

INDEPENDENT DEVELOPMENT TRUST

TERMS OF REFERENCE (TOR) FOR THE PROCUREMENT OF A CONSORTIUM OF PROFESSIONAL SERVICES CONSISTING OF:

1. PROJECT MANAGEMENT
2. QUANTITY SURVEYING
3. ARCHITECTURAL
4. CIVIL ENGINEERING
5. STRUCTURAL ENGINEERING
6. ELECTRICAL ENGINEERING
7. MECHANICAL ENGINEERING, AND
8. HEALTH AND SAFETY SERVICES

FOR THE REFURBISHMENT OF CAPE TOWN COMMUNITY LEARNING
CENTRE (CLC) IN THE WESTERN CAPE PROVINCE

BID DOCUMENT

Bid No: DHET01WCAN002-PSP-CONSORTIUM

BIDDER'S INFORMATION

(Must be completed by Bidder)

Company Name	
Contact Person	
Cell / Tel Number	
Fax Number	
E-mail Address	
CSD Number	

DOCUMENT DATE: 28 MAY 2024

PREPARED FOR:
THE INDEPENDENT DEVELