

Ubuntu Municipality



UBUNTU

MUNICIPALITY / MUNISIPALITEIT

TENDER NO: UB/VW/25/2023

BID DESCRIPTION - PANEL OF CONTRACTORS FOR THE CIVIL, BUILDING, MECHANICAL AND ELECTRICAL WORKS / SERVICES IN UBUNTU LOCAL MUNICIPALITY FOR VARIOUS MUNICIPAL INFRASTRUCTURE PROJECTS FOR A 36 MONTHS FRAMEWORK CONTRACT CIDB GRADING 3-7

TENDER DOCUMENT

TENDER SUBMITTED BY:

Name of Company :

CSD NO. :

CIDB CRS NO. :

CIDB GRADING :

Tender Amount (VAT incl.) : **Not Applicable**

Issued by:

The Administrator
UBUNTU LOCAL MUNICIPALITY
78 Church Street
Victoria West
7070

Tel: 053 621 0026 / Fax: 053 0242

CLOSING DATE: 26 MARCH 2024 AT 12:00

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MECHANICAL AND ELECTRICAL WORKS / SERVICES IN UBUNTU LOCAL MUNICIPALITY FOR VARIOUS MUNICIPAL
INFRASTRUCTURE PROJECTS FOR A 36 MONTHS FRAMEWORK CONTRACT CIDB GRADING 3-7

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END OF SECTION

TENDER NO: UB/VW/25/2023 - BID DESCRIPTION - PANEL OF CONTRACTORS FOR THE CIVIL, BUILDING, MECHANICAL AND ELECTRICAL WORKS / SERVICES IN UBUNTU LOCAL MUNICIPALITY FOR VARIOUS MUNICIPAL INFRASTRUCTURE PROJECTS FOR A 36 MONTHS FRAMEWORK CONTRACT CIDB GRADING 3-7

PART T1: TENDERING PROCEDURES

PART T1.1: TENDER NOTICE AND INVITATION TO TENDER

UBUNTU MUNICIPALITY

Ubuntu Municipality



*menswaardigheid - hoop - erfenis
ubuntu - iThemba - izithelwe
humanity - hope - heritage*

TENDER NO: UB/VW/25/2023

PANEL OF CONTRACTORS FOR THE CIVIL, BUILDING, MECHANICAL AND ELECTRICAL WORKS / SERVICES IN UBUNTU LOCAL MUNICIPALITY FOR VARIOUS MUNICIPAL INFRASTRUCTURE PROJECTS FOR A 36 MONTHS FRAMEWORK CONTRACT CIDB GRADING 3-7 AS AND WHEN REQUIRED.

TENDER NOTICE AND INVITATION TO TENDER

The Ubuntu Local Municipality hereby invites tenders in terms of Section 83 of the Municipal Systems Act, Act 32 of 2000 (as amended) and Sections 110 and 112 of the Municipal Finance Management Act, Act 56 of 2025, for contractor's service providers for the civil, building, mechanical and electrical works of various municipal infrastructure projects for a period of 3 years (36 months) as and when required.

Only those tenderers who are actively registered with the CIDB in a contractor grading designation equal to or higher than the latest CIDB promulgated contractor grading designation 3 – 7. Only tenderers who satisfy the eligibility criteria stated in the Tender Conditions and Tender Data are eligible to submit tenders. Tenderers must be registered on the CSD.

The Ubuntu local Municipality Procurement and Supply Chain Management Policies, the Preferential Procurement Policy Framework Act, Act No 5 of 2000 and Preferential Procurement Regulation, 2022 and bidders may claim preference in terms of their B-BBEE status level of contribution.

Forms MBD4, 8, 9 to be fully completed and attached. Proof that no monies are owed to any municipality by the company and any of its directors must be attached i.e. municipal accounts. Tender documents need to clearly flagged and referenced.

Tender documents shall be available at Ubuntu Local Municipality Offices, 78 Church Street, Victoria West, 7070 during office hours from 08h00 – 13:00 on weekdays or on the e-tender website for free.

Tender documents are to be completed in black ink and in accordance with the conditions and rules contained in the bid documents and must be placed in a sealed envelope and clearly marked.

The completed Tender documents must be placed in the Tender Box, situated at the main reception area of Ubuntu Local Municipality, 78 Church Street, Victoria West, 7070, no later than **26 March 2024 at 12h00**.

Telephonic, facsimile, email and/or late bids will not be accepted. Bids must be valid for a period of ninety (90) days after the closing date of the bid.

Ubuntu Local Municipality does not bind its self to accept the lowest bid or to award a contract to the bidder scoring the highest number of points.

There will be no briefing session, for related enquiries please contact, Mr T Zingange, on 053 621 0026, thzingange@yahoo.com, during office hours from 08h00 to 16h00.

Mrs. L Itumeleng
Municipality Manager
78 Church Street
Victoria West
7070

26 FEBRUARY 2024

TENDER NO: UB/VW/25/2023 - BID DESCRIPTION - PANEL OF CONTRACTORS FOR THE CIVIL, BUILDING, MECHANICAL AND ELECTRICAL WORKS / SERVICES IN UBUNTU LOCAL MUNICIPALITY FOR VARIOUS MUNICIPAL INFRASTRUCTURE PROJECTS FOR A 36 MONTHS FRAMEWORK CONTRACT CIDB GRADING 3-7

PART T1: TENDERING PROCEDURES

PART T1.2: TENDER DATA

The conditions of tender are the Standard Conditions of Tender as contained in Annex F of the CIDB Standard for Uniformity as published in CIDB Board Notice 136 of 2015 as published in Government Gazette No 38960 of 10 July 2015. These Conditions of Tender are furthermore subject to the requirements of the Preferential Procurement Regulations, 2017 published in Government Gazette No 40553 dated 20 January 2017.

The Standard Conditions of Tender makes several references to the tender data. The tender data shall have precedence in the interpretation of any ambiguity or inconsistency between it and the standard conditions of tender.

Each item of data given below is cross-referenced to the clause in the Standard Conditions of Tender to which it mainly applies.

Clause	Addition or Variation to Standard Conditions of Tender																																														
1.1	The Employer is UBUNTU LOCAL MUNICIPALITY .																																														
1.2	The tender documents issued by the employer comprise of one volume only and consists of the following: <table><tr><td>PORTION 1:</td><td>TENDER</td></tr><tr><td>Part T1</td><td>Tendering Procedures</td></tr><tr><td>Part T1.1</td><td>Tender Notice and Invitation to Tender</td></tr><tr><td>Part T1.2</td><td>Tender Data</td></tr><tr><td>Part T1.3</td><td>Standard Conditions of Tender</td></tr><tr><td>Part T1.4</td><td>PPPFA Act 2000: Preferential Procurement Regulations 2017</td></tr><tr><td>Part T2</td><td>Returnable Documents and Schedules</td></tr><tr><td>Part T2.1</td><td>Returnable Documents</td></tr><tr><td>Part T2.2</td><td>Returnable Schedules</td></tr><tr><td>Part T2.3</td><td>Checklist</td></tr><tr><td>PORTION 2:</td><td>CONTRACT</td></tr><tr><td>Part C1</td><td>Agreements and Contract Data</td></tr><tr><td>Part C1.1</td><td>Form of Offer and Acceptance</td></tr><tr><td>Part C1.2</td><td>Contract Data</td></tr><tr><td>Part C2</td><td>Pricing Data</td></tr><tr><td>Part C2.1</td><td>Pricing Instructions</td></tr><tr><td>Part C2.2</td><td>Bill of Quantities</td></tr><tr><td>Part C3</td><td>Scope of Work</td></tr><tr><td>Part C3.1</td><td>Description of the Works</td></tr><tr><td>Part C3.2</td><td>General Requirements</td></tr><tr><td>Part C3.3</td><td>Safety, Health, Environment, Quality and Risk (SHEQ-R)</td></tr><tr><td>Part C3.4</td><td>Site Information</td></tr><tr><td>Part C3.5</td><td>Ubuntu Special Conditions</td></tr></table>	PORTION 1:	TENDER	Part T1	Tendering Procedures	Part T1.1	Tender Notice and Invitation to Tender	Part T1.2	Tender Data	Part T1.3	Standard Conditions of Tender	Part T1.4	PPPFA Act 2000: Preferential Procurement Regulations 2017	Part T2	Returnable Documents and Schedules	Part T2.1	Returnable Documents	Part T2.2	Returnable Schedules	Part T2.3	Checklist	PORTION 2:	CONTRACT	Part C1	Agreements and Contract Data	Part C1.1	Form of Offer and Acceptance	Part C1.2	Contract Data	Part C2	Pricing Data	Part C2.1	Pricing Instructions	Part C2.2	Bill of Quantities	Part C3	Scope of Work	Part C3.1	Description of the Works	Part C3.2	General Requirements	Part C3.3	Safety, Health, Environment, Quality and Risk (SHEQ-R)	Part C3.4	Site Information	Part C3.5	Ubuntu Special Conditions
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Clause	Addition or Variation to Standard Conditions of Tender
1.6.1	<i>ADD THE FOLLOWING TO THE CLAUSE 1.6.1:</i> Allocation of Projects will be as follows: Tenderers that scored the highest scores in terms of the functionality criteria will be placed on the panel. When required to submit a request for proposal or request for quotation, tenderers on the panel will be requested on a rotational basis to ensure fairness.
2.1	Only those tenderers who satisfy the following eligibility criteria and who provide the required evidence in their tender submissions are eligible to submit tenders and have their tenders evaluated: - Only tenderers that score above the minimum threshold of 70 % of the maximum points for functionality, identified under the functionality Evaluation Schedule, will be considered. - Key Personnel must meet the minimum requirements for the key persons as stated in the Scope of works. - Where the key personnel are no longer available to undertake the necessary work after the award of the tender, the contractor shall within a period of 14 working days replace the key personnel listed in T.2.2.2: Schedule 2 with personnel with equivalent competencies and subject to approval by the Employer. Such approval shall not be unreasonably withheld. Failure to comply with the requirements or to complete T2.2.1, T2.2.2 & T2.2.3 may render the tender non-responsive - National Treasury Central Supplier Database Tenderers who are not registered on the National Treasury Central Supplier Database at close of tender, shall submit a copy of their application of registration, with their tender submission. Tenders received from such tenderers who have not submitted proof of their registration within 21 days after the closing date for tender submissions, will not be considered - In case of a Joint Venture/Consortium submission, shall submit a Joint Venture agreement signed by all parties. - Is registered in terms of the Companies Act, 2008 (Act 71 of 2008) or Close Corporation Act, 1984, (Act No. 69 of 1984) or, if a partnership, has a partnership agreement (buy and sell agreement for participating partners in this tender) in place that enables the partnership to automatically continue to function in the event of death or withdrawal of one of the partners. - In case of having a subsidiary arrangement, shall submit an audited proof (letter or shareholding certificate) of agreement between the holding company and the subsidiary. - Tenderers may only tender under 1 (one) company or 1 (one) consortium – tendering with more than 1 company or consortium will result in immediate disqualification. Ubuntu Municipality will recognise the JV/Consortium as single entity for the duration of the contract. - Approach Paper including methodology. - The tendering entity has professional indemnity insurance cover issued by a reputable South African insurer in an amount determined by the project value in respect of a claim without limiting to the number of claims. - None of the documents with correction fluid on them. Any wrong entry, in case of correction, it must be cancelled by a single stroke and initialled by the Authorised signatory.

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Clause	Addition or Variation to Standard Conditions of Tender
2.2	<i>ADD THE FOLLOWING TO THE CLAUSE:</i> Accept that the Employer will not compensate the Tenderer for any costs incurred in attending interviews in the office of the Employer or the Employer's Agent (if required)."
2.7	There will be no briefing session, for technical related enquiries please contact, Mr T Zingange, at telephone number 053 621 0026, thzingange@yahoo.com during office hours from 08h00 to 16h00
2.8	<i>REPLACE THE CONTENTS OF THE CLAUSE WITH THE FOLLOWING:</i> "Request clarification of the tender documents, if necessary, by notifying the Employer's official or the Employer's agent indicated in the tender notice and invitation to tender (section T1.1) in writing at least ten working days before the closing time stated in clause 2.15.1."
2.11	<i>ADD THE FOLLOWING TO THE CLAUSE:</i> "To correct errors made, draw a line through the incorrect entry and write the correct entry above in black ink and place the full signatures of the authorised signatories next to the correct entry."
2.13.1	<i>ADD THE FOLLOWING TO THE CLAUSE:</i> "No claim will be entertained for faults in the tender price resulting from any discrepancies, omissions or indistinct figures."
2.13.2	<i>REPLACE THE CONTENTS OF THE CLAUSE WITH THE FOLLOWING:</i> "Return all volumes of the tender document to the Employer after completion of the relevant sections of each volume in their entirety, either electronically (if they were issued in electronic format) or by writing in black ink. All volumes are to be left intact in their original formats and no pages shall be removed or re-arranged."
2.13.3	No copies of the tender offer are required.
2.13.4	<i>ADD THE FOLLOWING TO THE CLAUSE:</i> "Only authorised signatories may sign the original and all copies of the tender offer where required in terms of 2.13.3."

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Clause	Addition or Variation to Standard Conditions of Tender
2.13.5	The Employer's address for delivery of tender offers and identification details to be shown on each tender offer package are: Tender box location: Situated at the main reception areas of the municipal main Building in Victoria West Physical address: UBUNTU LOCAL MUNICIPALITY 78 Church Street Victoria West 7070 Identification details: TENDER NO: UB/VW/25/2023 BID DESCRIPTION - PANEL OF CONTRACTORS FOR THE CIVIL, BUILDING, MECHANICAL AND ELECTRICAL WORKS / SERVICES IN UBUNTU LOCAL MUNICIPALITY FOR VARIOUS MUNICIPAL INFRASTRUCTURE PROJECTS FOR A 36 MONTHS FRAMEWORK CONTRACT CIDB GRADING 3-7 The name and address of the tender shall be entered on the back of the envelope.
2.13.6	A two-envelope procedure will not be followed.
2.13.10	ADD THE FOLLOWING NEW CLAUSE: "Accept that all conditions, which are printed or written upon any stationery used by the Tenderer for the purpose of or in connection with the submission of a tender offer for this Contract, which are in conflict with the conditions laid down in this document shall be waived, renounced and abandoned."
2.14	ADD THE FOLLOWING TO THE CLAUSE: "The Tenderer is required to enter information in the following sections of the document: Part T2.1 : Returnable Documents Part T2.2 : Returnable Schedules Part C1.1 : Form of Offer and Acceptance Part C1.2 : Contract Data (Part 2) The above sections shall be signed by the Tenderer (and witnesses where required). Individual pages should only be initialled by the successful Tenderer and by the witnesses after acceptance by the Employer of the Tender Offer. The Tenderer shall complete and sign the Form of Offer prior to the submission of a Tender Offer. Accept that failure on the part of the Tenderer to submit any one of the Returnable Documents listed in clause 2.23 shall result in a tender offer being regarded as non-responsive. The Schedule of Deviations (if applicable) shall be signed by the successful Tenderer after acceptance by the Employer of the Tender Offer. Accept that the Employer shall in the evaluation of tender offers take due account of the Tenderer's <u>past performance in the execution of similar engineering works of comparable magnitude</u>, and the degree to which he possesses the necessary technical, financial and other resources to enable him to complete the works successfully within the contract period. Satisfy the Employer and the Engineer as to his ability to perform and complete the Works timeously, safely and with satisfactory quality, and furnish details in section T2 of contracts of a similar nature and magnitude which they have successfully executed in the past.

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Clause	Addition or Variation to Standard Conditions of Tender																						
2.15.1	The closing time and location for the submission of tender offers are: Refer to Tender Notice and Invitation to Tender (Section T1.1 of the document).																						
2.16.1	The tender offer validity period is 90 days.																						
2.16.1	<i>ADD THE FOLLOWING TO THE CLAUSE:</i> "If the tender validity expires on a Saturday, Sunday or public holiday, the tender shall remain valid and open for acceptance until the closure of business on the following working day."																						
2.16.3	<i>ADD THE FOLLOWING NEW CLAUSE:</i> "Accept that should the Tenderer unilaterally withdraw his tender during this period, the Employer shall, without prejudice to any other rights he may have, be entitled to accept any less favourable tender for the Works from those received, or to call for fresh tenders, or to otherwise arrange for execution of the Works, and the Tenderer shall pay on demand any additional expense incurred by the Employer on account of the adoption of the said courses, as well as either the difference in cost between the tender withdrawn (as corrected in terms of clause 3.9 of the Conditions of Tender) and any less favourable tender accepted by the Employer, or the difference between the tender withdrawn (as corrected) and the cost of execution of the Works by the Employer as well as any other amounts the Employer may have to pay to have the Works completed."																						
2.22	Return all retained tender documents prior to the closing time for the submission of Tender Offers.																						
2.23	The following information are to be provided with the tender: <table> <tr> <td>A: Invitation to Bid</td><td>MBD 1</td></tr> <tr> <td>B: Declaration of Good Standing Regarding Tax</td><td>MBD 2</td></tr> <tr> <td>C: Declaration of interest</td><td>MDB 4</td></tr> <tr> <td>D: Preference points claim form</td><td>MDB 6.1</td></tr> <tr> <td>E: Declaration of Bidder's Past Supply Chain Management Practices</td><td>MDB 8</td></tr> <tr> <td>F: Certificate of Independent Bid Determination</td><td>MBD 9</td></tr> <tr> <td>G: Compulsory Enterprise Questionnaire</td><td></td></tr> <tr> <td>H: Central Supplier Database report (Not older than 3 months from closing date of this tender)</td><td></td></tr> <tr> <td>I: Certified copy of Certificate of Incorporation (if tenderer is a Company), Certified copy of Founding Statement (if tenderer is a Closed Corporation), Certified copy of Partnership Agreement (if tenderer is a Partnership), Certified copy of Identity Document (if tenderer is a One-man concern)</td><td></td></tr> <tr> <td>J: Tax Clearance Certificate or Tax Compliance Status Pin Issued.</td><td></td></tr> <tr> <td>K: Certified copy of Identification Document of Directors and/or Members.</td><td></td></tr> </table>	A: Invitation to Bid	MBD 1	B: Declaration of Good Standing Regarding Tax	MBD 2	C: Declaration of interest	MDB 4	D: Preference points claim form	MDB 6.1	E: Declaration of Bidder's Past Supply Chain Management Practices	MDB 8	F: Certificate of Independent Bid Determination	MBD 9	G: Compulsory Enterprise Questionnaire		H: Central Supplier Database report (Not older than 3 months from closing date of this tender)		I: Certified copy of Certificate of Incorporation (if tenderer is a Company), Certified copy of Founding Statement (if tenderer is a Closed Corporation), Certified copy of Partnership Agreement (if tenderer is a Partnership), Certified copy of Identity Document (if tenderer is a One-man concern)		J: Tax Clearance Certificate or Tax Compliance Status Pin Issued.		K: Certified copy of Identification Document of Directors and/or Members.	
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Clause	Addition or Variation to Standard Conditions of Tender														
	L: Authority of Signatory M: Certified copy of Certificate of Tenderer's Certified B-BBEE Status Level of Contributor N: Certified copy of Professional Indemnity Insurance O: Certified copy of COIDA Good Standing Certificate P: Joint Venture Agreement (if the tenderer is a joint venture) Q: Latest Municipal account not more than 90 days in arrears or copy of valid Lease Agreement (if renting) R: Record of Addenda S: Proposed Amendments and Qualifications T: Schedule 1: Experience of Tenderer with reference letters for Functionality Criteria U: Schedule 2: Experience of Key Personnel with CV and certified supporting documents V: Schedule 3: Approach Paper (Methodology)														
3.1	<i>REPLACE THE CONTENTS OF THE CLAUSE WITH THE FOLLOWING:</i> "Respond to a request for clarification received up to ten working days before the Tender closing time stated in the Tender Data and notify all Tenderers who drew procurement documents within seven working days of the same date."														
3.4	The time and location for opening of the tender offers are: Directly after the tender close, subject to compliance and adherence to the applicable COVID-19 protocols and regulations.														
3.5	A two-envelope procedure will not be followed.														
3.8.3	<i>Add the following new sub item to Item 3.8:</i> Functionality Criteria The functionality criteria are as listed in the table below: <table border="1"> <thead> <tr> <th>Quality criteria</th><th>Maximum number of points</th></tr> </thead> <tbody> <tr> <td>Company work experience:</td><td>30</td></tr> <tr> <td>Key staff competence</td><td>20</td></tr> <tr> <td>Experience of key personnel:</td><td>15</td></tr> <tr> <td>Plant, Property and Equipment:</td><td>20</td></tr> <tr> <td>Bank rating</td><td>15</td></tr> <tr> <td>Maximum possible score for quality (M_s)</td><td>100</td></tr> </tbody> </table> The Tenderer must comply with the minimum requirements in accordance with the Functionality Criteria table above and must obtain at least 70% points under the Points Allocation of the Functionality Criteria to qualify.	Quality criteria	Maximum number of points	Company work experience:	30	Key staff competence	20	Experience of key personnel:	15	Plant, Property and Equipment:	20	Bank rating	15	Maximum possible score for quality (M_s)	100
Quality criteria	Maximum number of points														
Company work experience:	30														
Key staff competence	20														
Experience of key personnel:	15														
Plant, Property and Equipment:	20														
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Clause	Addition or Variation to Standard Conditions of Tender												
3.11.1	Only tenders that pass the eligibility criteria shall be evaluated. Evaluation shall be done in terms of Method 2 (Functionality and Preferences).												
3.11.8	Scoring preference Specific goals for the tender and points claimed per the table below: Notes to tenderers: The tenderer must indicate how they claim points for each preference point system. <table><tr><th>Designated groups</th><th>Number of points (80/20)</th></tr><tr><td>Points for HDI status 100% owned</td><td>5</td></tr><tr><td>Points for 100% Women's Equity</td><td>5</td></tr><tr><td>Points for persons with disability</td><td>5</td></tr><tr><td>Points for Youth owned firm</td><td>5</td></tr><tr><td>Form not completed or submitted</td><td>0</td></tr></table>	Designated groups	Number of points (80/20)	Points for HDI status 100% owned	5	Points for 100% Women's Equity	5	Points for persons with disability	5	Points for Youth owned firm	5	Form not completed or submitted	0
Designated groups	Number of points (80/20)												
Points for HDI status 100% owned	5												
Points for 100% Women's Equity	5												
Points for persons with disability	5												
Points for Youth owned firm	5												
Form not completed or submitted	0												
3.12	<i>REPLACE THE CONTENTS OF THE CLAUSE WITH THE FOLLOWING:</i> "If requested by any Tenderer, submit for the Tenderers' information the policies or certificates of insurance (or both) which the conditions of contract identified in the Contract Data require the Employer to provide."												
3.13.1	A Tender offer will only be accepted on condition that such acceptance is not prohibited in terms of the Municipal Supply Chain Management Regulations published in terms of the Municipal Finance Management Act, 2025.												
3.18	The successful tenderer shall receive one copy of the signed contract.												

END OF SECTION

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PART T1: TENDERING PROCEDURES

PART T1.3: STANDARD CONDITIONS OF TENDER

The Standard Conditions of Tender that shall govern, shall be the Standard Conditions of Tender as contained in Annex F of the CIDB Standard for Uniformity as published in CIDB Board Notice 136 of 2015 and as published in Government Gazette No 38960 of 10 July 2015 as amended and supplemented by the Tender Data in Part T1.2.

F.1 General

F.1.1 Actions

F.1.1.1 The employer and each tenderer submitting a tender offer shall comply with these conditions of tender. In their dealings with each other, they shall discharge their duties and obligations as set out in F.2 and F.3, timeously and with integrity, and behave equitably, honestly and transparently, comply with all legal obligations and not engage in anticompetitive practices.

F.1.1.2 The employer and the tenderer and all their agents and employees involved in the tender process shall avoid conflicts of interest and where a conflict of interest is perceived or known, declare any such conflict of interest, indicating the nature of such conflict. Tenderers shall declare any potential conflict of interest in their tender submissions. Employees, agents and advisors of the employer shall declare any conflict of interest to whoever is responsible for overseeing the procurement process at the start of any deliberations relating to the procurement process or as soon as they become aware of such conflict, and abstain from any decisions where such conflict exists or recuse themselves from the procurement process, as appropriate.

- Note:
- 1) A conflict of interest may arise due to a conflict of roles which might provide an incentive for improper acts in some circumstances. A conflict of interest can create an appearance of impropriety that can undermine confidence in the ability of that person to act properly in his or her position even if no improper acts result.
 - 2) Conflicts of interest in respect of those engaged in the procurement process include direct, indirect or family interests in the tender or outcome of the procurement process and any personal bias, inclination, obligation, allegiance or loyalty which would in any way affect any decisions taken.

F.1.1.3 The employer shall not seek and a tenderer shall not submit a tender without having a firm intention and the capacity to proceed with the contract.

F.1.2 Tender Documents

The documents issued by the employer for the purpose of a tender offer are listed in the tender data.

F.1.3 Interpretation

F.1.3.1 The tender data and additional requirements contained in the tender schedules that are included in the returnable documents are deemed to be part of these conditions of tender.

F.1.3.2 These conditions of tender, the tender data and tender schedules which are only required for tender evaluation purposes, shall not form part of any contract arising from the invitation to tender.

F.1.3.3 For the purposes of these conditions of tender, the following definitions apply:

- a) **conflict of interest** means any situation in which:
 - i) someone in a position of trust has competing professional or personal interests which make it difficult to fulfill his or her duties impartially;
 - ii) an individual or organisation is in a position to exploit a professional or official capacity in some way for their personal or corporate benefit; or
 - iii) incompatibility or contradictory interests exist between an employee and the organisation which employs that employee.
- b) **comparative offer** means the price after the factors of a non-firm price and all unconditional discounts it can be utilised to have been taken into consideration;
- c) **corrupt practice** means the offering, giving, receiving or soliciting of anything of value to influence the action of the employer or his staff or agents in the tender process;
- d) **fraudulent practice** means the misrepresentation of the facts in order to influence the tender process or the award of a

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contract arising from a tender offer to the detriment of the employer, including collusive practices intended to establish prices at artificial levels;

- e) organization means a company, firm, enterprise, association or other legal entity, whether incorporated or not, or a public body;
- f) functionality means the totality of features and characteristics of a product or service that bear on its ability to satisfy stated or implied needs.

F.1.4 Communication and employer's agent

Each communication between the employer and a tenderer shall be to or from the employer's agent only, and in a form that can be readily read, copied and recorded. Communications shall be in the English language. The employer shall not take any responsibility for non-receipt of communications from or by a tenderer. The name and contact details of the employer's agent are stated in the tender data.

F.1.5 The employer's right to accept or reject any tender offer

F.1.5.1 An organ of state may, prior to the award of the tender, cancel a tender if-

- (a) due to changed circumstances, there is no longer a need for the services, works or goods requested; or
- (b) funds are no longer available to cover the total envisaged expenditure; or
- (c) no acceptable tenders are received.

F.1.5.2 The decision to cancel a tender must be published in the cidb website and in the government Tender Bulletin for the media in which the original tender invitation was advertised.

F.1.6 Procurement procedures

F.1.6.1 General

Unless otherwise stated in the tender data, a contract will, subject to F.3.13, be concluded with the tenderer who in terms of F.3.11 is the highest ranked or the tenderer scoring the highest number of tender evaluation points, as relevant, based on the tender submissions that are received at the closing time for tenders.

F.1.6.2 Competitive negotiation procedure

F.1.6.2.1 Where the tender data require that the competitive negotiation procedure is to be followed, tenderers shall submit tender offers in response to the proposed contract in the first round of submissions. Notwithstanding the requirements of F.3.4, the employer shall announce only the names of the tenderers who make a submission. The requirements of F.3.8 relating to the material deviations or qualifications which affect the competitive position of tenderers shall not apply.

F.1.6.2.2 All responsive tenderers, or not less than three responsive tenderers that are highest ranked in terms of the evaluation method and evaluation criteria stated in the tender data, shall be invited in each round to enter into competitive negotiations, based on the principle of equal treatment and keeping confidential the proposed solutions and associated information. Notwithstanding the provisions of F.2.17, the employer may request that tenders be clarified, specified and fine-tuned in order to improve a tenderer's competitive position provided that such clarification, specification, fine-tuning or additional information does not alter any fundamental aspects of the offers or impose substantial new requirements which restrict or distort competition or have a discriminatory effect.

F.1.6.2.3 At the conclusion of each round of negotiations, tenderers shall be invited by the employer to make a fresh tender offer, based on the same evaluation criteria, with or without adjusted weightings. Tenderers shall be advised when they are to submit their best and final offer.

F.1.6.2.4 The contract shall be awarded in accordance with the provisions of F.3.11 and F.3.13 after tenderers have been requested to submit their best and final offer.

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F.1.6.3 Proposal procedure using the two stage-system

F.1.6.3.1 Option 1

Tenderers shall in the first stage submit technical proposals and, if required, cost parameters around which a contract may be negotiated. The employer shall evaluate each responsive submission in terms of the method of evaluation stated in the tender data, and in the second stage negotiate a contract with the tenderer scoring the highest number of evaluation points and award the contract in terms of these conditions of tender.

F.1.6.3.2 Option 2

F.1.6.3.2.1 Tenderers shall submit in the first stage only technical proposals. The employer shall invite all responsive tenderers to submit tender offers in the second stage, following the issuing of procurement documents.

F.1.6.3.2.2 The employer shall evaluate tenders received during the second stage in terms of the method of evaluation stated in the tender data, and award the contract in terms of these conditions of tender.

F.2 Tenderer's obligations

F.2.1 Eligibility

F.2.1.1 Submit a tender offer only if the tenderer satisfies the criteria stated in the tender data and the tenderer, or any of his principals, is not under any restriction to do business with employer.

F.2.1.2 Notify the employer of any proposed material change in the capabilities or formation of the tendering entity (or both) or any other criteria which formed part of the qualifying requirements used by the employer as the basis in a prior process to invite the tenderer to submit a tender offer and obtain the employer's written approval to do so prior to the closing time for tenders.

F.2.2 Cost of tendering

F.2.2.1 Accept that, unless otherwise stated in the tender data, the employer will not compensate the tenderer for any costs incurred in the preparation and submission of a tender offer, including the costs of any testing necessary to demonstrate that aspects of the offer comply with requirements.

F.2.2.2 The cost of the tender documents charged by the employer shall be limited to the actual cost incurred by the employer for printing the documents. Employers must attempt to make available the tender documents on its website so as not to incur any costs pertaining to the printing of the tender documents.

F.2.3 Check documents

Check the tender documents on receipt for completeness and notify the employer of any discrepancy or omission.

F.2.4 Confidentiality and copyright of documents

Treat as confidential all matters arising in connection with the tender. Use and copy the documents issued by the employer only for the purpose of preparing and submitting a tender offer in response to the invitation.

F.2.5 Reference documents

Obtain, as necessary for submitting a tender offer, copies of the latest versions of standards, specifications, conditions of contract and other publications, which are not attached but which are incorporated into the tender documents by reference.

F.2.6 Acknowledge addenda

Acknowledge receipt of addenda to the tender documents, which the employer may issue, and if necessary, apply for an extension to the closing time stated in the tender data, in order to take the addenda into account.

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F.2.7 Clarification meeting

Attend, where required, a clarification meeting at which tenderers may familiarize themselves with aspects of the proposed work, services or supply and raise questions. Details of the meeting(s) are stated in the tender data.

F.2.8 Seek clarification

Request clarification of the tender documents, if necessary, by notifying the employer at least five working days before the closing time stated in the tender data.

F.2.9 Insurance

Be aware that the extent of insurance to be provided by the employer (if any) might not be for the full cover required in terms of the conditions of contract identified in the contract data. The tenderer is advised to seek qualified advice regarding insurance.

F.2.10 Pricing the tender offer

F.2.10.1 Include in the rates, prices, and the tendered total of the prices (if any) all duties, taxes (except Value Added Tax (VAT), and other levies payable by the successful tenderer, such duties, taxes and levies being those applicable 14 days before the closing time stated in the tender data.

F.2.10.2 Show VAT payable by the employer separately as an addition to the tendered total of the prices.

F.2.10.3 Provide rates and prices that are fixed for the duration of the contract and not subject to adjustment except as provided for in the conditions of contract identified in the contract data.

F.2.10.4 State the rates and prices in Rand unless instructed otherwise in the tender data. The conditions of contract identified in the contract data may provide for part payment in other currencies.

F.2.11 Alterations to documents

Do not make any alterations or additions to the tender documents, except to comply with instructions issued by the employer, or necessary to correct errors made by the tenderer. All signatories to the tender offer shall initial all such alterations. Erasures and the use of masking fluid are prohibited.

F.2.12 Alternative tender offers

F.2.12.1 Unless otherwise stated in the tender data, submit alternative tender offers only if a main tender offer, strictly in accordance with all the requirements of the tender documents, is also submitted as well as a schedule that compares the requirements of the tender documents with the alternative requirements that are proposed.

F.2.12.2 Accept that an alternative tender offer may be based only on the criteria stated in the tender data or criteria otherwise acceptable to the employer.

F.2.12.3 An alternative tender offer may only be considered in the event that the main tender offer is the winning tender.

F.2.13 Submitting a tender offer

F.2.13.1 Submit one tender offer only, either as a single tendering entity or as a member in a joint venture to provide the whole of the works, services or supply identified in the contract data and described in the scope of works, unless stated otherwise in the tender data.

F.2.13.2 Return all returnable documents to the employer after completing them in their entirety, either electronically (if they were issued in electronic format) or by writing legibly in non-erasable ink.

F.2.13.3 Submit the parts of the tender offer communicated on paper as an original plus the number of copies stated in the tender data, with an English translation of any documentation in a language other than English, and the parts communicated electronically in the same format as they were issued by the employer.

F.2.13.4 Sign the original and all copies of the tender offer where required in terms of the tender data. The employer will hold

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all authorized signatories liable on behalf of the tenderer. Signatories for tenderers proposing to contract as joint ventures shall state which of the signatories is the lead partner whom the employer shall hold liable for the purpose of the tender offer.

F.2.13.5 Seal the original and each copy of the tender offer as separate packages marking the packages as "ORIGINAL" and "COPY". Each package shall state on the outside the employer's address and identification details stated in the tender data, as well as the tenderer's name and contact address.

F.2.13.6 Where a two-envelope system is required in terms of the tender data, place and seal the returnable documents listed in the tender data in an envelope marked —financial proposalll and place the remaining returnable documents in an envelope marked —technical proposalll. Each envelope shall state on the outside the employer's address and identification details stated in the tender data, as well as the tenderer's name and contact address.

F.2.13.7 Seal the original tender offer and copy packages together in an outer package that states on the outside only the employer's address and identification details as stated in the tender data.

F.2.13.8 Accept that the employer will not assume any responsibility for the misplacement or premature opening of the tender offer if the outer package is not sealed and marked as stated.

F.2.13.9 Accept that tender offers submitted by facsimile or e-mail will be rejected by the employer, unless stated otherwise in the tender data.

F.2.14 Information and data to be completed in all respects

Accept that tender offers, which do not provide all the data or information requested completely and, in the form, required, may be regarded by the employer as nonresponsive.

F.2.15 Closing time

F.2.15.1 Ensure that the employer receives the tender offer at the address specified in the tender data not later than the closing time stated in the tender data. Accept that proof of posting shall not be accepted as proof of delivery.

F.2.15.2 Accept that, if the employer extends the closing time stated in the tender data for any reason, the requirements of these conditions of tender apply equally to the extended deadline.

F.2.16 Tender offer validity

F.2.16.1 Hold the tender offer(s) valid for acceptance by the employer at any time during the validity period stated in the tender data after the closing time stated in the tender data.

F.2.16.2 If requested by the employer, consider extending the validity period stated in the tender data for an agreed additional period with or without any conditions attached to such extension.

F.2.16.3 Accept that a tender submission that has been submitted to the employer may only be withdrawn or substituted by giving the employer's agent written notice before the closing time for tenders that a tender is to be withdrawn or substituted.

F.2.16.4 Where a tender submission is to be substituted, submit a substitute tender in accordance with the requirements of F.2.13 with the packages clearly marked as —SUBSTITUTE”.

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F.2.17 Clarification of tender offer after submission

Provide clarification of a tender offer in response to a request to do so from the employer during the evaluation of tender offers. This may include providing a breakdown of rates or prices and correction of arithmetical errors by the adjustment of certain rates or item prices (or both). No change in the competitive position of tenderers or substance of the tender offer is sought, offered, or permitted.

Note: Sub-clause F.2.17 does not preclude the negotiation of the final terms of the contract with a preferred tenderer following a competitive selection process, should the Employer elect to do so.

F.2.18 Provide other material

F.2.18.1 Provide, on request by the employer, any other material that has a bearing on the tender offer, the tenderer's commercial position (including notarized joint venture agreements), preferencing arrangements, or samples of materials, considered necessary by the employer for the purpose of a full and fair risk assessment. Should the tenderer not provide the material, or a satisfactory reason as to why it cannot be provided, by the time for submission stated in the employer's request, the employer may regard the tender offer as nonresponsive.

F.2.18.2 Dispose of samples of materials provided for evaluation by the employer, where required.

F.2.19 Inspections, tests and analysis

Provide access during working hours to premises for inspections, tests and analysis as provided for in the tender data.

F.2.20 Submit securities, bonds, policies, etc.

If requested, submit for the employer's acceptance before formation of the contract, all securities, bonds, guarantees, policies and certificates of insurance required in terms of the conditions of contract identified in the contract data.

F.2.21 Check final draft

Check the final draft of the contract provided by the employer within the time available for the employer to issue the contract.

F.2.22 Return of other tender documents

If so instructed by the employer, return all retained tender documents within 28 days after the expiry of the validity period stated in the tender data.

F.2.23 Certificates

Include in the tender submission or provide the employer with any certificates as stated in the tender data.

F.3 The employer's undertakings

F.3.1 Respond to requests from the tenderer

F.3.1.1 Unless otherwise stated in the tender Data, respond to a request for clarification received up to five working days before the tender closing time stated in the Tender Data and notify all tenderers who drew procurement documents.

F.3.1.2 Consider any request to make a material change in the capabilities or formation of the tendering entity (or both) or any other criteria which formed part of the qualifying requirements used to prequalify a tenderer to submit a tender offer in terms of a previous procurement process and deny any such request if as a consequence:

- a) an individual firm, or a joint venture as a whole, or any individual member of the joint venture fails to meet any of the collective or individual qualifying requirements;
- b) the new partners to a joint venture were not prequalified in the first instance, either as individual firms or as another joint venture; or
- c) in the opinion of the Employer, acceptance of the material change would compromise the outcome of the prequalification process.

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F.3.2 Issue Addenda

If necessary, issue addenda that may amend or amplify the tender documents to each tenderer during the period from the date that tender documents are available until three days before the tender closing time stated in the Tender Data. If, as a result a tenderer applies for an extension to the closing time stated in the Tender Data, the Employer may grant such extension and, shall then notify all tenderers who drew documents.

F.3.3 Return late tender offers

Return tender offers received after the closing time stated in the Tender Data, unopened, (unless it is necessary to open a tender submission to obtain a forwarding address), to the tenderer concerned.

F.3.4 Opening of tender submissions

F.3.4.1 Unless the two-envelope system is to be followed, open valid tender submissions in the presence of tenderers' agents who choose to attend at the time and place stated in the tender data. Tender submissions for which acceptable reasons for withdrawal have been submitted will not be opened.

F.3.4.2 Announce at the meeting held immediately after the opening of tender submissions, at a venue indicated in the tender data, the name of each tenderer whose tender offer is opened and, where applicable, the total of his prices, number of points claimed for its BBBEE status level and time for completion for the main tender offer only.

F.3.4.3 Make available the record outlined in F.3.4.2 to all interested persons upon request

F.3.5 Two-envelope system

F.3.5.1 Were stated in the tender data that a two-envelope system is to be followed, open only the technical proposal of valid tenders in the presence of tenderers' agents who choose to attend at the time and place stated in the tender data and announce the name of each tenderer whose technical proposal is opened.

F.3.5.2 Evaluate functionality of the technical proposals offered by tenderers, then advise tenderers who remain in contention for the award of the contract of the time and place when the financial proposals will be opened. Open only the financial proposals of tenderers, who score in the functionality evaluation more than the minimum number of points for functionality stated in the tender data, and announce the score obtained for the technical proposals and the total price and any points claimed on BBBEE status level. Return unopened financial proposals to tenderers whose technical proposals failed to achieve the minimum number of points for functionality.

F.3.6 Non-disclosure

Not disclose to tenderers, or to any other person not officially concerned with such processes, information relating to the evaluation and comparison of tender offers, the final evaluation price and recommendations for the award of a contract, until after the award of the contract to the successful tenderer.

F.3.7 Grounds for rejection and disqualification

Determine whether there has been any effort by a tenderer to influence the processing of tender offers and instantly disqualify a tenderer (and his tender offer) if it is established that he engaged in corrupt or fraudulent practices.

F.3.8 Test for responsiveness

F.3.8.1 Determine, after opening and before detailed evaluation, whether each tender offer properly received:

- a) complies with the requirements of these Conditions of Tender,
- b) has been properly and fully completed and signed, and
- c) is responsive to the other requirements of the tender documents.

F.3.8.2 A responsive tender is one that conforms to all the terms, conditions, and specifications of the tender documents without material deviation or qualification. A material deviation or qualification is one which, in the Employer's opinion, would:

- a) detrimentally affect the scope, quality, or performance of the works, services or supply identified in the Scope of Work,
- b) significantly change the Employer's or the tenderer's risks and responsibilities under the contract, or
- c) affect the competitive position of other tenderers presenting responsive tenders, if it were to be rectified.

Reject a non-responsive tender offer, and not allow it to be subsequently made responsive by correction or withdrawal of the nonconforming deviation or reservation.

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F.3.9 Arithmetical errors, omissions and discrepancies

F.3.9.1 Check the highest ranked tender or tenderer with the highest number of tender evaluation points after the evaluation of tender offers in accordance with F.3.11 for:

- a) the gross misplacement of the decimal point in any unit rate;
- b) omissions made in completing the pricing schedule or bills of quantities; or
- c) arithmetic errors in:
 - i) line-item totals resulting from the product of a unit rate and a quantity in bills of quantities or schedules of prices; or
 - ii) the summation of the prices.

F3.9.2 The employer must correct the arithmetical errors in the following manner:

- a) Where there is a discrepancy between the amounts in words and amounts in figures, the amount in words shall govern.
- b) If bills of quantities or pricing schedules apply and there is an error in the line-item total resulting from the product of the unit rate and the quantity, the line-item total shall govern and the rate shall be corrected. Where there is an obviously gross misplacement of the decimal point in the unit rate, the line-item total as quoted shall govern, and the unit rate shall be corrected.
- c) Where there is an error in the total of the prices either as a result of other corrections required by this checking process or in the tenderer's addition of prices, the total of the prices shall govern and the tenderer will be asked to revise selected item prices (and their rates if bills of quantities apply) to achieve the tendered total of the prices.

Consider the rejection of a tender offer if the tenderer does not correct or accept the correction of the arithmetical error in the manner described above.

F.3.10 Clarification of a tender offer

Obtain clarification from a tenderer on any matter that could give rise to ambiguity in a contract arising from the tender offer.

F.3.11 Evaluation of tender offers

F.3.11.1 General

Appoint an evaluation panel of not less than three persons. Reduce each responsive tender offer to a comparative offer and evaluate them using the tender evaluation methods and associated evaluation criteria and weightings that are specified in the tender data.

F.3.11.2 Method 1: Price and Preference

In the case of a price and preference:

- 1) Score tender evaluation points for price
- 2) Score points for BBBEE contribution
- 3) Add the points scored for price and BBBEE.

F.3.11.3 Method 2: Functionality, Price and Preference

In the case of a functionality, price and preference:

- 1) Score functionality, rejecting all tender offers that fail to achieve the minimum number of points for functionality as stated in the Tender Data.
- 2) No tender must be regarded as an acceptable tender if it fails to achieve the minimum qualifying score for functionality as indicated in the tender invitation.
- 3) Tenders that have achieved the minimum qualification score for functionality must be evaluated further in terms of the preference points system prescribed in paragraphs 4 and 4 and 5 below.

The 80/20 preference point system for acquisition of services, works or goods up to Rand value of R50 million F.3.11.4

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4) (a)(i) The following formula must be used to calculate the points for price in respect of tenders (including price quotation) with a rand value equal to, or above R 30 000 and up to Rand value of R 50 000 000 (all applicable taxes included):

$$P_s = 80 \left(1 - \left(\frac{P_t - P_{min}}{P_{min}} \right) \right)$$

Where

P_s = Points scored for comparative price of tender or offer under consideration;

P_t = Comparative price of tender or offer under consideration; and

P_{min} = Comparative price of lowest acceptable tender or offer.

(4)(a)(ii) An employer of state may apply the formula in paragraph (i) for price quotations with a value less than R30 000, if and when appropriate:

(4)(b) Specific goals for the tender and points claimed per the table below:

Notes to tenderers: The tenderer must indicate how they claim points for each preference point system.

Designated groups	Number of points (80/20)
Points for HDI status 100% owned	5
Points for 100% Women's Equity	5
Points for persons with disability	5
Points for Youth owned firm	5
Form not completed or submitted	0

NOTE:

The tenderer must submit a CSD number, CIPC documents indicating share ownership or directorship of the company or a comprehensive CSD report which must indicate the names of the owners, their gender, race, age, whether there is a person living with disability or not and the address of a company (first address on CSD), in order to claim the preferential procurement points.

F.3.11.6 Decimal places

Score financial offers, preferences and quality, as relevant, to two decimal places.

F.3.11.7 Scoring Financial Offers

Score the financial offers of remaining responsive tender offers using the following formula:

$$NFO = W1 \times A$$

where: NFO is the number of tender evaluation points awarded for the financial offer.

W1 is the maximum possible number of tender evaluation points awarded for the financial offer as stated in the Tender Data.

A is a number calculated using the formula and option described in Table F.1 as stated in the Tender Data.

Table F.1: Formulae for calculating the value of A

Formula	Comparison aimed at achieving	Option 1 ^a	Option 2 ^a
1	Highest price or discount	$A = (1 + \frac{P - P_m}{P_m})$	$A = P / P_m$
2	Lowest price or percentage commission / fee	$A = (1 - \frac{P - P_m}{P_m})$	$A = P_m / P$
^a P_m is the comparative offer of the most favourable comparative offer. P is the comparative offer of the tender offer under consideration.			

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F.3.11.8 Scoring preferences

Confirm that tenderers are eligible for the preferences claimed in accordance with the provisions of the tender data and reject all claims for preferences where tenderers are not eligible for such preferences.

Calculate the total number of tender evaluation points for preferences claimed in accordance with the provisions of the tender data.

F.3.11.9 Scoring quality

Score each of the criteria and sub criteria for quality in accordance with the provisions of the Tender Data.

Calculate the total number of tender evaluation points for quality using the following formula:

$$N_Q = W_2 \times S_O / M_S$$

where: S_O is the score for quality allocated to the submission under consideration;
 M_S is the maximum possible score for quality in respect of a submission; and
 W_2 is the maximum possible number of tender evaluation points awarded for the quality as stated in the tender data

F.3.12 Insurance provided by the employer

If requested by the proposed successful tenderer, submit for the tenderer's information the policies and / or certificates of insurance which the conditions of contract identified in the contract data, require the employer to provide.

F.3.13 Acceptance of tender offer

Accept the tender offer, if in the opinion of the employer, it does not present any unacceptable commercial risk and only if the tenderer:

- a) is not under restrictions, or has principals who are under restrictions, preventing participating in the employer's procurement,
- b) can, as necessary and in relation to the proposed contract, demonstrate that he or she possesses the professional and technical qualifications, professional and technical competence, financial resources, equipment and other physical facilities, managerial capability, reliability, experience and reputation, expertise and the personnel, to perform the contract,
- c) has the legal capacity to enter into the contract,
- d) is not insolvent, in receivership, under Business Rescue as provided for in chapter 6 of the Companies Act, 2008, bankrupt or being wound up, has his affairs administered by a court or a judicial officer, has suspended his business activities, or is subject to legal proceedings in respect of any of the foregoing,
- e) complies with the legal requirements, if any, stated in the tender data, and
- f) is able, in the opinion of the employer, to perform the contract free of conflicts of interest.

F.3.14 Prepare contract documents

F.3.14.1 If necessary, revise documents that shall form part of the contract and that were issued by the employer as part of the tender documents to take account of:

- a) addenda issued during the tender period,
- b) inclusion of some of the returnable documents, and
- c) other revisions agreed between the employer and the successful tenderer.

F.3.14.2 Complete the schedule of deviations attached to the form of offer and acceptance, if any.

F.3.15 Complete adjudicator's contract

Unless alternative arrangements have been agreed or otherwise provided for in the contract, arrange for both parties to complete formalities for appointing the selected adjudicator at the same time as the main contract is signed.

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F.3.16 Notice to unsuccessful tenderers

F.3.16.1 Notify the successful tenderer of the employer's acceptance of his tender offer by completing and returning one copy of the form of offer and acceptance before the expiry of the validity period stated in the tender data, or agreed additional period.

F.3.16.2 After the successful tenderer has been notified of the employer's acceptance of the tender, notify other tenderers that their tender offers have not been accepted.

F.3.17 Provide copies of the contracts

Provide to the successful tenderer the number of copies stated in the Tender Data of the signed copy of the contract as soon as possible after completion and signing of the form of offer and acceptance.

F.3.18 Provide written reasons for actions taken

Provide upon request written reasons to tenderers for any action that is taken in applying these conditions of tender, but withhold information which is not in the public interest to be divulged, which is considered to prejudice the legitimate commercial interests of tenderers or might prejudice fair competition between tenderers.

END OF SECTION

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PORTION 1: TENDER

PART T2: RETURNABLE DOCUMENTS AND SCHEDULES

INDEX

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PART T2.2	LIST OF RETURNABLE SCHEDULES	T2-58

END OF SECTION

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PORTION 1: TENDER

PART T2: RETURNABLE DOCUMENTS AND SCHEDULES

PART T2.1: LIST OF RETURNABLE DOCUMENTS

Documents required for tender evaluation purposes.

The tenderer shall attach to this tender document in the form of a bind document the following documentation in the same order as follows:

- | | |
|--|---------|
| A: Invitation to Bid | MBD 1 |
| B: Declaration of Good Standing Regarding Tax | MBD 2 |
| C: Declaration of interest | MDB 4 |
| D: Preference points claim form | MDB 6.1 |
| E: Declaration of Bidder's Past Supply Chain Management Practices | MDB 8 |
| F: Certificate of Independent Bid Determination | MBD 9 |
| G: Compulsory Enterprise Questionnaire | |
| H: Central Supplier Database report (Not older than 3 months from closing date of this tender) | |
| I: Certified copy of Certificate of Incorporation (if tenderer is a Company), Certified copy of Founding Statement (if tenderer is a Closed Corporation), Certified copy of Partnership Agreement (if tenderer is a Partnership), Certified copy of Identity Document (if tenderer is a One-man concern) | |
| J: Tax Clearance Certificate or Tax Compliance Status Pin Issued. | |
| K: Certified copy of Identification Document of Directors and/or Members. | |
| L: Authority of Signatory | |
| M: Certified copy of Certificate of Tenderer's Certified B-BBEE Status Level of Contributor | |
| N: Certified copy of Professional Indemnity Insurance | |
| O: Certified copy of COIDA Good Standing Certificate | |
| P: Joint Venture Agreement (if the tenderer is a joint venture) | |
| Q: Latest Municipal account not more than 90 days in arrears or copy of valid Lease Agreement (if renting) | |
| R: Record of Addenda | |
| S: Proposed Amendments and Qualifications | |

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A: INVITATION TO BID (MBD 1)

PART A
INVITATION TO BID

YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE (NAME OF MUNICIPALITY/ MUNICIPAL ENTITY)					
BID NUMBER:	UB/VW/25/2023	CLOSING DATE:	26 March 2024	CLOSING TIME:	12h00
DESCRIPTION	BID DESCRIPTION - PANEL OF CONTRACTORS FOR THE CIVIL, BUILDING, MECHANICAL AND ELECTRICAL WORKS / SERVICES IN UBUNTU LOCAL MUNICIPALITY FOR VARIOUS MUNICIPAL INFRASTRUCTURE PROJECTS FOR A 36 MONTHS FRAMEWORK CONTRACT CIDB GRADING 3-7				
THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (MBD7).					
BID RESPONSE DOCUMENTS MAY BE DEPOSITED IN THE BID BOX SITUATED AT (STREET ADDRESS					
UBUNTU LOCAL MUNICIPALITY					
RECEPTION AREA					
78 CHURH STREET					
VICTORIA WEST					
7070					
SUPPLIER INFORMATION					
NAME OF BIDDER					
POSTAL ADDRESS					
STREET ADDRESS					
TELEPHONE NUMBER	CODE		NUMBER		
CELLPHONE NUMBER					
FACSIMILE NUMBER	CODE		NUMBER		
E-MAIL ADDRESS					
VAT REGISTRATION NUMBER					
TAX COMPLIANCE STATUS	TCS PIN:		OR	CSD No:	
SPECIFIC GOALS AND POINTS CLAIMED [TICK APPLICABLE BOX]	☐ Yes ☐ No		PREFERENCE POINT SYSTEM		☐ Yes ☐ No
[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/ SWORN AFFIDAVIT (FOR EMES & QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE]					

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ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED?	☐ Yes ☐ No [IF YES ENCLOSE PROOF]	ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED?	☐ Yes ☐ No [IF YES, ANSWER PART B:3]
SIGNATURE OF BIDDER		DATE	
CAPACITY UNDER WHICH THIS BID IS SIGNED			

BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO:	
DEPARTMENT	TECHNICAL SERVICES AND INFRASTRUCTURE DEVELOPMENT
CONTACT PERSON	T ZINGANGE
TELEPHONE NUMBER	053 621 0026
E-MAIL ADDRESS	thzingange@yahoo.com

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PART B
TERMS AND CONDITIONS FOR BIDDING

1. BID SUBMISSION:															
1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION. 1.2. ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED– (NOT TO BE RE-TYPED) OR ONLINE 1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017, THE GENERAL CONDITIONS OF CONTRACT (GCC) AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT. 1.4. PRE-REQUISITE COMPLIANCE: PROOF CURRENT ACTIVE CIDB GRADING 3-7 GB/CE/EP/EB/ME AS AT CLOSING DATE(APPLICATIONS APPROVED AFTER CLOSING DATE WILL BE DISQUALIFIED); VALID TAX CLEARANCE CERTIFICATE WITH PIN; CSD COMPLIANCE IN TERM OF MFMA CIRCULAR 90 (PRINTED BETWEEN ADVERT-CLOSING DATE); BUSINESS REGISTRATION CERTIFICATE ISSUED BY CIPC, CERTIFIED COPIES OF ID COPIES OF ALL DIRECTOR(S)(CERTIFICATION NOT MORE THAN 3 MONTHS OLD), PROOF THAT MUNICIPAL RATES & TAXES OF BOTH COMPANY & DIRECTOR(S) THAT ARE NOT IN ARREARS ON ALL PHYSICAL ADDRESSES "STATED ON CSD REPORT, CIPC, SARS & AFS" (STATEMENT OF MUNICIPAL RATES AND TAXES NOT OLDER THAN 3 MONTHS / LETTER FROM TRADITIONAL AUTHORITY NOT OLDER THAN 3 MONTHS; NB: WHERE THE BUSINESS OPERATES IN A LEASED PROPERTY, PLEASE ATTACH A LEASE AGREEMENT. N/B IF THE LEASE AGREEMENT INDICATES THAT THE LESSEE IS RESPONSIBLE FOR PAYMENT OF MUNICIPAL RATES AND TAXES, BIDDER MUST THEN ATTACH THOSE MUNICIPAL RATES AND TAXES WHICH ARE NOT IN ARREARS, VALID COIDA, THREE SETS OF ANNUAL FINANCIAL STATEMENT 1.5. PRE-QUALIFIED BIDDER SHALL BE SUBJECTED TO FUNCTIONALITY CRITERIA: COMPANY EXPERIENCE 30 POINTS, KEY STAFF COMPETENCE 20 POINTS & EXPERIENCE KEY PERSONNEL 15 POINTS, PLANT PROPERTY EQUIPMENT 20 POINTS; FINANCIAL RATING 15 POINTS, CUT OFF IS 70 POINTS, FUNCTIONALITY SCORE CARD IS PROVIDED BELOW. <table border="1" style="width: 100%; border-collapse: collapse;"><thead><tr><th style="text-align: left;">Quality criteria</th><th style="text-align: center;">Maximum number of points</th></tr></thead><tbody><tr><td>Company work experience:</td><td style="text-align: center;">30</td></tr><tr><td>Key staff competence</td><td style="text-align: center;">20</td></tr><tr><td>Experience of key personnel:</td><td style="text-align: center;">15</td></tr><tr><td>Plant, Property and Equipment:</td><td style="text-align: center;">20</td></tr><tr><td>Bank rating</td><td style="text-align: center;">15</td></tr><tr><td>Maximum possible score for functionality (M_s)</td><td style="text-align: center;">100</td></tr></tbody></table>		Quality criteria	Maximum number of points	Company work experience:	30	Key staff competence	20	Experience of key personnel:	15	Plant, Property and Equipment:	20	Bank rating	15	Maximum possible score for functionality (M_s)	100
Quality criteria	Maximum number of points														
Company work experience:	30														
Key staff competence	20														
Experience of key personnel:	15														
Plant, Property and Equipment:	20														
Bank rating	15														
Maximum possible score for functionality (M_s)	100														
2. TAX COMPLIANCE REQUIREMENTS															
2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS. 2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VIEW THE TAXPAYER'S PROFILE AND TAX STATUS. 2.3 APPLICATION FOR THE TAX COMPLIANCE STATUS (TCS) CERTIFICATE OR PIN MAY ALSO BE MADE VIA E-FILING. IN ORDER TO USE THIS PROVISION, TAXPAYERS WILL NEED TO REGISTER WITH SARS AS E-FILERS THROUGH THE WEBSITE WWW.SARS.GOV.ZA. 2.4 FOREIGN SUPPLIERS MUST COMPLETE THE PRE-AWARD QUESTIONNAIRE IN PART B:3. 2.5 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID. 2.6 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER. 2.7 WHERE NO TCS IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.															
3. QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS															
3.1. IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA) ☐ YES ☐ NO 3.2. DOES THE ENTITY HAVE A BRANCH IN THE RSA? ☐ YES ☐ NO 3.3. DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA? ☐ YES ☐ NO 3.4. DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA? ☐ YES ☐ NO 3.5. IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION ☐ YES ☐ NO															

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IF THE ANSWER IS “NO” TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 ABOVE.

4. FURTHER CONDITION

4.1 BID WILL BE EVALUATED/ADJUDICATED IN TERM OF UBUNTU LOCAL MUNICIPALITY'S SCM POLICY; PREFERENTIAL PROCUREMENT REGULATION 2017; MFMA: SCM REGULATIONS & OTHER APPLICABLE LEGISLATIONS

4.2 UBUNTU LOCAL MUNICIPALITY DOES NOT OBLIGATE ITSELF TO ACCEPT THE LOWEST OR ANY BID; RESERVES RIGHT TO APPOINT/CANCEL OR ACCEPT WHOLE OR PART OF A BID OR TO NEGOTIATE FURTHER CONDITION IN TERM MFMA: SCM REGULATION 24, THE VALID PERIOD OF THE SUBMITTED BIDS IS 90 DAYS COUNTING FROM OPENING/CLOSING DATE,

4.3 BIDDERS SHALL COMPLETE & SIGN ALL FORMS OF BID AND INITIAL EACH PAGE; AGREE/ACCEPT GENERAL CONDITIONS OF CONTRACTS, SPECIAL CONDITIONS; TERM OF REFERENCES, SPECIFICATIONS AND ANY ATTACHMENTS WHICH DEEMED TO BE CONDITION OF CONTRACT BETWEEN THE PARTIES.

4.4 BID DOCUMENT SHALL BE COMPLETED BY HAND WRITTEN USING BLACK INK, FAILURE TO COMPLETE ALL BLANK SPACES IN THE FORMS BY HAND WRITTEN USING BLACK INK OR USAGE OF WRONG DOCUMENT OR TAMPERING/DISMANTLING THE BID DOCUMENT OR FAIL TO ATTEND TO THE OTHER DETAILS MENTIONED HEREIN WILL RESULTS INTO BID REJECTION/DISQUALIFIED. BIDDERS ARE ENCOURAGED TO INDEX THEIR SUBMISSIONS/RETURNS UNDER THE MUNICIPAL BID DOCUMENT.

4.5 BIDDER THAT FAILED TO QUALIFY ON THE SELECTED CATEGORY CIDB GRADING WILL BE DISQUALIFIED AND WILL NOT BE EVALUATED ON LOW NON-SELECTED OR LOWER CATEGORY

4.6 ACCOUNTING OFFICER/MUNICIPAL MANAGER RESERVE RIGHT DETERMINE THE SIZE OF PANEL;

4.7 LISTED ON THE PANEL DOES NOT GUARANTEE WORK/FUTURE APPOINTMENT;

4.8 ACCOUNTING OFFICER/MUNICIPAL MANAGER RESERVE RIGHT TO INVITE COMPETITIVE/CLOSE BIDDING PROCESS (SELECTIVE PROJECT ALLOCATION) OR SINGLE SELECTION WITHIN FRAMEWORK CONTRACT OR OUTSIDE THE PANEL;

4.9 NB: THIS BID IS OPEN TO BIDDERS WITH CIDB GRADING 3-7 CE / GB / EP / EB / ME ONLY, CIDB GRADING 1-2 & 8-9 ARE NOT ELIGIBLE TO BID AND WILL BE AUTOMATICALLY DISQUALIFIED.

4.10 ACCOUNTING OFFICER RESERVE RIGHT TO GIVE THE PREFERENCE OR ADVANCE LISTED CONTRACTOR(S) LOCATED WITH UBUNTU MUNICIPALITY IN TERM OF SCM POLICY CLAUSE 34 DURING PROJECT ALLOCATION.

NB: FAILURE TO PROVIDE ANY OF THE ABOVE PARTICULARS MAY RENDER THE BID INVALID.

**NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE.
ONLY BIDS FROM BIDDER WITH CIDB GRADING 3-7 WILL BE CONSIDERED**

SPECIALIST WORKS GRADE IS ACCEPTABLE OR AUTOMATICALLY LISTED WITH REQUIRE GRADE OF SUCCESSFUL BIDDER.

SIGNATURE OF BIDDER:

CAPACITY UNDER WHICH THIS BID IS SIGNED:

DATE:

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B: DECLARATION OF GOOD STANDING REGARDING TAX (MBD 2)

It is a condition of bid, that the taxes of the successful bidder must be in order, or that satisfactory arrangements have been made with South African Revenue Services (SARS) to meet the bidder tax obligations.

1. In order to meet this requirement, bidders are required to complete in full TCC 001 "Application for a Tax Clearance" and submit it to any SARS branch office nationally. The Tax Clearance Certificate Requirements are also applicable to foreign bidders/individuals who wish to submit bids.
2. SARS will then furnish the bidder with a Tax Clearance Certificate that will be valid for a period of 1 (one) year from the date of approval.
3. The original Tax Clearance Certificate or Tax Compliance Status Pin must be submitted together with the bid. Failure to submit the original and valid Tax Clearance Certificate or Tax Compliance Status Pin will result in the invalidation of the bid. Certified copies of the Tax Clearance Certificate will not be acceptable.
4. In bids where Consortia/Joint Ventures/Sub-contractors are involved, each party must submit a separate Tax Clearance Certificate.
5. Copies of the TCC 001 "Application for a Tax Clearance Certificate" form are available from any SARS branch office nationally or on the website, www.sars.gov.za.
6. Applications for the Tax Clearance Certificate may also be made via eFiling. In order to use this provision, taxpayers will need to register with SARS as eFillers through the website, www.sars.gov.za.

Name of Tenderer: Date:

Signature: Full Name of Signatory:

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C: DECLARATION OF INTEREST (MBD 4)

1.	No bid will be accepted from persons in the service of the state.	
2.	Any person, having a kinship with persons in the service of the state, including a blood relationship, may make an offer or offers in terms of this invitation to bid. In view of possible allegations of favouritism, should the resulting bid, or part thereof, be awarded to persons connected with or related to persons in the service of the state, it is required that the bidder or their authorised representative declare their position in relation to the evaluating/adjudicating authority.	
3.	In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.	
3.1	Full Name of bidder or his / her representative:	
3.2	Identity Number:	
3.3	Position occupied in the Company (director, trustee, shareholder ²):	
3.4	Company Registration Number:	
3.5	Tax Reference Number:	
3.6	VAT Registration Number:	
3.7	The names of all directors / trustees / shareholders / members, their individual identity numbers and state employee numbers (where applicable) must be indicated in paragraph 4 below.	
3.8	Are you presently in the service of the state?	YES / NO
3.8.1	If yes, furnish particulars:	
¹ MSCM Regulations: "in the service of the state" means to be – (a) a member of – (i) any municipal council; (ii) any provincial legislature; or (iii) the National Assembly or the National Council of Provinces; (b) a member of the board of directors of any municipal entity; (c) an official or any Municipality or municipal entity; (d) an employee of any national or provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act No. 1 of 1999); (e) a member of the accounting authority of any national or provincial entity; or		

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(f) an employee of Parliament or a provincial legislature.		
² "Shareholder" means a person who owns shares in the company and is actively involved in the management of the company or business and exercise control over the company.		
3.9	Have you been in the service of the state for the past twelve months?	YES / NO
3.9.1	If yes, furnish particulars:	
3.10	Do you have any relationship (family, friend, other) with persons in the service of the state and who may be involved with the evaluation and or adjudication of this bid?	YES / NO
3.10.1	If yes, furnish particulars:	
3.11	Are you, aware of any relationship (family, friend, other) between any other bidder and any persons in the service of the state who may be involved with the evaluation and or adjudication of this bid?	YES / NO
3.11.1	If yes, furnish particulars:	
3.12	Are any of the company's directors, trustees, managers, principle shareholders or stakeholders in the service of the state?	YES / NO
3.12.1	If yes, furnish particulars:	
3.13	Are any spouse, child or parent of the company's directors, trustees, managers, principle shareholders or stakeholders in the service of the state?	YES / NO
3.13.1	If yes, furnish particulars:	
3.14	Do you or any of the directors, trustees, managers, principle shareholders, or stakeholders of this company have any interest in any other related companies or business whether or not they are bidding for this contract?	YES / NO
3.14.1	If yes, furnish particulars:	

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4. Full details of directors / trustees / members / shareholders		
Full Name	Identity Number	State Employee Number

.....
Signature

.....
Date

.....
Capacity

.....
Name of the bidder

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D: PREFERENCE POINTS CLAIM FORM (MBD 6.1)

This preference form must form part of all bids invited. It contains general information and serves as a claim form for preference points for Broad-Based Black Economic Empowerment (B-BBEE) Status Level of Contribution

NB: BEFORE COMPLETING THIS FORM, BIDDERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF B-BBEE, AS PRESCRIBED IN THE PREFERENTIAL PROCUREMENT REGULATIONS, 2017.

1. GENERAL CONDITIONS

- 1.1 The following preference point systems are applicable to all bids:
- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included).
- 1.2 a) The value of this bid is estimated to not exceed R50 000 000 (all applicable taxes included) and therefore the 80/20 preference point system shall be applicable; or
- 1.3 Specific goals for the tender and points claimed per the table below:

Notes to tenderers: The tenderer must indicate how they claim points for each preference point system.

Designated groups	Number of points (80/20)
Points for HDI status 100% owned	5
Points for 100% Women's Equity	5
Points for persons with disability	5
Points for Youth owned firm	5
Form not completed or submitted	0

NOTE:

The tenderer must submit a CSD number, CIPC documents indicating share ownership or directorship of the company or a comprehensive CSD report which must indicate the names of the owners, their gender, race, age, whether there is a person living with disability or not and the address of a company (first address on CSD), in order to claim the preferential procurement points.

2. DEFINITIONS

- (a) **"B-BBEE"** means broad-based black economic empowerment as defined in section 1 of the Broad-Based Black Economic Empowerment Act;
- (b) **"B-BBEE status level of contributor"** means the B-BBEE status of an entity in terms of a code of good practice on black economic empowerment, issued in terms of section 9(1) of the Broad-Based Black Economic Empowerment Act;
- (c) **"bid"** means a written offer in a prescribed or stipulated form in response to an invitation by an organ of state for the provision of goods or services, through price quotations, advertised competitive bidding processes or proposals;
- (d) **"Broad-Based Black Economic Empowerment Act"** means the Broad-Based Black Economic Empowerment Act, 2025 (Act No. 53 of 2025);

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- (e) **“EME”** means an Exempted Micro Enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (f) **“functionality”** means the ability of a tenderer to provide goods or services in accordance with specifications as set out in the tender documents.
- (g) **“prices”** includes all applicable taxes less all unconditional discounts;
- (h) **“proof of B-BBEE status level of contributor”** means:
 - 1) B-BBEE Status level certificate issued by an authorized body or person;
 - 2) A sworn affidavit as prescribed by the B-BBEE Codes of Good Practice;
 - 3) Any other requirement prescribed in terms of the B-BBEE Act;
- (i) **“QSE”** means a qualifying small business enterprise in terms of a code of good practice on black economic empowerment issued in terms of section 9 (1) of the Broad-Based Black Economic Empowerment Act;
- (j) **“rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;

3. POINTS AWARDED FOR PRICE

3.1 THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20

or

90/10

$$P_s = 80 \left(1 - \frac{P_t - P_{\min}}{P_{\min}} \right) \quad \text{or} \quad P_s = 90 \left(1 - \frac{P_t - P_{\min}}{P_{\min}} \right)$$

Where

P_s = Points scored for price of bid under consideration

P_t = Price of bid under consideration

$P_{\min}$ = Price of lowest acceptable bid

4. BID DECLARATION

- 4.1 Bidders who claim points in respect of B-BBEE Status Level of Contribution must complete the following:

5. B-BBEE STATUS LEVEL OF CONTRIBUTOR CLAIMED IN TERMS OF PARAGRAPHS 1.4 AND 4.1

- 5.1 B-BBEE Status Level of Contributor: . =(maximum of 10 or 20 points)

(Points claimed in respect of paragraph 7.1 must be in accordance with the table reflected in paragraph 4.1 and must be substantiated by relevant proof of B-BBEE status level of contributor.

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6. SUB-CONTRACTING

6.1 Will any portion of the contract be sub-contracted?

(Tick applicable box)

YES	☐	NO	☐
-----	--------------------------	----	--------------------------

6.1.1 If yes, indicate:

- i) What percentage of the contract will be subcontracted.....%
- ii) The name of the sub-contractor.....
- iii) The B-BBEE status level of the sub-contractor.....
- iv) Whether the sub-contractor is an EME or QSE

(Tick applicable box)

YES	☐	NO	☐
-----	--------------------------	----	--------------------------

- v) Specify, by ticking the appropriate box, if subcontracting with an enterprise in terms of Preferential Procurement Regulations, 2017:

Designated Group: An EME or QSE which is at least 51% owned by:	EME √	QSE √
Black people		
Black people who are youth		
Black people who are women		
Black people with disabilities		
Black people living in rural or underdeveloped areas or townships		
Cooperative owned by black people		
Black people who are military veterans		
OR		
Any EME		
Any QSE		

7. DECLARATION WITH REGARD TO COMPANY/FIRM

7.1 Name of company/firm:.....

7.2 VAT registration number:.....

7.3 Company registration number:.....

7.4 TYPE OF COMPANY/ FIRM

- ☐ Partnership/Joint Venture / Consortium
 - ☐ One person business/sole propriety
 - ☐ Close corporation
 - ☐ Company
 - ☐ (Pty) Limited
- [TICK APPLICABLE BOX]

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7.5 DESCRIBE PRINCIPAL BUSINESS ACTIVITIES

.....

.....

.....

.....

.....

7.6 COMPANY CLASSIFICATION

- ☐ Manufacturer
- ☐ Supplier
- ☐ Professional service provider
- ☐ Other service providers, e.g. transporter, etc.
- [TICK APPLICABLE BOX]

7.7 MUNICIPAL INFORMATION

Municipality where business is situated:

Registered Account Number:

Stand Number:.....

7.8 Total number of years the company/firm has been in business:.....

7.9 I/we, the undersigned, who is / are duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the B-BBE status level of contributor indicated in paragraphs 1.4 and 6.1 of the foregoing certificate, qualifies the company/ firm for the preference(s) shown and I / we acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 6.1, the contractor may be required to furnish documentary proof to the satisfaction of the purchaser that the claims are correct;
- iv) If the B-BBEE status level of contributor has been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the purchaser may, in addition to any other remedy it may have –
 - (a) disqualify the person from the bidding process;
 - (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
 - (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
 - (d) recommend that the bidder or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted by the National Treasury from obtaining business from any

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organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and

(e) forward the matter for criminal prosecution.

WITNESSES 1. 2.	 SIGNATURE(S) OF BIDDERS(S) DATE: ADDRESS
--	--

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E: DECLARATION OF BIDDER'S PAST SUPPLY CHAIN MANAGEMENT PRACTICES (MBD 8)

- 1 This Municipal Bidding Document must form part of all bids invited.
- 2 It serves as a declaration to be used by municipalities and municipal entities in ensuring that when goods and services are being procured, all reasonable steps are taken to combat the abuse of the supply chain management system.
- 3 The bid of any bidder may be rejected if that bidder, or any of its directors have:
 - a. abused the municipality's / municipal entity's supply chain management system or committed any improper conduct in relation to such system;
 - b. been convicted for fraud or corruption during the past five years;
 - c. willfully neglected, reneged on or failed to comply with any government, municipal or other public sector contract during the past five years; or
 - d. been listed in the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004).
- 4 In order to give effect to the above, the following questionnaire must be completed and submitted with the bid.

Item	Question	Yes	No
4.1	Is the bidder or any of its directors listed on the National Treasury's Database of Restricted Suppliers as companies or persons prohibited from doing business with the public sector? (Companies or persons who are listed on this Database were informed in writing of this restriction by the Accounting Officer/Authority of the institution that imposed the restriction after the <i>audi alteram partem</i> rule was applied). The Database of Restricted Suppliers now resides on the National Treasury's website(www.treasury.gov.za) and can be accessed by clicking on its link at the bottom of the home page.	Yes ☐	No ☐
4.1.1	If so, furnish particulars:		
4.2	Is the bidder or any of its directors listed on the Register for Tender Defaulters in terms of section 29 of the Prevention and Combating of Corrupt Activities Act (No 12 of 2004)? The Register for Tender Defaulters can be accessed on the National Treasury's website (www.treasury.gov.za) by clicking on its link at the bottom of the home page.	Yes ☐	No ☐
4.2.1	If so, furnish particulars:		
4.3	Was the bidder or any of its directors convicted by a court of law (including a court of law outside the Republic of South Africa) for fraud or corruption during the past five years?	Yes ☐	No ☐
4.3.1	If so, furnish particulars:		
4.4	Does the bidder or any of its directors owe any municipal rates and taxes or municipal charges to the municipality / municipal entity, or to any other municipality / municipal entity, that is in arrears for more than three months?	Yes ☐	No ☐
4.4.1	If so, furnish particulars:		
4.5	Was any contract between the bidder and the municipality / municipal entity or any other organ of state terminated during the past five years on account of failure to perform on or comply with the contract?	Yes ☐	No ☐
4.5.1	If so, furnish particulars:		

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E: DECLARATION OF BIDDER'S PAST SUPPLY CHAIN MANAGEMENT PRACTICES (MBD 8)

CERTIFICATION

**I, THE UNDERSIGNED (FULL NAME)
CERTIFY THAT THE INFORMATION FURNISHED ON THIS DECLARATION FORM TRUE AND CORRECT.**

I ACCEPT THAT, IN ADDITION TO CANCELLATION OF A CONTRACT, ACTION MAY BE TAKEN AGAINST ME SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....
Signature

.....
Date

.....
Position

.....
Name of Bidder

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F: CERTIFICATE OF INDEPENDENT BID DETERMINATION (MBD 9)

- 1 This Municipal Bidding Document (MBD) must form part of all bids¹ invited.
- 2 Section 4 (1) (b) (iii) of the Competition Act No. 89 of 1998, as amended, prohibits an agreement between, or concerted practice by, firms, or a decision by an association of firms, if it is between parties in a horizontal relationship and if it involves collusive bidding (or bid rigging). ² Collusive bidding is a *pe se* prohibition meaning that it cannot be justified under any grounds.
- 3 Municipal Supply Regulation 38 (1) prescribes that a supply chain management policy must provide measures for the combating of abuse of the supply chain management system, and must enable the accounting officer, among others, to:
 - a. takes all reasonable steps to prevent such abuse;
 - b. reject the bid of any bidder if that bidder or any of its directors has abused the supply chain management system of the municipality or municipal entity or has committed any improper conduct in relation to such system; and
 - c. cancel a contract awarded to a person if the person committed any corrupt or fraudulent act during the bidding process or the execution of the contract.
- 4 This MBD serves as a certificate of declaration that would be used by institutions to ensure that, when bids are considered, reasonable steps are taken to prevent any form of bid-rigging.
- 5 In order to give effect to the above, the attached Certificate of Bid Determination (MBD 9) must be completed and submitted with the bid:

¹ Includes price quotations, advertised competitive bids, limited bids and proposals.

² Bid rigging (or collusive bidding) occurs when businesses, that would otherwise be expected to compete, secretly conspire to raise prices or lower the quality of goods and / or services for purchasers who wish to acquire goods and / or services through a bidding process. Bid rigging is, therefore, an agreement between competitors not to compete

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F: CERTIFICATE OF INDEPENDENT BID DETERMINATION (MBD 9)

I, the undersigned, in submitting the accompanying bid:

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(Bid Number and Description)

in response to the invitation for the bid made by:

UBUNTU LOCAL MUNICIPALITY

do hereby make the following statements that I certify to be true and complete in every respect:

I certify, on behalf of: _____ that:

(Name of Bidder)

1. I have read and I understand the contents of this Certificate;
2. I understand that the accompanying bid will be disqualified if this Certificate is found not to be true and complete in every respect;
3. I am authorized by the bidder to sign this Certificate, and to submit the accompanying bid, on behalf of the bidder;
4. Each person whose signature appears on the accompanying bid has been authorized by the bidder to determine the terms of, and to sign, the bid, on behalf of the bidder;
5. For the purposes of this Certificate and the accompanying bid, I understand that the word "competitor" shall include any individual or organization, other than the bidder, whether or not affiliated with the bidder, who:
 - a) has been requested to submit a bid in response to this bid invitation;
 - b) could potentially submit a bid in response to this bid invitation, based on their qualifications, abilities or experience; and
 - c) provides the same goods and services as the bidder and/or is in the same line of business as the bidder
6. The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium³ will not be construed as collusive bidding.
7. In particular, without limiting the generality of paragraphs 6 above, there has been no consultation, communication, agreement or arrangement with any competitor regarding:

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G: CERTIFICATE OF INDEPENDENT BID DETERMINATION (MBD 9)

Indicate the type of entity tendering with X:

Sole Proprietary	
Close Corporation	
Company	
Joint Venture	

1. Name and Registered Physical address of Tendering Entity:

a) **Name of Tendering Entity:**

.....

b) **Physical Address of Tendering Entity:**

.....

.....

.....**Postal Code:**

c) **Postal Address of Tendering Entity:**

.....

.....

.....**Postal Code:**

2. **Particulars of sole proprietors, partners in partnership or Close Corporation or members enterprise of JV:**

a) For sole proprietors, partners in partnership or Close Corporation

No	Name and Surname	Identity Number	%Owned	Black or Non-Black
1				
2				
3				
4				

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b) For Joint Ventures

No	Name of Member of JV	%Owned	Black or Non-Black
1			
2			
3			
4			

3. Particulars of Tendering Entity (Sole Proprietors or Partners in a Partnership or Close Corporation)

Company Registration Number:

Close Corporation Number:

Tax Reference Number:

B-BBEE: Status Level:

4. Particulars of Tendering Entity (JV)

Member 1:

Company Registration Number:

Close Corporation Number:

Tax Reference Number:

B-BBEE: Status Level:

Member 2:

Company Registration Number:

Close Corporation Number:

Tax Reference Number:

B-BBEE: Status Level:

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Member 3:

Company Registration Number:

Close Corporation Number:

Tax Reference Number:

B-BBEE: Status Level:

Member 4:

Company Registration Number:

Close Corporation Number:

Tax Reference Number:

B-BBEE: Status Level:

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ATTACH THE FOLLOWING DOCUMENTS

For Closed Corporations:

- CK1 or CK2 as applicable (Founding Statement)
- Certified ID copies of Members of Tendering Entity

For JV's:

- JV Agreement
- CK1 or CK2 for Closed Corporations

For Companies:

- Audited Shareholders Certificate
- Certified ID Copies for members of the tendering entity
- All shareholders of the tendering entity

Name of Tender:Date:..... Signature:Position: Full Name of signatory:	
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H: CENTRAL SUPPLIER DATABASE REPORT (NOT OLDER THAN 3 MONTHS FROM CLOSING DATE OF THIS TENDER)

Attach document to this page

Name of Tender:Date:.....

Signature:Position:

Full Name of signatory:

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**I: CERTIFIED COPY OF CERTIFICATE OF INCORPORATION (IF TENDERER IS A COMPANY),
CERTIFIED COPY OF FOUNDING STATEMENT (IF TENDERER IS A CLOSED CORPORATION),
CERTIFIED COPY OF PARTNERSHIP AGREEMENT (IF TENDERER IS A PARTNERSHIP),
CERTIFIED COPY OF IDENTITY DOCUMENT (IF TENDERER IS A ONE-MAN CONCERN)**

Attach document to this page

Name of Tender:Date:.....

Signature:Position:

Full Name of signatory:

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J: TAX CLEARANCE CERTIFICATE OR TAX COMPLIANCE STATUS PIN ISSUED.

Attach document to this page

Name of Tender:		Date:
Signature:		Position:
Full Name of signatory:		

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K: CERTIFIED COPY OF IDENTIFICATION DOCUMENT OF DIRECTORS AND/OR MEMBERS.

Attach document to this page

Name of Tender: Date:.....

Signature: Position:

Full Name of signatory:

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L: AUTHORITY OF SIGNATORY.

Details of person responsible for tender process:

Name:	
Contact Number:	
Office Address:	

Signatories for Tendering Entity shall confirm their authority to do so by attaching **a duly signed and dated original or certified copy on the Company Letterhead** of the relevant resolution of their members or their board of directors, as the case may be.

CERTIFICATION

I, the undersigned (name)certify that the information furnished on this form is true and correct

I accept that, in addition to cancellation of a contract, action may be taken against me should this declaration prove to be false.

.....
SIGNATURE

.....
DATE

.....
POSITION

.....
Name of Bidder

FULL NAME OF SIGNATORY:

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M: CERTIFIED COPY OF CERTIFICATE OF TENDERER'S CERTIFIED B-BBEE STATUS LEVEL OF CONTRIBUTOR

Attach document to this page

Name of Tender:Date:.....

Signature:Position:

Full Name of signatory:

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N: CERTIFIED COPY OF PROFESSIONAL INDEMNITY INSURANCE

Attach document to this page

Name of Tender: Date:.....

Signature: Position:

Full Name of signatory:

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O: CERTIFIED COPY OF COIDA GOOD STANDING CERTIFICATE

Attach document to this page

Name of Tender:		Date:.....
Signature:		Position:
Full Name of signatory:		

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P: JOINT VENTURE AGREEMENT (IF THE TENDERER IS A JOINT VENTURE)

Attach document to this page

Name of Tender:Date:.....

Signature:Position:

Full Name of signatory:

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Q: LATEST MUNICIPAL ACCOUNT NOT MORE THAN 90 DAYS IN ARREARS OR COPY OF VALID LEASE AGREEMENT (IF RENTING)

- a) Tenderers are required to submit a municipal account bearing the Tenderers Entity's name as proof of payment of municipal services which is not older than 3 months at the tender closure date and in case of a lease agreement, should not have expired.
- b) For Joint Ventures(JV), Tenderers are requested to submit Municipal Statements Account for each member of the JV and conditions of Lease agreement are stipulated below (c).
- c) Conditions for Lease agreement;
 - i. In case tenderers lease office space from the landlord via the estate agency, tenderers are requested to submit the said lease agreement together with the Municipal Statement Account bearing the Name of the Lessor.
 - ii. The same Lessor's Company name and must appear on both the Lease Agreement and the Municipal Statement Account.
 - iii. The Lessee's Entity name must appear on the Lease Agreement.
- d) Municipal Information:

Municipality where business is situated:

Registered Municipal Account Number:

Stand/Erf Number:

Name of Street:

Name of the Suburb:

Name of the City/Town:

Postal Code:

Name of Tenderer: Date:

Signature: Full Name of Signatory:

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R: RECORD OF ADDENDA

We confirm that the following communications received from the Employer before the submission of this tender offer, amending the tender documents, have been taken into account in this tender offer:		
	Date	Title or Details
1.		
2.		
3.		
4.		
5.		
6.		
7.		
8.		
9.		
10.		

Attach additional pages if more space is required.

Signed	Date
_____	_____
Name	Position
_____	_____
Tenderer	

UBUNTU
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TENDER NO: UB/VW/25/2023 - BID DESCRIPTION - PANEL OF CONTRACTORS FOR THE CIVIL, BUILDING, MECHANICAL AND ELECTRICAL WORKS / SERVICES IN UBUNTU LOCAL MUNICIPALITY FOR VARIOUS MUNICIPAL INFRASTRUCTURE PROJECTS FOR A 36 MONTHS FRAMEWORK CONTRACT CIDB GRADING 3-7

S: PROPOSED AMENDMENTS AND QUALIFICATIONS

The Tenderer should record any deviations or qualifications he may wish to make to the tender documents in this Returnable Schedule. Alternatively, a tenderer may state such deviations and qualifications in a covering letter to his tender and reference such letter in this schedule.

The Tenderer's attention is drawn to clause 5.8 of SANS 10845-3 regarding the employer's handling of material deviations and qualifications.

Page	Clause or item	Proposal

Signed

Date

Name

Position

Tenderer

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PORTION 1: TENDER

PART T2: RETURNABLE DOCUMENTS AND SCHEDULES

PART T2.2: RETURNABLE SCHEDULES

The tenderer must complete the following returnable schedules.

The documents and schedules the tenderer shall submit with the tender shall include, but not be limited to those set out below.

Documents that will become part of the Contract:

INDEX

Section	Description	Page No
T2.2.1	COMPANY WORK EXPERIENCE	T2.59
T2.2.2	KEY STAFF COMPETENCE	T2.60
T2.2.3	EXPERIENCE OF KEY PERSONNEL	T2.60
T2.2.4	PLANT, PROPERTY AND EQUIPMENT	T2.64
T2.2.5	BANK RATING	T2.65

		CIDB GRADE ESELECTION TABLE (NO FUNCTIONALITY CRITERIA / TESTING IN THIS CATEGORY)					
Grade	Maximum value of contract	CE	ME	EB	EP	GB	Contractor signature
3	R 2 000 000						
4	R 4 000 000						
5	R 6 500 000						
6	R 13 000 000						
7	R 40 000 000						
NB: print recent cidb of www.cidb.org.za (between date of advert & closing date)							

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T2.2.1 : COMPANY WORK EXPERIENCE

Points will be awarded for the 5 (five) highest value project successfully completed within the last five years. The Tenderer must submit proof of successfully completed similar and comparative projects appointment letters (on the client's letter head), Copies of Contractor's Completion Certificates (with signatures of the Client, the Consulting Engineer and the Contractor) and reference letters (on the client's letter head), must be attached for each project.

FUNCTIONALITY CRITERIA / TESTING IN THIS CATEGORY) CIDB Grading 3-7		POINT ALLOCATION		
Company work Experience in relevant grading applied for in relation to projects in any organ of state (please attach copy of appointment letter / completion certificate for projects in any organ of state)	Previous relevant appointments by any state organ in the last 5 years (2017-2022) with a combined value of at least R40 million with 5 completed projects.	5	30	
	Previous relevant appointments by any state organ in the last 5 years (2017-2022) with a combined value of at least R13 million with 4 completed projects.	4		
	Previous relevant appointments by any state organ in the last 5 years (2017-2022) with a combined value of at least R6. 5 million with 3 completed projects.	3		
	Previous relevant appointments by any state organ in the last 5 years (2017-2022) with a combine value of at least R4 million with 2 completed projects	2		
	Previous relevant appointments by any state organ in the last 5 years (2017-2022) with a combined value of at least R 2 million with completed project.	1		

INFORMATION REQUIRED FOR FUCTIONALITY EVALUATION PURPOSES 2.1 COMPANY EXPERIENCE

Complete the below schedule regarding your company previous working experiences on this project.

Client	Project Number	Contract Value	Contract Period
NB: applicable to experience bidder			

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T2.2.2: SCHEDULE 2: KEY STAFF COMPETENCE

The Tenderer must submit Proposed Team Structure, identifying Contract Manager, Site Agent, General Foreman and OHS Practitioner as key personnel. Certified qualifications for each key personnel must be attached for determination of points to be allocated as per the table below:

KEY PERSONNEL	TARGET GOALS	POINT ALLOCATION		
Contract Manager	Proof of certified qualification of BEng/ BSc/ BTech in Civil/Electrical or Mechanical Engineering of higher	10	20	
	Proof of certified qualification of National Diploma in Civil/Electrical or Mechanical Engineering of higher	5		
	Less than above	2		
Site Agent	Proof of certified qualification of BEng/ BSc/ BTech in Civil/Electrical or Mechanical Engineering of higher	5		
	Proof of certified qualification of National Diploma in Civil/Electrical or Mechanical Engineering of higher	3		
	Less than above	1		
OHS Practitioner	Accredited OHS Qualification by SAIOSH and SACPCMP or any recognized accredited organization	3		
	Less than above	1		
General Foreman	Trade qualification NQF 4 - Labour intensive	2		
	Less than above	1		

T2.2.3: SCHEDULE 3: EXPERIENCE OF KEY PERSONNEL

The Tenderer must submit Proposed Team Structure, identifying Contract Manager, Site Agent, General foreman and OHS Practitioner as key personnel. Copies of a comprehensive CVs (not more than 5 pages) with contactable references, clearly outlining the years of related experience for each key personnel must be attached for determination of points to be allocated as per the table below:

Description	Key Personnel	Target Goals	Point Allocation		
Key personnel working in for the bidding company. Attached a detailed CV of contract Manager/ Site Agent with Certified ID & Certified Qualification Certificates – diploma or higher in Civil/Electrical or Mechanical Engineering (Certification must not be more than 3 months old)	Contract Manager	10 years or more	5	15	
		5 to 9 years	3		
		Less than 5 years	1		
	Site Agent	10 years or more	4		
		5 to 9 years	2		
		Less than 5 years	1		
	OHS practitioner	10 years or more	3		
		5 to 9 years	2		
		Less than 5 years	1		
	General Foreman	10 years or more	3		
		5 to 9 years	2		
		Less than 5 years	1		

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KEY PERSONNEL EXPERIENCE

NB: Key person list for this project may not be by less qualified/inexperience personnel change during implementation of the project

Name & Initial	ID No:	Position in your company	Qualifications	Number of years

Curriculum Vitae of Key Personnel (please note that if separate CV are attached, use the format provided below)

Curriculum Vitae of Key Personnel (Contract Manager)

Provide separate forms for each position listed in Form: Key Personnel

Name:		Gender:
ID / Passport No:		Nationality:
Contact No:		Race:
Profession / Current position:		Years as Contract Manager:
Professional Registration Number:		Year obtained
Undergraduate Qualifications in engineering field:		Year obtained
High Qualifications in engineering field:		Year obtained
Name of Employer (firm):		Years with firm:
Employment Record		Years with firm:
Company	Period	Capacity
EXPERIENCE RECORD PERTINENT TO REQUIRED SERVICE: (PLEASE LIST THE PROJECTS, VALUE AND YEAR)		
Project Name	Value	Year

Certification:

I, the undersigned, certify that, to the best of my knowledge and belief, this data correctly describes me, my qualifications and my experience.

.....
Signature of person named in the schedule

.....
Date

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Curriculum Vitae of Key Personnel (Site Agent)

Provide separate forms for each position listed in Form: Key Personnel if employed by bidder

Name:	Gender:	
ID / Passport No:	Nationality:	
Contact No:	Race:	
Profession / Current position:	Years as Safety Officer:	
Professional Registration Number:	Years obtained	
High Qualifications in engineering field:		
Name of Employer (firm):	Years with firm:	
<u>Employment Record:</u>		
Company	Period	Capacity
<u>Experience Record Pertinent to Required service:</u>		
Project Name	Value	Year

Certification:

I, the undersigned, certify that, to the best of my knowledge and belief, this data correctly describes me, my qualifications and my experience.

.....
Signature of person named in the schedule
Tender T2
Returnable Documents and Schedules

T2-62

.....
Date
T2.2
Returnable Schedules

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TENDER NO: UB/VW/25/2023 - BID DESCRIPTION - PANEL OF CONTRACTORS FOR THE CIVIL, BUILDING, MECHANICAL AND ELECTRICAL WORKS / SERVICES IN UBUNTU LOCAL MUNICIPALITY FOR VARIOUS MUNICIPAL INFRASTRUCTURE PROJECTS FOR A 36 MONTHS FRAMEWORK CONTRACT CIDB GRADING 3-7

Curriculum Vitae of Key Personnel (Safety Officer 1)

Provide separate forms for each position listed in Form: Key Personnel if employed by bidder

Name:	Gender:	
ID / Passport No:	Nationality:	
Contact No:	Race:	
Profession / Current position:	Years as Safety Officer:	
Professional Registration Number:	Years obtained	
High Qualifications in engineering field:		
Name of Employer (firm):	Years with firm:	
<u>Employment Record:</u>		
Company	Period	Capacity
<u>Experience Record Pertinent to Required service:</u>		
Project Name	Value	Year

Certification:

I, the undersigned, certify that, to the best of my knowledge and belief, this data correctly describes me, my qualifications and my experience.

.....

Signature of person named in the schedule

.....

Date

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T2.2.4: SCHEDULE 4: PLANT, PROPERTY AND EQUIPMENT

Description	Plant / Equipment	Point Allocation		
Property; Plant & Equipment (attach proof of ownership / lease agreement and licensing certificates)	TLB; Excavator; Water Tanker; Tipper truck & Compactor lease/own; Cherry picker; Crane	5	20	
	Any four set of plant (TLB; Excavator; Water Tanker; Tipper truck & Compactor) lease/own	4		
	Any three set of plant (TLB; Excavator; Water Tanker; Tipper truck & compactor) lease/own	3		
	Any two plant (TLB; Excavator; Water Tanker; Tipper truck & Compactor) lease/own	2		
	Any 1 plant (TLB; Excavator; Water Tanker; Tipper truck & compactor) lease/own	1		
	No relevant Property, Plant and Equipment – lease/own	0		

PROPERTY; PLANT & EQUIPMENT (ATTACH PROOF OF OWNERSHIP)

List of required PPE for this project if bidder owned

Set of PPE	Description	Registration / serial no	Owned
TLB			
Excavator			
Compactor			
Water Tanker			
Excavator			
Cherry Picker			
Crane			
Tipper truck			

Complete if applicable

Bidder Signature:

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T2.2.5: SCHEDULE 5: BANKING RATING

Description	Rating	Point Allocation		
Bank Rating	Company bank rating A - Undoubted for amount of enquiry	15	15	
	Company bank rating B - Good for amount of enquiry	10		
	Company bank rating C - Good for amount quoted, if strictly for business	5		
	Company bank rating D or higher - Fair trade risk for amount quoted	1		
	Company bank rating E – H - Amount to high/New account/Dishonest on record/ Frequently dishonest	0		

FINANCIAL CAPACITY (All information must be completed and signed)

The below schedule should be completed by your banker or by the financial institution where your company's bank account is held Main Bank account to be utilised on this bid details of Bidder

Account Holder: _____

Bank: _____

Branch: _____

Account Type: _____

Account Number:

Branch Code: _____ Bank Rating _____

stamp		Date
-------	--	------

CONFIRMATION OF BANKING DETAILS BY BANK OFFICIAL

Surname :

Designation of the official

[illegible]

Work telephone no

Bank fax no

[illegible]

E-mail address

.....
SIGNATURE OF THE BANK OFFICIAL:

.....
Date

Addition Financial Accounts:

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Name of Financial Institution	Type of Account	Account Number	Bank Rating

Certificate of Authority Indicate the status of the Tenderer by ticking the appropriate box hereunder.

(I) COMPANY	(II) CLOSE CORPORATION	(III) PARTNERSHIP	SOLE PROPRIETOR	(IV) JOINT VENTURE

Certificate for Joint Venture

This Returnable Schedule is to be completed by joint ventures.

We, the undersigned, are submitting this tender offer in Joint Venture and hereby authorize Mr/Ms , authorized signatory of the company acting in the capacity of lead partner, to sign all documents in connection with the tender offer and any contract resulting from it on our behalf

NAME OF FIRM	ADDRESS	%	DULY AUTHORIZED SIGNATORY
Lead partner			Signature. Name Designation
			Signature. Name Designation
			Name Signature. Designation

Note : This certificate is to be completed and signed by all of the key partners upon whom rests the direction of the affairs of the Joint Venture as a whole.

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Compulsory Enterprise Questionnaire

The following particulars must be furnished. In the case of a joint venture, **separate** enterprise questionnaires in respect of each partner must be completed and submitted.

Section 1: Name of enterprise:

Section 2: VAT registration number, if any:

Section 3: Proof of CSD registration ie MA xxxxxxxx

Section 4: Particulars of sole proprietors and partners in partnerships

Name*	Identity number*	Personal income tax number*

* Complete only if sole proprietor or partnership and attach separate page if more than 3 partners

Section 5: Particulars of companies and close corporations

Company registration number

Close corporation number

.....

SARS Tax Compliance status Pin number

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section 6: Record in the service of the state

Indicate by marking the relevant boxes with a cross, if any sole proprietor, partner in a partnership or director, manager, principal shareholder or stakeholder in a company or close corporation is currently or has been within the last 36 MONTHS in the service of any of the following:

	Yes	No		Yes	No
A member of any municipal council			An employee of any provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act 1 of 1999)		
A member of any provincial legislature			A member of an accounting authority of any national or provincial public entity		
A member of the National Assembly or the National Council of Province			An employee of Parliament or a provincial legislature		
A member of the board of directors of any municipal entity					
An official of any municipality or municipal entity					

If any of the above boxes are marked, disclose the following:

Name of sole proprietor, partner, director, manager, principal shareholder or stakeholder	Name of institution, public office, board or organ of state and position held	Status of service (tick appropriate column)	
		Current	Within last 12 months

*insert separate page if necessary

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Section 7: Record of spouses, children and parents in the service of the state

Indicate by marking the relevant boxes with a cross, if any spouse, child or parent of a sole proprietor, partner in a partnership or director, manager, principal shareholder or stakeholder in a company or close corporation is currently or has been within the last 36 MONTHS been in the service of any of the following:

	Yes	No		Yes	No
A member of any municipal council			- An employee of any provincial department, national or provincial public entity or constitutional institution within the meaning of the Public Finance Management Act, 1999 (Act 1 of 1999) - A member of an accounting authority of any national or provincial public entity - An employee of Parliament or a provincial legislature		
A member of any provincial legislature					
A member of the National Assembly or the National Council of Province					
A member of the board of directors of any municipal entity					
An official of any municipality or municipal entity					

Name of spouse, child or parent	Name of institution, public office, board or organ of state and position held	Status of service (tick appropriate column)	
		Current	Within last 12 months

*insert separate page if necessary

The undersigned, who warrants that he / she is duly authorized to do so on behalf of the enterprise:

- i) authorizes the Employer to verify the tax compliance status from the South African Revenue Services that my / our tax matters are in order;
- ii) confirms that the neither the name of the enterprise or the name of any partner, manager, director or other person, who wholly or partly exercises, or may exercise, control over the enterprise appears on the Register of Tender Defaulters established in terms of the Prevention and Combating of Corrupt Activities Act of 2004; iii) confirms that no partner, member, director or other person, who wholly or partly exercises, or may exercise, control over the enterprise appears, has within the last five years been convicted of fraud or corruption;
- iv) confirms that I / we are not associated, linked or involved with any other tendering entities submitting tender offers and have no other relationship with any of the tenderers or those responsible for compiling the scope of work that could cause or be interpreted as a conflict of interest; and
- iv) confirms that the contents of this questionnaire are within my personal knowledge and are to the best of my belief both true and correct.

Signed

Date

Name

Position

Enterprise

name

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TOTAL SCORE

TOTAL SCORE	Functionality criteria Formula: $\text{Bid} = \frac{A \times B}{5}$ All bidders with less than 70% points will be disqualified from further evaluation (A= Max points, B= Awarded Points)	100
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Civil Engineering (CE)

Construction Works primarily concerned with materials such as steel, concrete, earth and rock and their application in the development, extension, installation, maintenance, removal, renovation, alteration, or dismantling of building and engineering infrastructure. Basic work: Water, sewerage, roads, railways, harbours and transport, urban development and municipal services.

Electrical Engineering Works – Building (EB)

Construction Works that are primarily concerned with the installation, extension, modification or repair of electrical installations in or on any premises used for the transmission of electricity from a point of control to a point of consumption, including any article forming part of such an installation. Basic work: All electrical equipment forming an integral and permanent part of buildings and/or structures, including any wiring, cable jointing and laying and electrical overhead line construction.

Electrical Engineering Works – Infrastructure (EP)

Construction Works that are primarily concerned with development, extension, installation, removal, renovation, and alteration or dismantling of engineering infrastructure: relating to the generation, transmission and distribution of electricity; or which cannot be classified as EB. Basic work: Electrical power generation, transmission, control and distribution equipment and systems.

General Building Works (GB)

Construction Works that: a) are primarily concerned with the development, extension, installation, renewal, renovation, alteration, or dismantling of a permanent shelter for its occupants or contents; or b) cannot be categorized in terms of the definitions provided for civil engineering works, electrical engineering works, mechanical engineering works, or specialist works. Building and ancillary works other than those categorized as: Civil engineering works; Electrical engineering works; Mechanical engineering works; Specialist works.

Mechanical Engineering Works (ME)

Construction Works that are primarily concerned with the development, extension, installation, removal, alteration, renewal of engineering infrastructure for gas transmission and distribution, solid waste disposal, heating, ventilation and cooling, chemical works, metallurgical works, manufacturing, food processing and materials handling Machine systems including those relating to the environment of building interiors; Gas transmission and distribution systems; Pipelines; Materials handling, lifting machinery, heating, ventilation and cooling, pumps; Continuous process systems, chemical works, metallurgical works, manufacturing, food processing such as that in concentrator machinery and apparatus, oil and gas wells, smelters, cyanide plants, acid plants, metallurgical machinery, equipment and apparatus, and works, necessary for the beneficiation of metals, minerals, rocks, petroleum and organic substances or other chemical processes

Specialist Works

SB - The extension, installation, repair, maintenance or renewal, or removal of asphalt.

SC - The development, extension, installation, removal and dismantling, as relevant, associated with building excavations, shaft sinking and lateral earth support.

SD - The development, extension, installation, repair, renewal, removal or alteration of corrosion protection systems (cathodic, anodic and electrolytic).

SE - Demolition of buildings and engineering infrastructure and blasting.

SF - The development, extension, installation, renewal, removal, renovation, alteration or dismantling of fire prevention and protection infrastructure (drencher and sprinkler systems and fire installation).

SG - The development, extension, installation, renewal, removal, renovation, alteration or dismantling of glazing, curtain walls and shop fronts.

SH - The development, extension, installation, maintenance, renewal, removal, alteration or dismantling, as relevant, of landscaping, irrigation and horticultural works.

SI - The development, extension, installation, repair, maintenance, renewal, removal, renovation, alteration or dismantling of lifts, escalators, travellers and hoisting machinery.

SJ - The development, installation, removal, or dismantling, as relevant, of piles and other specialized foundations for buildings and structures.

SK - The installation, renewal, removal, alteration or dismantling, as relevant, of road markings and signage.

SM - Timber buildings and structures

SL - The development, extension, installation, renewal, removal, renovation, alteration or dismantling of structural steelwork and scaffolding.

SN - The extension, installation, repair, maintenance, renewal, removal, renovation or alteration, as relevant, of the waterproofing of basements, roofs and walls using specialist systems. SO - The development, extension, installation, renewal, removal, alteration, or dismantling or demolition of water installations and soil and waste water drainage associated with buildings (wet services and plumbing).

SQ - The development, extension, installation, repairs, dismantling of precast walls, installation of wire perimeter fencing, diamond perimeter fencing, palisade steel fencing with posts and stay at intervals.

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Note: For the Electrical Engineering (EB) class of construction works the applicant must submit an originally certified and signed electrical contractor's certificate issued in the name of the enterprise, by the Department of Labour, *A complete set of financial statements is required for grading designation 3 to 9 accompanied by SARS VAT 201 forms with a corresponding VAT Statement of Account OR stamped business bank statements for the period in question for verification of turnover as stated on the financial statements

Important notes when submitting Track record

Potentially Emerging Enterprises (PE)

A registered, potentially emerging contractor may be awarded a contract at one level higher than the enterprise's registered contractor grading designation in line with cidb regulation 6(1)(b); 25(8) and Practice Note #32, if the client or employer is satisfied that such a contractor has the potential to develop and qualify to be registered in that higher grade; and Ensures that financial, management or other support is provided - in the context of a targeted development programme– to enable the contractor to successfully execute that contract.

NB: PE status on cidb grading is not equivalent or equal to next cidb grading i.e. 4CE/ME/EP PE is not equal to 5CE or 5CE/ME/EP PE is not equal to 6CE or 6CE/ME/EP PE is not equal to 7CE

Letter of Award: An award letter must be on a letterhead of the client, must be addressed to the contractor who was awarded the contract and must include the tender/service order number and the contract amount. The award letter must be signed and dated by an official from the client.

Certificate of Completion: The Certificate of Completion must be on a letterhead of the client, must be addressed to the contractor who was awarded the contract and must include the tender/service order number and the contract amount. The Letter of Completion must be signed and dated by an official from the client.

Subcontracting work must be accompanied by a sub-contract agreement.

Please note that track record equating to substantial **Supply of Materials, Provision of Labour and Plant Hire** will not be accepted as Track Record for cidb registration.

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Joint Ventures

A joint venture is a grouping of two or more contractors who jointly undertake to perform a construction works contract. • Any enterprise that tenders or enters into a contract for construction works with the public sector, must be registered. Once-off joint ventures do not have to register. Each partner of the joint venture must be separately registered and the lead partner must have a contractor grading designation not lower than one level below the required grading designation in the class of construction works under consideration. The contractor grading designation for a once-off joint venture is assessed by the client, based on the developed cidb calculator to enable assessment of joint ventures: • the sum of the best annual turnover of all the members of the joint venture; • the sum of the available capital of all the members of the joint venture.

Joint Venture work must be accompanied by the Joint Venture agreement where the leading partners should be a contract with highest cidb grading.

The undersigned, who warrants that he / she is duly authorised to do so on behalf of the enterprise, confirms that the contents of this schedule are within my personal knowledge and are to the best of my belief both true and correct.	
Signed: Name: Tenderer:	Date: Position:

END OF SECTION

TENDER NO: UB/VW/25/2023 - BID DESCRIPTION - PANEL OF CONTRACTORS FOR THE CIVIL, BUILDING, MECHANICAL AND ELECTRICAL WORKS / SERVICES IN UBUNTU LOCAL MUNICIPALITY FOR VARIOUS MUNICIPAL INFRASTRUCTURE PROJECTS FOR A 36 MONTHS FRAMEWORK CONTRACT CIDB GRADING 3-7

PORTION 2: CONTRACT

PART C1: AGREEMENTS AND CONTRACT DATA

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PORTION 2: CONTRACT

PART C1: AGREEMENTS AND CONTRACT DATA

PART C1.1: FORM OF OFFER AND ACCEPTANCE

UBUNTU
MUNICIPALITY / MUNICIPALITEIT

TENDER NO: UB/VW/25/2023 - BID DESCRIPTION - PANEL OF CONTRACTORS FOR THE CIVIL, BUILDING, MECHANICAL AND ELECTRICAL WORKS / SERVICES IN UBUNTU LOCAL MUNICIPALITY FOR VARIOUS MUNICIPAL INFRASTRUCTURE PROJECTS FOR A 36 MONTHS FRAMEWORK CONTRACT CIDB GRADING 3-7

PART C1.1: FORM OF OFFER AND ACCEPTANCE

OFFER

The Employer, identified in the Acceptance signature block, has solicited offers to enter into a contract in respect of the following works:

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The Tenderer, identified in the Offer signature block below, has examined the documents listed in the Tender Data and addenda thereto as listed in the Tender Schedules, and by submitting this Offer has accepted the Conditions of Tender.

By the representative of the Tenderer, deemed to be duly authorised, signing this part of this Form of Offer and Acceptance, the Tenderer offers to perform all of the obligations and liabilities of the Contractor under the Contract including compliance with all its terms and conditions according to their true intent and meaning for an amount to be determined in accordance with the Conditions of Contract identified in the Contract Data.

THE OFFERED TOTAL OF THE PRICES INCLUSIVE OF VALUE ADDED TAX IS:

AMOUNT	AMOUNT IN WORDS
R	Not Applicable

This Offer may be accepted by the Employer by signing the Acceptance part of this Form of Offer and Acceptance and returning one copy of this document to the Tenderer before the end of the period of validity stated in the Tender Data, whereupon the Tenderer becomes the party named as the Contractor in the Conditions of Contract identified in the Contract Data.

SIGNATURES:

NAME(S):

CAPACITY:

FOR THE TENDERER:
(Name and address of organisation)

NAME AND SIGNATURE OF WITNESS: DATE:

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ACCEPTANCE

By signing this part of this Form of Offer and Acceptance, the Employer identified below accepts the Tenderer's Offer. In consideration thereof, the Employer shall pay the Contractor the amount due in accordance with the, Conditions of Contract identified in the Contract Data. Acceptance of the Tenderer's Offer shall form an agreement, between the Employer and the Tenderer upon the terms and conditions contained in this Agreement and in the Contract that is the subject of this Agreement.

The terms of the contract, are contained in:

Part T1	Tendering Procedures
Part T2	Returnable documents and schedules
Part C1	Agreements and Contract Data, (which includes this Agreement)
Part C2	Pricing Data
Part C3	Scope of Work

and drawings and documents or parts thereof, which may be incorporated by reference into Parts C1 to C3 above.

Deviations from and amendments to the documents listed in the Tender Data and any addenda thereto listed in the Tender Schedules as well as any changes to the terms of the Offer agreed by the Tenderer and the Employer during this process of offer and acceptance, are contained in the Schedule of Deviations attached to and forming part of this Agreement. No amendments to or deviations from said documents are valid unless contained in this Schedule, which must be duly signed by the authorised representative(s) of both parties.

The Tenderer shall within two weeks after receiving a completed copy of this Agreement, including the Schedule of Deviations (if any), contact the Employer's agent (whose details are given in the Contract Data) to arrange the delivery of any bonds, guarantees, proof of insurance and any other documentation to be provided in terms of the Conditions of Contract identified in the Contract Data at, or just after, the date of this Agreement comes into effect. Failure to fulfil any of these obligations in accordance with those terms shall constitute a repudiation of this Agreement.

Notwithstanding anything contained herein, this Agreement comes into effect on the date when the Tenderer receives one fully completed original copy of this document, including the Schedule of Deviations (if any). Unless the Tenderer (now Contractor) within five days of the date of such receipt notifies the Employer in writing of any reason why he cannot accept the contents of this Agreement, this Agreement shall constitute a binding contract between the parties.

SIGNATURES:

NAME(S):

CAPACITY:

FOR THE TENDERER:
(Name and address of organisation)

NAME & SIGNATURE OF WITNESS: DATE:

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SCHEDULE OF DEVIATIONS

Notes:

1. The extent of deviations from the tender documents issued by the Employer prior to the tender closing date is limited to those permitted in terms of the Conditions of Tender.
2. A Tenderer's covering letter shall not be included in the final contract document. Should any matter in such letter, which constitutes a deviation as aforesaid become the subject of agreements reached during the process of, offer and acceptance, the outcome of such agreement shall be recorded here.
3. Any other matter arising from the process of offer and acceptance either as a confirmation, clarification or change to the tender documents and which it is agreed by the Parties becomes an obligation of the contract shall also be recorded here.
4. Any change or addition to the tender documents arising from the above agreements and recorded here, shall also be incorporated into the final draft of the Contract.
- 4.1 Subject
Details
- 4.2 Subject
Details
- 4.3 Subject
Details
- 4.4 Subject
Details
- 4.5 Subject
Details
- 4.6 Subject
Details

By the duly authorised representatives signing this Schedule of Deviations, the Employer and the Tenderer agree to and accept the foregoing Schedule of Deviations as the only deviations from the amendments to the documents listed in the Tender Data and addenda thereto as listed in the Tender Schedules, as well as any confirmation, clarification or change to the terms of the offer agreed by the Tenderer and the Employer during this process of offer and acceptance.

It is expressly agreed that no other matter whether in writing, oral communication or implied during the period between the issue of the tender documents and the receipt by the Tenderer of a completed signed copy of this Agreement shall have any meaning or effect in the contract between the parties arising from this Agreement.

FOR THE TENDERER:

SIGNATURES:

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NAME(S):

CAPACITY:

FOR THE TENDERER:

(NAME AND ADDRESS OF ORGANISATION)
(Name and address of organisation)

NAME & SIGNATURE OF WITNESS: DATE:

FOR THE EMPLOYER:

SIGNATURES:

NAME(S):

CAPACITY:

FOR THE EMPLOYER:

(Name and address of organisation)
(Name and address of organisation)

NAME & SIGNATURE OF WITNESS: DATE:

END OF SECTION

TENDER NO: UB/VW/25/2023 - BID DESCRIPTION - PANEL OF CONTRACTORS FOR THE CIVIL, BUILDING, MECHANICAL AND ELECTRICAL WORKS / SERVICES IN UBUNTU LOCAL MUNICIPALITY FOR VARIOUS MUNICIPAL INFRASTRUCTURE PROJECTS FOR A 36 MONTHS FRAMEWORK CONTRACT CIDB GRADING 3-7

PORTION 2: CONTRACT

PART C1: AGREEMENTS AND CONTRACT DATA

PART C1.2: CONTRACT DATA

PORTION 2: CONTRACT

PART C1: AGREEMENTS AND CONTRACT DATA

PART C1.2: CONTRACT DATA

Part 1: Contract Data Provided by the Employer

Schedule of Contract Documents

1. The General Conditions of contract are the **Standard Professional Services Contract (July 2009)(Third Edition of CIDB document 1014)**, published by the Construction Industry Development Board <http://www.cidb.org.za/publications/Pages/Procurement-Documents-templates-and-Guidelines.aspx>. **Government Gazette No 39480**, 4 December 2015: Guideline Scope of Services and Tariff of Fees for Persons Registered In Terms of the Engineering Profession Act, 2000, (Act No 46 of 2000): Board Notice 138 of 2015, applicable from 1 January 2016.
<http://www.ecsa.co.za/RegulationDocs/Guideline Fees 2016.pdf>
2. Standard for Infrastructure Procurement and Delivery Management First Edition October 2015
<http://www.treasury.gov.za/legislation/pfma/TreasuryInstruction/Annexure0A-OStandard for Infrastructure Procurement and Delivery Management.pdf>
3. This Tender document UB/VW/09/2022

General Conditions of Contract

The general conditions of Contract are the standard **Professional Services Contract (July 2009) (third Edition of CIDB document 1014)**, published by the Construction Industry Development Board. Copies of these General Conditions of Contract may be obtained from the Construction Industry Development Board's website under Standard Documents of the page: <http://www.cidb.org.za/publications/Pages/Procurement-Documents-templates-and-Guidelines.aspx>.

Copies of the General Conditions of Contract are also available for inspection and security at the offices of the Employer.

The General Conditions of Contract make several references to the Contract Data for specific data, which together with the standard contract collectively describe the risks, liabilities and obligations of the contracting parties and the procedure for the administration of the Contract. The Contract Data shall have precedence in the interpretation of any ambiguity or inconsistency between it and the General Conditions of Contract.

The General Conditions of contract shall be read in conjunction with the variations, amendments and additions set out in the Contract Specific Data below. Each item of Data shall have precedence in the interpretation of any ambiguity or inconsistency between it and the General Conditions of Contract.

The General Conditions of contract shall be read in conjunction with the variations, amendments and additions set out in the Contract Specific Data below. Each item of data given below is cross-referenced to the clause in the General Condition to which it mainly applies.

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Contract Specific Data

In the document the Employer is:

The **UBUNTU LOCAL MUNICIPALITY**.

Clause 3.4 and Clause 4.3.2:

And the following:

The authorized and designated representative of the Employer is the **ACCOUNTING OFFICER:**

Name: Mrs L Itumeleng
Tel: 053 621 0026

The project is the **APPOINTMENT OF A PANEL OF CONSULTING ENGINEERING SERVICE PROVIDERS FOR THE PROVISION OF PROFESIONAL CIVIL ENGINEERING SERVICES IN PLANNING, DESIGN, DOCUMENTATION AND CONSTRUCTION SUPERVISION OF VARIOUS MUNICIPAL INFRASTRUCTURE PROJECTS FOR A PERIOD OF 3 YEARS**

Clause 3.14

And the following:

The programme shall be submitted with **14** days after required by the Client.

Clause 5.3

Refer to Clause 3.4

Clause 5.4.1:

Add the following:

The Service Provider is required to take out and maintain, for the full duration of the performance of this contract, the following insurance cover:

1. Professional Indemnity Insurance providing cover in an amount of not less R 10 000 000 in respect of each and every claim during the period of insurance.
2. Public Liability Insurance with a limit of indemnity of not less than R 10 000 000 for any single claim, the number of claims to be unlimited during the contract period.
3. This indemnity cover is applicable for tender purposes and the minimum professional indemnity insurance cover in respect of services rendered will be required.
4. Insurance in terms of the provisions of the Compensation for Occupational Injuries and Diseases (COID) Act, Act No 130 of 1993.

The service provider shall ensure that any subcontractors engaged in construction activities shall, in addition to the Public Liability and COID Insurance as described above, also take out and maintain contractors all risks insurance to the value of the work being undertaken.

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Clause 5.5

Add the following:

The service Provider is required to obtain the Employer's prior approval in writing before taking any of the following actions:

1. Replacing any of the key personnel listed at the time of tender.
2. Appointing construction monitoring staff with respect to any construction contract arising out of this **BID DESCRIPTION - PANEL OF CONTRACTORS FOR THE CIVIL, BUILDING, MECHANICAL AND ELECTRICAL WORKS / SERVICES IN UBUNTU LOCAL MUNICIPALITY FOR VARIOUS MUNICIPAL INFRASTRUCTURE PROJECTS FOR A 36 MONTHS FRAMEWORK CONTRACT CIDB GRADING 3-7** contract.
3. Occupying any public land or facility for any purpose that will cause disruption and or inconvenience to the users of such land or facility.

Clause 8.1:

Add the following:

The time to commence the performance of the Services is within 14 days after required by the client to proceed with the project.

Clause 8.4.1

Add the following:

- (f) If, as a result of a budget adjustment process, it becomes necessary to change the funding allocation for the contract.

Clause 8.7 Duration of Contract

The duration of the contract shall be 36 months from the date of appointment and will extend until the completion of all projects and instructions that were issued or emanated during this 36-month period.

Clause 9.1:

Copyrights of documents prepared for the project shall be vested with the **Employer**.

Clause 12.1.2:

Add the following:

Interim settlement of disputes is to be by **Adjudication**. If the parties disagree with any decision of the Adjudicator the matter will be referred to arbitration

12.2.1

Add the following:

In the event that the parties fail to agree on Adjudication will be nominated by the President of the South African Institute of Civil Engineers.

END OF SECTION

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PORTION 2: CONTRACT

PART C2: PRICING DATA

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C2.2 Bill of Quantities	C2-86

PORTION 2: CONTRACT

PART C2: PRICING DATA

PART C2.1: PRICING INSTRUCTIONS

GENERAL

These pricing instructions provide the Tenderer with guidelines and requirements with regard to the completion of the Bill of Quantities. These pricing instructions also describe the criteria and assumptions which will be assumed in the Contract to have been taken into account by the Tenderer when developing his prices.

2. PAY SCHEDULE

These pricing instructions provide the Tenderer with guidelines and requirements with regard to the completion of the Bill of Quantities. These pricing instructions also describe the criteria and assumptions which will be assumed in the Contract to have been taken into account by the Tenderer when developing his prices.

3. ACTIVITY SCHEDULES

The Project-Cost based fee shall be calculated according to the Government Gazette No 39480, 4 December 2015: Guideline Scope of Services and Tariff of Fees for Persons Registered in Terms of the Engineering Profession Act, 2000, (Act No 46 of 2000): Board Notice 138 OF 2015, applicable from 1 January 2016 item 4.3: Project-Cost Based Fees.

Any other work that cannot be involved against fees for normal services will be done on a time and cost basis in accordance with time based free rates as published in BOARD NOTICE 138 OF 2015 in the Government Gazette No 39480, December 2015, clause 4.2.

4. Payment and monthly reporting

When submitting interim certificate, no payment can be made before the Services Provider is registered as a vendor on the Employer's system

The service provider shall submit payment certificates for all work rendered in the Employer's financial year within that specific year.

The service provider shall submit and update on a monthly basis a cash flow forecast for the remuneration of the full service to be rendered.

END OF SECTION

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PORTION 2: CONTRACT

PART C2: PRICING DATA

PART C2.2: BILL OF QUANTITIES

No price to be offered. Appointed Service Provider will be reimbursed in accordance with Guideline Scope of Services and Tariff of Fees for Persons registered in terms of the Engineering Profession Act, 2000, (Act No. 46 of 2000), BOARD NOTICE 138 of 2015

END OF SECTION

PORTION 2: CONTRACT

PART C3: SCOPE OF WORK

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PORTION 2: CONTRACT

PART C3: SCOPE OF WORK

PART C3.1: DESCRIPTION OF THE WORKS

C3.1 DESCRIPTION OF THE SERVICES

The objective is to establish a pool of contractors to obtain Civil, Mechanical and Electrical contracting services for the Ubuntu Local Municipality on an as and when needed basis for a maximum duration of three (3) years. Service provider on panel shall: -

- Provide personnel and services on an on-call, as needed basis.
- Provide a full range of contracting services as listed in the nature of work above, including
- emergency services 'as and when' required.
- Be appointed on a project or task shall act as a contracting agent of the municipality and execute the services that should be rendered.
- Be appointed on a specific project shall be authorised to perform the services in terms of the applicable safety requirements.
- Services for each contract will be provided on a negotiated basis, per work order.
- No work is guaranteed under the agreement of being in a panel of contractors.
- The municipality will select the contractor best qualified for the existing need based on the information submitted and the offer considered most advantageous to the municipality, price and other factors considered.

PREAMBLE TO SCOPE OF WORK

GENERAL

This section specifies and describes the supplies, services and Engineering where applicable and construction works which are to be provided and any other requirements and constraints relating to the manner in which the contract work is to be performed.

GENERAL SCOPE

The Project Specifications shall be set out for a specific project as the need arise and shall be incorporated into the contract upon acceptance and agreement.

The items described in the scope provide the overview of the works. The detailed specifications shall be developed for the individual project when the need arise. The applicable Generic standards and particular specifications specifically for the identified project shall be incorporated into the contract.

The works is for the construction, upgrade and refurbishment of various infrastructural components within the Ubuntu Local Municipality jurisdictional area on as and when required basis for a period of 36 MONTHS. Successful service providers will be listed

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into the data base of the Municipality for project allocation upon price evaluations (close bidding process). The process will involve submission of prices from the contractors appointed on the data base when the need arises for the work. Furthermore, the municipality does not commit to raise expectations that contractors on the data base are guaranteed with the work.

STATUS

The Project Specifications together with the drawings and Schedule of Quantity incorporated upon acceptance and agreement shall be applicable to this Contract. In the event of any discrepancy between parts of the Standard Specification and the Project Specifications, the latter shall take precedence and shall govern.

LEGISLATIVE IMPERATIVES

Contract execution will be in strict accordance with relevant Acts, recognised policies, standards and procedures. Contractors shall remain informed and abreast with any amendments to relevant Acts and Regulations and shall adhere to all the provisions of the amendments if any.

SUPPLY OF RESOURCES

Contractors shall supply all the resources required to accomplish the tasks as specified in the appointment for a specific project or task.

The Ubuntu Local Municipality will make any and all existing documents that are pertinent to the project available to contractors.

Available information to assist contractors may be provided at the discretion of the Electrical Engineering Services or his authorised representative.

PUBLIC LIABILITY INSURANCE

Contractors shall have sufficient public liability insurance to cover for any losses or claims that may arise during the execution of any project or task.

EXCLUSIONS

The scope of work excludes any appointments of consultants or secondary service providers for allocated projects.

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PROJECT DESCRIPTION AND GENERAL INFORMATION

DESCRIPTION OF THE WORKS AND EMPLOYER'S OBJECTIVES

The primary objective of project is to deliver & maintain public infrastructure in the Ubuntu Local Municipality jurisdictional area on an as and when required basis. The secondary objective of the project is that optimum utilization shall be made of the resources within the local community and that these resources shall be improved and enhanced through their participation in the execution of the works. The project to be implemented has taken into cognizance the prescripts of EPWP and local SMMEs. Tenderer will be appointed for work in their CIDB grading category only.

OVERVIEW OF THE WORKS

The work to be carried out under this contract includes the supply of equipment, material and labour for the successful completion of the project within the constraints of time, cost and quality.

EXTENT OF THE WORKS

The primary activities of the project shall be developed for a specific project when the need arise and shall form part of the contract upon acceptance and agreement.

The Contractor's obligations shall also include strict compliance with any Environmental requirements and/or reports deemed to form part of this Contract as well as any Occupational Health and Safety requirements. This description of the works is not necessarily complete and shall not limit the work to be carried out by the Contractor under the Contract. Approximate quantities of each type of work are given in the Schedule of Quantities.

LOCATIONS OF THE WORKS

The works are located in the UBUNTU Local Municipality area in different municipal jurisdiction villages, townships and suburbs.

The Ubuntu Local Municipality reserves the right to appoint any number of responsive contractors to the panel.

1.1 Location of the services

The works shall be located within the UBUNTU Local Municipality region shown in C3.4

END OF SECTION

PORTION 2: CONTRACT

PART C3: SCOPE OF WORK

PART C3.2: GENERAL REQUIREMENTS

2.1 The Contractor shall in providing the services observe all statutes, by-laws and associated regulations and industry norms established in relevant South African national standards published in terms of the Standards Act of 2008 or standards recommended by professional associations.

2.2 The Contractor shall only utilize in the provision of the services materials (substances that can be incorporated into the works), products (item manufactured or processed for incorporation into the works), components (products manufactured as distinct units to serve a specific function or functions) and assemblies (set of related components attached to each other) which are:

- a) Fit for their intended purpose; and
- b) Capable of fulfilling required functions under intended use conditions or when in use, with planned maintenance, under the influence of the environmental actions or a result of a self-ageing process for a period of time within industry accepted norms.

END OF SECTION

PORTION 2: CONTRACT

PART C3: SCOPE OF WORK

PART C3.3: SAFETY, HEALTH, ENVIRONMENT, QUALITY AND RISK (SHEQ-R)

SPECIFICATIONS

HEALTH AND SAFETY SPECIFICATION FOR CONSTRUCTION WORK

In terms of Construction Regulation 5 (1) (b) of the Construction Regulations 2014, the Employer is required to compile an occupational health and safety specification for any intended project and to provide the specification to prospective tenderers.

The objective of this specification is to ensure that the principal Contractor entering into a contract with the Employer achieves and maintains an acceptable level of occupational health and safety performance. The specification provides the requirements that the principal Contractor and other Contractors shall comply with in order to reduce the risks associated with the contract work, and that may lead to incidents causing injury and/or ill health, to a level as low as reasonably practicable and possible. The Contractor, appointed by the Employer in terms of Construction Regulation 5 (1) (k), is required to prepare an occupational health and safety plan. This plan has to be prepared in terms of Construction Regulation 7 (1) as well as the Employer's occupational health and safety specification. In terms of Construction Regulation 7 (1) (L), the Employer and the Principal Contractor are required to agree on the occupational health and safety plan before any work may commence.

ENVIRONMENTAL MANAGEMENT

Tendering Contractors are to adhere to the mitigation measures listed in the Environmental Management Plan. Environmental mitigation measures are actions needed to align a project implementation phase with environmental control principles, where potential impacts to the natural and social environment are prevented, minimized or remediated. Environmental safeguarding is governed by various sets of legislation, with the most noteworthy for this project constituting the National Environmental Management Act (No. 107 of 1998) and the National Water Act (No. 36 of 1998).

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QUERIES AND CONTRACTUAL DEVIATIONS

All services under this contract must be done in accordance with applicable legislation and/or recognised policies, standards and procedures.

All queries as well as the authority for any deviations from these technical specifications shall be directed to **Technical service department** or his authorised representative, **Tel. 053 621 0026**.

Any work outside the scope of this technical specifications, carried out without the express instructions of the above or his authorised representative, will not be paid for under the terms of this contract and will be for the account of the contractor.

LABOUR

Work shall be carried out in a professional manner, by experienced and suitably qualified workforce. **Relevant provisions of the following labour legislation shall be applicable to this contract:** The Labour Relations Act;

- The Basic Conditions of Employment Act;
- The Employment Equity Act;
- The Occupational Health and Safety Act and Regulations;
- Unemployment Insurance Act;
- The Compensation for Occupational Injuries and Diseases Act.
- Any other legislation governing the employment of persons which is relevant to the execution of tasks as requested by the municipality.

SAFETY

Safety is a pre-requisite to carrying out work at the Ubuntu Local Municipality (ULM).

Applicable safety legislation, standards and procedures are to be strictly adhered to at all times.

The contractor will be required to sign a memorandum of agreement with ULM regarding the legislative provisions related to the Occupational Health and Safety Act and Regulations and related acts.

The successful contractors will be required to submit safety files to the Electrical Engineering Services Department before being considered for any appointments.

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QUALITY CONTROL AND INSPECTIONS

The ULM reserves the right to inspect all contracts from inception to completion, whilst at the same time taking any necessary action to maintain the standards of the Municipality.

The ULM reserves the right to terminate any contract in the event of non-conformance to applicable legislation, policies, standards and procedures.

CAPABILITIES AND COMMITMENTS

Contractors are required to give satisfactory documentary evidence that they have relevant sufficient experience and resources in the execution of proposed disciplines.

A detailed list of contactable references shall be provided with the proposal. The list shall clearly indicate the value and nature of work performed and the role/s of the contractor in the listed projects.

The capabilities and commitments shall include current work and work performed within the last five (5) years.

The municipality reserves the right to consult with the employers and/or clients for whom the contractor has previously worked.

PAYMENT INVOICES AND REPORTS

Work progress reports as approved by the Council representative must accompany all invoices to the municipality.

Invoices, claims and reports for work already performed (carried out) shall be submitted within reasonable time before the end of the month to enable the municipality's representative to verify the claim and effect payment at the end of the month.

The final contract sum for the completed contract shall be subject to the terms and conditions in the letter of appointment or notice to proceed. Where applicable, the contract amount shall be calculated from the actual measured work done priced against the unit rates as agreed in the letter of appointment and/or as negotiated before execution.

No upfront or advance payment claims for work not yet done will be entertained.

The ULM reserves the right to withhold payment for work not done to requirements and/or specifications.

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The final payment schedule, including retention and/or guarantee (where applicable), shall be negotiated with the appointed contractor.

CONTRACT PROGRAM

The contracting services on this contract shall be supplied on a contractual basis for a period not exceeding 36 MONTHS or financial years or as decided by the Accounting Officer, from dates stipulated in the Service Level Agreement. The municipality's usage of the contracting services shall only be provided on as-needed basis so that if the demand is not there, then the services will not be requested.

COST CONTROL ±

Certain contracting services require billing rates for on-call services. The municipality shall determine all billing rates where applicable.

The municipality reserves the right to negotiate billing rates or cost for any contracting service/s that is being allocated to a contractor.

Selected contractors for a specific project or task may be required to submit quotations for competitive pricing.

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GENERAL SPECIFICATION FOR CIVIL, BUILDING, MECHANICAL AND ELECTRICAL CONTRACTORS

PROCEDURE FOR ALLOCATION OF PROJECTS WITHIN FRAMEWORK AGREEMENT

Purpose

This framework agreement is developed to support Ubuntu Local Municipality's project objectives in the delivery of new infrastructure / maintaining / refurbishment the current existing infrastructure. This framework agreement is developed to minimise the delays between activities and to permit activities to be undertaken out of sequence to ensure that projects are delivered on time, on budget and within shorter time frames.

Bid Committees

Accounting Officer will establish bid committees in term of ULM Policy Clauses 26-29 (Bid Specification Committee, Bid Evaluation Committee and Bid Adjudication Committee) to consider allocations of projects within framework agreement. The composition of bid committees must be in line with the constitution and quorums as dictated by ULM'S Municipality's supply chain management policy and municipal supply chain regulations.

Negotiation procedure/Deviation

Ubuntu Local Municipality may solicit a tender offer from a single tenderer within the framework agreement who in the opinion of the municipality is the most suited to provide the work associated with the project. Reasons for selecting such a tenderer must be approved by the Accounting Officer. The tender offer from the selected tenderer must be evaluated by the evaluation committee and adjudicated by the adjudication committee before approval and appointment by the Accounting Officer.

Open procedure

Ubuntu Local Municipality will open competition amongst framework contractors participating in the framework agreements covering a particular scope of work. All framework contractors who qualify for and advertised project may submit their tender offers for consideration by Ubuntu Local Municipality.

Bids/ Allocation invitation

The accounting Officer shall approve bid specification from bid specification committee and framework agreement advertisement in term of SCM policy clause 27: Framework agreement advertisement will be place on Ubuntu Local Municipality's website and Notice board inviting qualified bidders listed on thus framework contract to bid *e.g. only all listed contractor on framework contract no: UB/VW 02 / 2023 are invited to bid for UB/VW 0012 / 2023/2024: Fixing of leaking pipes at village*

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Table 3: Procurement activities and gates associated with the issuing of an order above the quotation threshold in terms of a framework agreement

Activity	Key action		Person assigned responsibility to perform key action
1 FG1	Confirm justifiable reasons for selecting a framework contactor where there is more than one framework agreement covering the same scope of work	Confirm reasons submitted for not requiring competition amongst framework contractors or instruct that quotations be invited	Municipal Manager
2 FG2	Obtain approval for procurement documents	Grant approval for the issuing of the procurement documents	Bid Specification Committee / Municipal Manager
3 FG3	Confirm that budgets are in place	Confirm that finance is available so that the order may be issued	Chief Financial Officer / Snr Manager: User Dept.
4FG4	Issue Task/Package Order	Issue draft task/package order to a contractor or issue quotation documents to all or qualifying contractors who have framework contracts.	Municipal Manager / Publication (invitation place on website or notice board)
5FG6	Authorise the issuing of the order Issue Task/Package Order	Review evaluation report and confirm or reject recommendations. Finalise order / Formally accept the offer in writing and issue the contractor with a signed copy of the order task	Bid Evaluation committee – Bid Adjudication Committee Municipal Manager

Timeframe for invitation

All framework agreement bids will be advertised for at least Ten (10) days on the website and on the notice board.

Standard tender evaluation method

Financial offer and preference

Tenders will be scored points for financial offer.

Bid committees shall confirm tenderers that are eligible for the preference points claims are eligible for those preferences claimed and if so, score tender evaluation points for preference points.

Calculate total tender evaluation points.

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Rank tender offers from highest number of evaluation points to lowest number of evaluation points.

Recommend tenderer with the highest number of tender evaluation points for the award of the contract.

Financial offer, quality and preferences

Score quality, rejecting all tenders that fail to score the minimum number of points for quality/ functionality in the tender data, if any.

Tenders will be scored points for financial offer.

Bid committees shall confirm tenderers that are eligible for the preference points claims are eligible for those preferences claimed and if so, score tender evaluation points for preference points.

Calculate total tender evaluation points.

Rank tender offers from highest number of evaluation points to lowest number of evaluation points.

Rank tender offers from highest number of evaluation points to lowest number of evaluation points.

BILL OF QUANTITIES

The project scope and specifications shall be developed together with the bill of quantities for specific project when the need arise. Successful bidders will be provided for pricing of the works and evaluation by Ubuntu Local Municipality and award of the project. Upon acceptance of the prices of the contractor, the rates shall be firm for the duration of the allocated project.

SECTION A

TECHNICAL SPECIFICATION CIVIL CONTRACTORS

The bulk of end-consumer points for portable/waste water is through water pipes of types uPVC/HDPE varying in size from 50mm diameter to 650mm diameter linking water from Water Treatment Plant/Waste Water Treatment Plants / borehole to communities respectively.

NATURE AND SIZE OF WORK

The work entails the provision of portable water and waste water services on an as – and-when needed basis (ad-hoc). The service required shall include the following fields in Civil Constructing:

- Trench excavation
- Pipe bedding using either in-situ soil materials or material obtained from a commercial source
- Pipe laying of varying sizes as specified in the project Bill of Quantities (Pricing)

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- Backfilling of pipes by either in-situ soil materials or material obtained from a commercial source
- Supply and installation of pipe markers
- Construction of concrete chambers of varying sizes as specified in the pricing tender
- Construction of concrete Water Treatment Plant and Reservoirs for portable water or Waste Water Treatment Plant for sewage
- The above list is not exhausted and contractors may provide more contracting fields within their capability and expertise for each on call service request;
- The contractor and UBUNTU Local Municipality will agree upon the scope and cost for the work or project;
- Emergency work will also be providing in terms of the prevailing rates determined by the Ubuntu Local Municipality and agreed between parties
- Construction, maintenance, refurbishment & re-equipment borehole

COMMUNICATION AND LIAISON

A representative from the Municipality will be appointed to supply any necessary information on each required contracted services.

The Council representative will act as the liaison between the Municipality and the successful bidder and he/she will also undertake the necessary inspection and perform any measurements of work done to verify payment claim by the contractor.

The Contractor must only proceed with any contracting service upon receipt of the Municipality's **"Notice of Proceed" in form of Appointment letter or written formal order and contractor will be required to enter into Service Level Agreement (Formal contract) in term of section 116 of MFMA.**

The Contractor is also required to maintain efficient communication between himself and all parties concerned.

The Contractor's key personnel and director/s should be available to the Ubuntu Local Municipality within reasonable short notice if requested to do so.

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SECTION B

SPECIFICATION FOR MECHANICAL CONTRACTORS

The bulk of end-consumer points for portable/waste water is through water pipes of types uPVC/HDPE varying in size from 50mm diameter to 650mm diameter/more linking water from Water Treatment Plant to communities or from communities to Waste Water Treatment Plants respectively.

SECTION C

TECHNICAL SPECIFICATIONS FOR ELECTRICAL CONTRACTORS

GENERAL

This specification governs the responsibility for the designs, the materials of construction, the method of application, as well as the scope of work for the implementation of the services.

The contractor, being an expert in the electrical field will accurately evaluate the needs of the request for proposal and will submit sufficient evidence supporting the proposal.

Should there be any discrepancies, ambiguity, omissions, internal contradiction, or any feature that is unclear or that appears discriminatory or restrictive in the information supplied, the contractor will immediately inform **technical department manager** who will then endeavour to rectify the situation and will inform the Supply Chain Management Unit to ensure that comparable bids are received. Such information should reach the municipality within reasonable time before the closing date for the proposals.

Claims for extra work payments as a result of omissions in the request for proposals by the successful contractor will not be entertained.

END OF SECTION

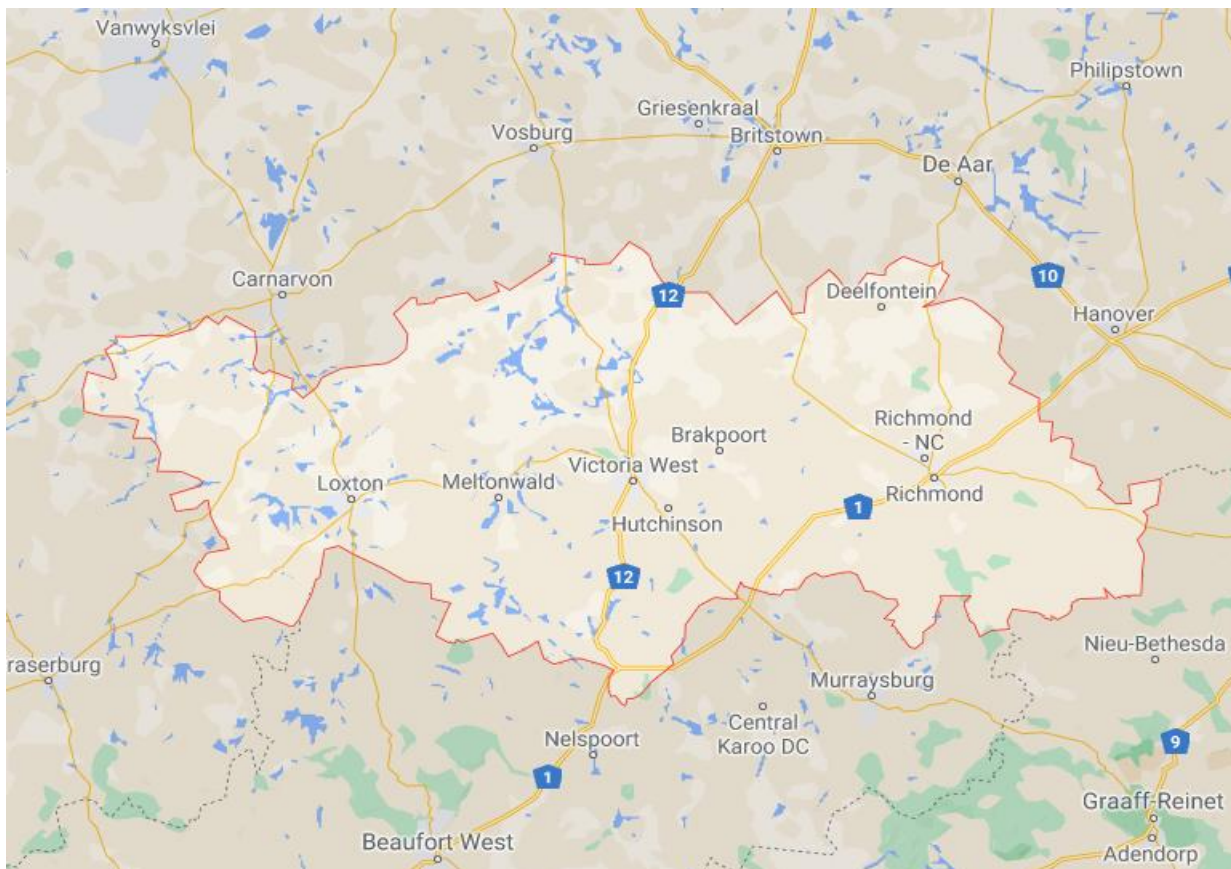
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PORTION 2: CONTRACT

PART C3: SCOPE OF WORK

PART C3.4: SITE INFORMATION

The appointed Service provider / Contractor will carry this assignment within the area of jurisdiction of Ubuntu Local Municipality. The locality map is shown as follows.



END OF SECTION

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PORTION 2: CONTRACT

PART C3: SCOPE OF WORK

PART C3.5: UBUNTU SPECIAL CONDITIONS

- C5.1 UBUNTU LOCAL MUNICIPALITY TENDER CONDITIONS AND INFORMATION.**
- C5.2 UBUNTU LOCAL MUNICIPALITY SPECIAL CONDITIONS OF CONTRACT.**
- C5.3 UBUNTU LOCAL MUNICIPALITY GENERAL CONDITIONS OF CONTRACT.**

C3. 5.1: UBUNTU LOCAL MUNICIPALITY TENDER CONDITIONS AND INFORMATION

1. General and special conditions of contract

The general conditions of contract (GCC) as well as special conditions of contract (SCC) forming part of this set of tender documents will be applicable to this tender in addition to the conditions of tender. Where the GCC and SCC are in conflict with one another, the stipulations of the SCC will prevail.

2. Acceptance or Rejection of a tender

The municipality reserves the right to withdraw any invitation to tender and/or to re-advertise or to reject any tender or to accept part of it. The municipality does not bind itself to accepting the lowest tender or the tender scoring the highest points. The municipality reserves the right to waive any requirements as contained in the bid conditions and or specifications.

3. Validity Period

Bids shall remain valid for ninety (90) days after the tender closure date.

4. VAT

Price(s) quoted must be firm and must be inclusive of VAT.

5. Registration on central supplier database

It is expected of all prospective service providers who are not yet registered on the central supplier database to register without delay on the prescribed form. The municipality reserves the right not to award tenders to prospective suppliers who are not registered on the database.

6. Completion of Tender Documents

- a) The original tender document must be completed fully in black ink and signed by the authorised signatory to validate the tender. Failure to do so will result in the disqualification of the tender.
- b) Tender documents may not be retyped. Retyped documents will result in the disqualification of the tender.
- c) The complete original tender document must be returned. Missing pages will result in the disqualification of the tender.
- d) No unauthorised alteration of this set of tender documents will be allowed. Any unauthorised alteration will disqualify the tender automatically. Any ambiguity has to be cleared with contact person for the tender before the tender closure.

7. Compulsory Documentation

7.1 Tax Clearance Certificate

- a) A copy of a Tax Compliance Status Pin and a Tax Compliance Certificate, printed from the South African Revenue Service (SARS) website, must accompany the bid documents. The onus is on the bidder to ensure that their tax matters with SARS are in order.
- b) In the case of a Consortium/Joint Venture every member must submit a separate Tax Compliance Status Pin and a Tax Compliance Certificate, printed from the SARS website, with the bid documents.

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- c) If a bid is not supported by a Tax Compliance Status Pin and a Tax Compliance Certificate as an attachment to the bid documents, the Municipality reserves the right to obtain such documents after the closing date to verify that the bidder's tax matters are in order. If no such document can be obtained within a period as specified by the Municipality, the bid will be disqualified.
- d) The Tax Compliance Status Pin will be verified by the Municipality on the SARS website.

7.2 Municipal Rates, Taxes and Charges

- a) A copy of the bidder's (in the name of the company and/or lease agreement) and / or those of its directors municipal accounts (for the Municipality where the bidder pays his account) for the month preceding the tender closure date must accompany the tender documents. If such a copy does not accompany the bid document of the successful bidder, the Municipality reserves the right to obtain such documents after the closing date to verify that their municipal accounts are in order.
- b) Any bidder which is or whose directors are in arrears with their municipal rates and taxes or municipal charges due to any Municipality or any of its entities for more than three months and have not made an arrangement for settlement of same before the bid closure date will be unsuccessful.
- c) If a bidder rents their premises, proof must be submitted that the rental includes their municipal rates and taxes or municipal charges and that their rent is not in arrears.
- d) In the event of residing at the rural area where services are not rendered a letter from the tribal authority with affidavit must be submitted.

7.3 Authorised Signatory

- a) A copy of the recorded Resolution taken by the Board of Directors, members, partners or trustees authorising the representative to submit this bid on the bidder's behalf must be attached to the Bid Document on submission of same.
- b) A bid shall be eligible for consideration only if it bears the signature of the bidder or of some person duly and lawfully authorised to sign it for and on behalf of the bidder.

8. Statutory supporting documents

- a) Certified copies of Identity Documents of members / shareholders / directors of the company (original stamp not older than 3 months).
- b) Valid CIPC documents / copies of company registration documents.
- c) Declaration of interest forms duly completed (MBD documents).
- d) General conditions of contract must be properly signed.
- e) Local content documents to be complete (when applicable)

9. Conditions

Comply with conditions as specified in the Bid documents and / or specification documents.

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10. Quotation

- a) Specifications must be disclosed on the quotation.
- b) Quotation must be original and must be on the company's letterhead.

11. Site / Information Meetings

- a) Site or information meetings, if specified, are compulsory. Bids will not be accepted from bidders who have not attended compulsory site or information meetings. Bidders that arrive 15 minutes or more after the advertised time the meeting starts will not be allowed to attend the meeting or to sign the attendance register. If a bidder is delayed, he must inform the contact person before the meeting commence and will only be allowed to attend the meeting if the chairperson of the meeting as well as all the other bidders attending the meeting, give permission to do so.
- b) All partners or the leading partner of a Joint Venture must attend the compulsory site or information meeting.

12. Samples

Samples, if requested, are to be provided to the Municipality with the tender document or as stipulated.

13. Quantities of Specific Items

If tenders are called for a specific number of items, the Municipality reserves the right to change the number of such items to be higher or lower. The successful bidder will then be given an opportunity to evaluate the new scenario and inform the Municipality if it is acceptable. If the successful bidder does not accept the new scenario, it will be offered to the second-placed bidder. The process will be continued to the Municipality's satisfaction.

14. Submission of Tender

- a) The tender must be placed in a sealed envelope, or envelopes when the two-envelope system is specified, clearly marked with the tender number, title as well as closing date and time and placed in the tender box at **Ubuntu Local Municipality's Main Building, 78 Church Street, Victoria West by not later than 12:00 on the date of closing of the tender.**

OR

- be mailed to reach the Tender Box, UBUNTU Local Municipality, 78 Church Street, Victoria West, 7070 before the specified closing date and time.
- b) Faxed, e-mailed and late tenders will not be accepted. Tenders may be delivered by hand, by courier, or posted at the bidder's risk and must be received by the deadline stated on the advert, irrespective of how they are sent or delivered.

15. Expenses Incurred in Preparation of Tender

The Municipality shall not be liable for any expenses incurred in the preparation and submission of the tender.

16. Contact with Municipality after Tender Closure Date

Bidders shall not contact Ubuntu Local Municipality on any matter relating to their bid from the time of the opening of the bid to the time the contract is awarded. If a bidder wishes to bring additional information to the attention of Ubuntu Local Municipality, it should do so in writing. Any effort by the firm to influence Ubuntu Local Municipality in the bid evaluation, bid comparison or contract award decisions may result in the rejection of the bid.

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17. Opening, Recording and Publications of Tenders Received

- a) Tenders will be opened on the closing date immediately after the closing time specified in the tender documents. If requested by any bidder present, the names of the bidders, and if practical, the total amount of each bid and of any alternative bids will be read out aloud.
- b) Details of tenders received in time will be recorded in a register which is open to public inspection.
- c) Faxed, e-mailed and late tenders will not be accepted.

18. Evaluation of Tenders

Tenders will be evaluated in terms of their responsiveness to the tender specifications and requirements as well as such additional criteria as set out in this set of tender documents.

19. Procurement Policy

Bids will be evaluation in terms of the 80 (price) /20 (B-BBEE status) preferential point system. Bids will be awarded in accordance with the Preferential Procurement Regulations, 2001 pertaining to the Preferential

Procurement Policy Framework Act, No 5 of 2000 and its amendments as well as the Municipality's Supply

Chain Management Policy.

20. Contract

The Municipality, at its discretion, may request the signing of an additional Service Level Agreement which, together with the signed tender document, will constitute the full agreement between the Municipality and the successful bidder.

21. Subcontracting

- a) The service provider shall not subcontract the whole of the Contract.
- b) Except where otherwise provided by the service provider, the service provider shall not subcontract any part of the Contract without the prior written consent of the Municipality, which consent shall not be unreasonably withheld.
- c) The contractual relationship between the service provider and any subcontractors selected by the service provider in consultation with the Municipality in accordance with the requirements of and a procedure contained within the Scope of Work, shall be the same as if the service provider had appointed the subcontractor in terms of paragraph (b) above.
- d) Any consent granted in accordance with paragraph (b) or appointment of a subcontractor in accordance with paragraph (c) shall not imply a contract between the Municipality and the subcontractor, or a responsibility or liability on the part of the Municipality to the subcontractor and shall not relieve the service provider from any liability or obligation under the Contract and he shall be liable for the acts, defaults and neglects of any subcontractor, his agents or employees as fully as if they were the acts, defaults or neglects of the service provider, his agents or employees.

22. Language of Service Provider

The contract documents will be compiled in English and the English versions of all referred documents will be taken as applicable.

23. Extension of Contract

The contract with the successful bidder may be extended on the basis of performance with a period not exceeding 15% of the original contract.

24. Wrong Information Furnished

Where a contract has been awarded on the strength of the information furnished by the bidder which, after the conclusion of the relevant agreement, is proved to have been incorrect, the Municipality may, in addition to any other legal remedy it may have, recover from the contractor all costs, losses or damages incurred or sustained by the Municipality as a result of the award of the contract.

25. Past Practices

- a) The bid of any bidder may be rejected if that bidder or any of its directors have abused the municipality's supply chain management system or committed any improper conduct in relation to such system.
- b) The bid of any bidder may be rejected if it is or has been found that that bidder or any of its directors influenced or tried to influence any official or councillor with this or any past tender.
- c) The bid of any bidder may be rejected if it is or has been found that that bidder or any of its directors offered, promised or granted any official or any of his/her close family members, partners or associates any reward, gift, favour, hospitality or any other benefit in any improper way, with this or any past tender.

26. Validity of BEE certificates:

- a) **If the certificate was issued by a verification agency the following must be on the face of the certificate:**

SANAS logo, unique BVA number, must be an original certificate or certified copy of the original, the name and physical location of the bidder, the registration number and, where applicable, the VAT number of the bidder, the date of issue and date of expiry of the certificate, the certificate number for identification and reference, the scorecard that was used (for example EME, QSE or Generic), the name and / or logo of the Verification Agency, the certificate must be signed by the authorized person from the Verification Agency and the B-BBEE Status Level of Contribution obtained by the bidder.

- b) **If certificate was issued by an Auditor/ Accounting Officers:**

The Accounting Officer's or Registered Auditor's letter head with full contact details, the Accounting Officer's or Registered Auditor's practice numbers, the name and the physical location of the bidder, the registration number and, where applicable, the VAT number of the bidder, the date of issue and date of expiry, the BBBEE Status Level of Contribution obtained by the measured entity, the total black shareholding and total black female shareholding, the B-BBEE Status Level of Contribution obtained by the bidder and must be an original certificate or certified copy of the original.

- c) **If the certificate was issued by registered auditors approved by IRBA**

Clearly identify the B-BBEE approved registered auditor by the auditor's individual registration number with IRBA and the auditor's logo, clearly record an approved B-BBEE Verification Certificate identification reference in the format required by the SASAE, reflect relevant information regarding the identity and location of the measured entity, identify the Codes of Good Practice or relevant Sector Codes applied in the determination of the scores, record the weighting points (scores) attained by the measured entity for each scorecard element, where applicable, and the measured entity's overall

B-BBEE Status Level of Contribution, reflect that the B-BBEE Verification Certificate and accompanying assurance report issued to the measured entity is valid for 12 months from the date of issuance and reflect both the issuance and expiry date, and the B-BBEE Status Level of Contribution obtained by the bidder and must be an original certificate or certified copy of the original.

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FAILURE TO COMPLY WITH THE ABOVEMENTIONED WILL RESULT IN NO PREFERENCE POINTS BEING AWARDED

27. Letter of Good Standing from the Commissioner of Compensation

- a) A valid Letter of Good Standing from the Compensation Commissioner or a copy thereof, must accompany the bid documents unless the bidder is registered on the Central Supplier Database and they have a valid Letter of Good Standing from the Compensation Commissioner or a copy thereof for the bidder on record. The onus is on the bidder to ensure that the Municipality has a valid Letter of Good Standing from the Compensation Commissioner or a copy thereof on record.
- b) In the case of a Consortium/Joint Venture every member must submit a separate valid Letter of Good Standing from the Compensation Commissioner or a copy thereof with the bid documents unless the member is registered on the Central Supplier Database and they have a valid Letter of Good Standing from the Compensation Commissioner or a copy thereof on record for all members of the Consortium/Joint Venture.
- c) If a bid is not supported by a valid Letter of Good Standing from the Compensation Commissioner or a copy thereof, either as an attachment to the bid documents or on record in the case of suppliers registered on the Central Supplier Database, the Municipality reserves the right to obtain such document after the closing date. If no such document can be obtained within a period as specified by the Municipality, the bid will be disqualified.
- d) If a bid is accompanied by proof of application for valid Letter of Good Standing from the Compensation Commissioner, the original or copy thereof must be submitted on/or before the final date of award.
- e) Should a bidder's Letter of Good Standing from the Compensation Commissioner expires during the contract period, a valid certificate must be submitted within an agreed upon time.
- f) The right is reserved to not award a tender if a valid Letter of Good Standing from the Compensation Commissioner or a certified copy thereof is not submitted within the requested time.

28. Negotiations

Should the tender prices be higher than the available funds of the client, the client reserves the right to negotiate with the successful bidder to limit the work in accordance with the tender specifications in order not to exceed the available budget.

29. Enquiries

Enquiries in connection with this tender, prior to the tender closure date, may be addressed to Mr T. Zingange at telephone (053) 621 0026 during office hours.

END OF SECTION

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C3.5.2: UBUNTU LOCAL MUNICIPALITY SPECIAL CONDITIONS OF CONTRACT

1. Bids shall remain valid for 90 days after the tender closure date.
2. Any deviations, limitations or unfamiliar conditions must be clearly stipulated in respect of each policy type.
3. Ownership Certificate & Change of Name Certificate;
4. In the case of a Trust, Consortium or Joint venture the following will apply:
 - i) The Trust, Consortium or Joint venture agreement must be submitted as part of the bid documents;
 - ii) No amendments to Trust, Consortium or Joint venture agreement may be made without the prior approval of the Municipality; if not accepted by the Municipality and the Trust, Consortium or Joint venture continue without approval the Trust, Consortium or Joint venture contract can be cancelled as if poor performance had taken place;
 - iii) The Trust, Consortium or Joint venture will only qualify for points for their B-BBEE status level as a legal entity, provided that the entity submits, together with the submission of the bid, their B-BBEE status level certificate issued in the name of the Trust, Consortium or Joint venture.
 - iv) All members of the Trust, Consortium or Joint venture must submit, with the bid documents:
 - a) A valid tax clearance certificate or SARS tax pin, individually;
 - b) an agreement that clearly provides clarity of Profit and liability sharing; and
 - c) a resolution taken by the board of directors of the Consortium or Joint venture and other information that agrees with the Trust, Consortium or Joint venture agreement.
 - v) For the evaluation of functionality regarding a Consortium or Joint venture refer to the functionality section.

END OF SECTION

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C 3.5.3: UBUNTU LOCAL MUNICIPALITY GENERAL CONDITIONS OF CONTRACT
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NOTES

The purpose of this document is to:

- i. Draw special attention to certain general conditions applicable to government bids, contracts and orders; and
- ii. To ensure that clients be familiar with regard to the rights and obligations of all parties involved in doing business with government.

In this document words in the singular also mean in the plural and vice versa and words in the masculine also mean in the feminine and neuter.

- The General Conditions of Contract will form part of all bid documents and may not be amended.
- Special Conditions of Contract (SCC) relevant to a specific bid, should be compiled separately for every bid (if applicable) and will supplement the General Conditions of Contract. Whenever there is a conflict, the provisions in the SCC shall prevail.

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General Conditions of Contract	
1. Definitions	1. The following terms shall be interpreted as indicated: 1.1 "Closing time" means the date and hour specified in the bidding documents for the receipt of bids. 1.2 "Contract" means the written agreement entered into between the purchaser and the supplier, as recorded in the contract form signed by the parties, including all attachments and appendices thereto and all documents incorporated by reference therein. 1.3 "Contract price" means the price payable to the supplier under the contract for the full and proper performance of his contractual obligations. 1.4 "Corrupt practice" means the offering, giving, receiving, or soliciting of anything of value to influence the action of a public official in the procurement process or in contract execution. 1.5 "Countervailing duties" are imposed in cases where an enterprise abroad is subsidized by its government and encouraged to market its products internationally. 1.6 "Country of origin" means the place where the goods were mined, grown or produced or from which the services are supplied. Goods are produced when, through manufacturing, processing or substantial and major assembly of components, a commercially recognized new product results that is substantially different in basic characteristics or in purpose or utility from its components. 1.7 "Day" means calendar day. 1.8 "Delivery" means delivery in compliance of the conditions of the contract or order. 1.9 "Delivery ex stock" means immediate delivery directly from stock actually on hand. 1.10 "Delivery into consignees store or to his site" means delivered and unloaded in the specified store or depot or on the specified site in compliance with the conditions of the contract or order, the supplier bearing all risks and charges involved until the supplies are so delivered and a valid receipt is obtained. 1.11 "Dumping" occurs when a private enterprise abroad market its goods on own initiative in the RSA at lower prices than that of the country of origin and which have the potential to harm the local industries in the RSA. 1.12 "Force majeure" means an event beyond the control of the supplier and not involving the supplier's fault or negligence and not foreseeable. Such events may include, but is not restricted to, acts of the purchaser in its sovereign capacity, wars or revolutions, fires, floods, epidemics, quarantine restrictions and freight embargoes. 1.13 "Fraudulent practice" means a misrepresentation of facts in order to influence a procurement process or the execution of a contract to the detriment of any bidder, and includes collusive practice among bidders (prior to or after bid submission) designed to establish bid prices at artificial non-competitive levels and to deprive the bidder of the benefits of free and open competition. 1.14 "GCC" means the General Conditions of Contract.

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	1.15 "Goods" means all of the equipment, machinery, and/or other materials that the supplier is required to supply to the purchaser under the contract. 1.16 "Imported content" means that portion of the bidding price represented by the cost of components, parts or materials which have been or are still to be imported (whether by the supplier or his subcontractors) and which costs are inclusive of the costs abroad, plus freight and other direct importation costs such as landing costs, dock dues, import duty, sales duty or other similar tax or duty at the South African place of entry as well as transportation and handling charges to the factory in the Republic where the supplies covered by the bid will be manufactured. 1.17 "Local content" means that portion of the bidding price which is not included in the imported content provided that local manufacture does take place. 1.18 "Manufacture" means the production of products in a factory using labour, materials, components and machinery and includes other related value-adding activities. 1.19 "Order" means an official written order issued for the supply of goods or works or the rendering of a service. 1.20 "Project site," where applicable, means the place indicated in bidding documents. 1.21 "Purchaser" means the organization purchasing the goods. 1.22 "Republic" means the Republic of South Africa. 1.23 "SCC" means the Special Conditions of Contract. 1.24 "Services" means those functional services ancillary to the supply of the goods, such as transportation and any other incidental services, such as installation, commissioning, provision of technical assistance, training, catering, gardening, security, maintenance and other such obligations of the supplier covered under the contract. 1.25 "Written" or "in writing" means hand-written in ink or any form of electronic or mechanical writing.
2. Application	2.1 These general conditions are applicable to all bids, contracts and orders including bids for functional and professional services, sales, hiring, letting and the granting or acquiring of rights, but excluding immovable property, unless otherwise indicated in the bidding documents. 2.2 Where applicable, special conditions of contract are also laid down to cover specific supplies, services or works. 2.3 Where such special conditions of contract are in conflict with these general conditions, the special conditions shall apply.
3. General	3.1 Unless otherwise indicated in the bidding documents, the purchaser shall not be liable for any expense incurred in the preparation and submission of a bid. Where applicable a non-refundable fee for documents may be charged. 3.2 With certain exceptions, invitations to bid are only published in the Government Tender Bulletin. The Government Tender Bulletin may

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	be obtained directly from the Government Printer, Private Bag X85, Pretoria 0001, or accessed electronically from www.treasury.gov.za
4. Standards	4.1 The goods supplied shall conform to the standards mentioned in the bidding documents and specifications.
5. Use of contract documents and information; inspection	5.1 The supplier shall not, without the purchaser's prior written consent, disclose the contract, or any provision thereof, or any specification, plan, drawing, pattern, sample, or information furnished by or on behalf of the purchaser in connection therewith, to any person other than a person employed by the supplier in the performance of the contract. Disclosure to any such employed person shall be made in confidence and shall extend only so far as may be necessary for purposes of such performance. 5.2 The supplier shall not, without the purchaser's prior written consent, make use of any document or information mentioned in GCC clause 5.1 except for purposes of performing the contract. 5.3 Any document, other than the contract itself mentioned in GCC clause 5.1 shall remain the property of the purchaser and shall be returned (all copies) to the purchaser on completion of the supplier's performance under the contract if so required by the purchaser. 5.4 The supplier shall permit the purchaser to inspect the supplier's records relating to the performance of the supplier and to have them audited by auditors appointed by the purchaser, if so required by the purchaser.
6. Patent rights	6.1 The supplier shall indemnify the purchaser against all third-party claims of infringement of patent, trademark, or industrial design rights arising from use of the goods or any part thereof by the purchaser.
7. Performance security	7.1 Within thirty (30) days of receipt of the notification of contract award, the successful bidder shall furnish to the purchaser the performance security of the amount specified in SCC. 7.2 The proceeds of the performance security shall be payable to the purchaser as compensation for any loss resulting from the supplier's failure to complete his obligations under the contract. 7.3 The performance security shall be denominated in the currency of the contract, or in a freely convertible currency acceptable to the purchaser and shall be in one of the following forms: (a) a bank guarantee or an irrevocable letter of credit issued by a reputable bank located in the purchaser's country or abroad, acceptable to the purchaser, in the form provided in the bidding documents or another form acceptable to the purchaser; or (b) an cashier's or certified cheque. 7.4 The performance security will be discharged by the purchaser and returned to the provider not later than thirty (30) days following the date of completion of the supplier's performance obligations under the contract, including any warranty obligations, unless otherwise specified in SCC.

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8. Inspections, tests and analyses	8.1 All pre-bidding testing will be for the account of the bidder. 8.2 If it is a bid condition that supplies to be produced or services to be rendered should at any stage during production or execution or on completion be subject to inspection, the premises of the bidder or contractor shall be open, at all reasonable hours, for inspection by a representative of the Department or an organization acting on behalf of the Department. 8.3 If there are no inspection requirements indicated in the bidding documents and no mention is made in the contract, but during the contract period it is decided that inspections shall be carried out, the purchaser shall itself make the necessary arrangements, including payment arrangements with the testing authority concerned. 8.4 If the inspections, tests and analyses referred to in clauses 8.2 and 8.3 show the supplies to be in accordance with the contract requirements, the cost of the inspections, tests and analyses shall be defrayed by the purchaser. 8.5 Where the supplies or services referred to in clauses 8.2 and 8.3 do not comply with the contract requirements, irrespective of whether such supplies or services are accepted or not, the cost in connection with these inspections, tests or analyses shall be defrayed by the supplier. 8.6 Supplies and services which are referred to in clauses 8.2 and 8.3 and which do not comply with the contract requirements may be rejected. 8.7 Any contract supplies may on or after delivery be inspected, tested or analyzed and may be rejected if found not to comply with the requirements of the contract. Such rejected supplies shall be held at the cost and risk of the supplier who shall, when called upon, remove them immediately at his own cost and forthwith substitute them with supplies which do comply with the requirements of the contract. Failing such removal the rejected supplies shall be returned at the suppliers cost and risk. Should the supplier fail to provide the substitute supplies forthwith, the purchaser may, without giving the provider further opportunity to substitute the rejected supplies, purchase such supplies as may be necessary at the expense of the supplier. 8.8 The provisions of clauses 8.4 to 8.7 shall not prejudice the right of the purchaser to cancel the contract on account of a breach of the conditions thereof, or to act in terms of Clause 23 of GCC.
9. Packing	9.1 The supplier shall provide such packing of the goods as is required to prevent their damage or deterioration during transit to their final destination, as indicated in the contract. The packing shall be sufficient to withstand, without limitation, rough handling during transit and exposure to extreme temperatures, salt and precipitation during transit, and open storage. Packing, case size and weights shall take into consideration, where appropriate, the remoteness of the goods' final destination and the absence of heavy handling facilities at all points in transit.

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	9.2 The packing, marking, and documentation within and outside the packages shall comply strictly with such special requirements as shall be expressly provided for in the contract, including additional requirements, if any, specified in SCC, and in any subsequent instruction ordered by the purchaser.
10. Delivery and documents	10.1 Delivery of the goods shall be made by the supplier in accordance with the terms specified in the contract. The details of shipping and/or other documents to be furnished by the supplier are specified in SCC. 10.2 Documents to be submitted by the supplier are specified in SCC.
11. Insurance	11.1 The goods supplied under the contract shall be fully insured in a freely convertible currency against loss or damage incidental to manufacture or acquisition, transportation, storage and delivery in the manner specified in the SCC.
12. Transportation	12.1 Should a price other than an all-inclusive delivered price be required, this shall be specified in the SCC.
13. Incidental Services	13.1 The provider may be required to provide any or all of the following services, including additional services, if any, specified in SCC: a. performance or supervision of on-site assembly and/or commissioning of the supplied goods; b. furnishing of tools required for assembly and/or maintenance of the supplied goods; c. furnishing of a detailed operations and maintenance manual for each appropriate unit of the supplied goods; d. performance or supervision or maintenance and/or repair of the supplied goods, for a period of time agreed by the parties, provided that this service shall not relieve the supplier of any warranty obligations under this contract; and e. training of the purchaser's personnel, at the supplier's plant and/or on-site, in assembly, start-up, operation, maintenance, and/or repair of the supplied goods. 13.2 Prices charged by the supplier for incidental services, if not included in the contract price for the goods, shall be agreed upon in advance by the parties and shall not exceed the prevailing rates charged to other parties by the supplier for similar services.
14. Spare parts	14.1 As specified in SCC, the supplier may be required to provide any or all of the following materials, notifications, and information pertaining to spare parts manufactured or distributed by the supplier: (a) such spare parts as the purchaser may elect to purchase from the supplier, provided that this election shall not relieve the supplier of any warranty obligations under the contract; and (b) in the event of termination of production of the spare parts:

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	i. Advance notification to the purchaser of the pending termination, in sufficient time to permit the purchaser to procure needed requirements; and ii. following such termination, furnishing at no cost to the purchaser, the blueprints, drawings, and specifications of the spare parts, if requested.
15. Warranty	15.1 The supplier warrants that the goods supplied under the contract are new, unused, of the most recent or current models, and that they incorporate all recent improvements in design and materials unless provided otherwise in the contract. The supplier further warrants that all goods supplied under this contract shall have no defect, arising from design, materials, or workmanship (except when the design and/or material is required by the purchaser's specifications) or from any act or omission of the supplier, that may develop under normal use of the supplied goods in the conditions prevailing in the country of final destination. 15.2 This warranty shall remain valid for twelve (12) months after the goods, or any portion thereof as the case may be, have been delivered to and accepted at the final destination indicated in the contract, or for eighteen (18) months after the date of shipment from the port or place of loading in the source country, whichever period concludes earlier, unless specified otherwise in SCC. 15.3 The purchaser shall promptly notify the supplier in writing of any claims arising under this warranty. 15.4 Upon receipt of such notice, the supplier shall, within the period specified in SCC and with all reasonable speed, repair or replace the defective goods or parts thereof, without costs to the purchaser. 15.5 If the supplier, having been notified, fails to remedy the defect(s) within the period specified in SCC, the purchaser may proceed to take such remedial action as may be necessary, at the supplier's risk and expense and without prejudice to any other rights which the purchaser may have against the supplier under the contract.
16. Payment	16.1 The method and conditions of payment to be made to the supplier under this contract shall be specified in SCC. 16.2 The supplier shall furnish the purchaser with an invoice accompanied by a copy of the delivery note and upon fulfilment of other obligations stipulated in the contract. 16.3 Payments shall be made promptly by the purchaser, but in no case later than thirty (30) days after submission of an invoice or claim by the supplier. 16.4 Payment will be made in Rand unless otherwise stipulated in SCC.
17. Prices	17.1 Prices charged by the supplier for goods delivered and services performed under the contract shall not vary from the prices quoted by the supplier in his bid, with the exception of any price adjustments authorized in SCC or in the purchaser's request for bid validity extension, as the case may be.

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18. Contract amendments	18.1 No variation in or modification of the terms of the contract shall be made except by written amendment signed by the parties concerned.
19. Assignment	19.1 The supplier shall not assign, in whole or in part, its obligations to perform under the contract, except with the purchaser's prior written consent.
20. Subcontracts	20.1 The supplier shall notify the purchaser in writing of all subcontracts awarded under this contracts if not already specified in the bid. Such notification, in the original bid or later, shall not relieve the supplier from any liability or obligation under the contract.
21. Delays in the supplier's performance	21.1 Delivery of the goods and performance of services shall be made by the supplier in accordance with the time schedule prescribed by the purchaser in the contract. 21.2 If at any time during performance of the contract, the supplier or its subcontractor(s) should encounter conditions impeding timely delivery of the goods and performance of services, the supplier shall promptly notify the purchaser in writing of the fact of the delay, its likely duration and its cause(s). As soon as practicable after receipt of the supplier's notice, the purchaser shall evaluate the situation and may at his discretion extend the supplier's time for performance, with or without the imposition of penalties, in which case the extension shall be ratified by the parties by amendment of contract. 21.3 No provision in a contract shall be deemed to prohibit the obtaining of supplies or services from a national department, Provincial department or a local authority. 21.4 The right is reserved to procure outside of the contract small quantities or to have minor essential services executed if an emergency arises, the supplier's point of supply is not situated at or near the place where the supplies are required, or the supplier's services are not readily available. 21.5 Except as provided under GCC Clause 25, a delay by the supplier in the performance of its delivery obligations shall render the supplier liable to the imposition of penalties, pursuant to GCC Clause 22, unless an extension of time is agreed upon pursuant to GCC Clause 21.2 without the application of penalties. 21.6 Upon any delay beyond the delivery period in the case of a supplies contract, the purchaser shall, without cancelling the contract, be entitled to purchase supplies of a similar quality and up to the same quantity in substitution of the goods not supplied in conformity with the contract and to return any goods delivered later at the supplier's expense and risk, or to cancel the contract and buy such goods as may be required to complete the contract and without prejudice to his other rights, be entitled to claim damages from the supplier.
22. Penalties	22.1 Subject to GCC Clause 25, if the supplier fails to deliver any or all of the goods or to perform the services within the period(s) specified

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	in the contract, the purchaser shall, without prejudice to its other remedies under the contract, deduct from the contract price, as a penalty, a sum calculated on the delivered price of the delayed goods or unperformed services using the current prime interest rate calculated for each day of the delay until actual delivery or performance. The purchaser may also consider termination of the contract pursuant to GCC Clause 23.
23.Termination for default	23.1 The purchaser, without prejudice to any other remedy for breach of contract, by written notice of default sent to the supplier, may terminate this contract in whole or in part: a. if the supplier fails to deliver any or all of the goods within the period(s) specified in the contract, or within any extension thereof granted by the purchaser pursuant to GCC Clause 21.2; b. if the supplier fails to perform any other obligation(s) under the contract; or c. if the supplier, in the judgment of the purchaser, has engaged in corrupt or fraudulent practices in competing for or in executing the contract. 23.2 In the event the purchaser terminates the contract in whole or in part, the purchaser may procure, upon such terms and in such manner as it deems appropriate, goods, works or services similar to those undelivered, and the supplier shall be liable to the purchaser for any excess costs for such similar goods, works or services. However, the supplier shall continue performance of the contract to the extent not terminated. 23.3 Where the purchaser terminates the contract in whole or in part, the purchaser may decide to impose a restriction penalty on the supplier by prohibiting such supplier from doing business with the public sector for a period not exceeding 10 years. 23.4 If a purchaser intends imposing a restriction on a supplier or any person associated with the supplier, the supplier will be allowed a time period of not more than fourteen (14) days to provide reasons why the envisaged restriction should not be imposed. Should the supplier fail to respond within the stipulated fourteen (14) days the purchaser may regard the intended penalty as not objected against and may impose it on the supplier. 23.5 Any restriction imposed on any person by the Accounting Officer / Authority will, at the discretion of the Accounting Officer / Authority, also be applicable to any other enterprise or any partner, manager, director or other person who wholly or partly exercises or exercised or may exercise control over the enterprise of the first-mentioned person, and with which enterprise or person the first-mentioned person, is or was in the opinion of the Accounting Officer / Authority actively associated. 23.6 If a restriction is imposed, the purchaser must, within five (5) working days of such imposition, furnish the National Treasury, with the following information: i. the name and address of the supplier and / or person restricted by the purchaser; ii. the date of commencement of the restriction;

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	iii. the period of restriction; and iv. the reasons for the restriction. These details will be loaded in the National Treasury's central database of suppliers or persons prohibited from doing business with the public sector. 23.7 If a court of law convicts a person of an offence as contemplated in sections 12 or 13 of the Prevention and Combating of Corrupt Activities Act, No 12 of 2004, the court may also rule that such person's name be endorsed on the Register for Tender Defaulters. When a person's name has been endorsed on the Register, the person will be prohibited from doing business with the public sector for a period not less than five years and not more than 10 years. The National Treasury is empowered to determine the period of restriction and each case will be dealt with on its own merits. According to section 32 of the Act the Register must be open to the public. The Register can be perused on the National Treasury website.
24. Anti-Dumping and countervailing duties and rights	24.1 When, after the date of bid, provisional payments are required, or anti-dumping or countervailing duties are imposed, or the amount of a provisional payment or anti-dumping or countervailing right is increased in respect of any dumped or subsidized import, the State is not liable for any amount so required or imposed, or for the amount of any such increase. When, after the said date, such a provisional payment is no longer required or any such anti-dumping or countervailing right is abolished, or where the amount of such provisional payment or any such right is reduced, any such favourable difference shall on demand be paid forthwith by the contractor to the State or the State may deduct such amounts from moneys (if any) which may otherwise be due to the contractor in regard to supplies or services which he delivered or rendered, or is to deliver or render in terms of the contract or any other contract or any other amount which may be due to him.
25. Force Majeure	25.1 Notwithstanding the provisions of GCC Clauses 22 and 23, the supplier shall not be liable for forfeiture of its performance security, damages, or termination for default if and to the extent that his delay in performance or other failure to perform his obligations under the contract is the result of an event of force majeure. 25.2 If a force majeure situation arises, the supplier shall promptly notify the purchaser in writing of such condition and the cause thereof. Unless otherwise directed by the purchaser in writing, the supplier shall continue to perform its obligations under the contract as far as is reasonably practical, and shall seek all reasonable alternative means for performance not prevented by the force majeure event.
26. Termination for insolvency	26.1 The purchaser may at any time terminate the contract by giving written notice to the supplier if the supplier becomes bankrupt or otherwise insolvent. In this event, termination will be without compensation to the supplier, provided that such termination will not

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	prejudice or affect any right of action or remedy which has accrued or will accrue thereafter to the purchaser.
27. Settlement of disputes	27.1 If any dispute or difference of any kind whatsoever arises between the purchaser and the supplier in connection with or arising out of the contract, the parties shall make every effort to resolve amicably such dispute or difference by mutual consultation. 27.2 If, after thirty (30) days, the parties have failed to resolve their dispute or difference by such mutual consultation, then either the purchaser or the supplier may give notice to the other party of his intention to commence with mediation. No mediation in respect of this matter may be commenced unless such notice is given to the other party. 27.3 Should it not be possible to settle a dispute by means of mediation, it may be settled in a South African court of law. 27.4 Mediation proceedings shall be conducted in accordance with the rules of procedure specified in the SCC 27.5 Notwithstanding any reference to mediation and/or court proceedings herein, a) the parties shall continue to perform their respective obligations under the contract unless they otherwise agree; and b) the purchaser shall pay the provider any monies due the supplier.
28. Limitation of liability	28.1 Except in cases of criminal negligence or willful misconduct, and in the case of infringement pursuant to Clause 6; a) the supplier shall not be liable to the purchaser, whether in contract, tort, or otherwise, for any indirect or consequential loss or damage, loss of use, loss of production, or loss of profits or interest costs, provided that this exclusion shall not apply to any obligation of the supplier to pay penalties and/or damages to the purchaser; and b) the aggregate liability of the supplier to the purchaser, whether under the contract, in tort or otherwise, shall not exceed the total contract price, provided that this limitation shall not apply to the cost of repairing or replacing defective equipment.
29. Governing language	29.1 The contract shall be written in English. All correspondence and other documents pertaining to the contract that is exchanged by the parties shall also be written in English.
30. Applicable law	30.1 The contract shall be interpreted in accordance with South African laws, unless otherwise specified in SCC.

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31. Notices	31.1 Every written acceptance of a bid shall be posted to the supplier concerned by registered or certified mail and any other notice to him shall be posted by ordinary mail to the address furnished in his bid or to the address notified later by him in writing and such posting shall be deemed to be proper service of such notice. 31.2 The time mentioned in the contract documents for performing any act after such aforesaid notice has been given, shall be reckoned from the date of posting of such notice.
32. Taxes and duties	32.1 A foreign supplier shall be entirely responsible for all taxes, stamp duties, license fees, and other such levies imposed outside the purchaser's country. 32.2 A local provider shall be entirely responsible for all taxes, duties, license fees, etc., incurred until delivery of the contracted goods to the purchaser. 32.3 No contract shall be concluded with any bidder whose tax matters are not in order. Prior to the award of a bid the department must be in possession of a tax clearance certificate, submitted by the bidder. This certificate must be an original issued by the South African Revenue Services.
33. National Industrial Participation Programme (NIPP)	33.1 The NIP Programme administered by the Department of Trade and Industry shall be applicable to all contracts that are subject to the NIP obligation.
34. Prohibition of restrictive practices	34.1 In terms of section 4 (1) (b) (iii) of the Competition Act No. 89 of 1998, as amended, an agreement between, or concerted practice by, firms, or a decision by an association of firms, is prohibited if it is between parties in a horizontal relationship and if a bidder(s) is / are or a contractor(s) was / were involved in collusive bidding (or bid rigging). 34.2 If a bidder(s) or contractor(s), based on reasonable grounds or evidence obtained by the purchaser, has / have engaged in the restrictive practice referred to above, the purchase may refer the matter to the Competition Commission for investigation and possible imposition of administrative penalties as contemplated in the Competition Act No. 89 of 1998. 34.3 If a bidder(s) or contractor(s), has / have been found guilty by the Competition commission of the restrictive practice referred to above, the purchaser may, in addition and without prejudice to any other remedy provided for, invalidate the bid(s) for such item(s) offered, and / or terminate the contract in whole or part, and / or restrict the bidder(s) or contractor(s) from conducting business with the public sector for a period not exceeding ten (10) years and / or claim damages from the bidder(s) or contractor(s) concerned.

END OF SECTION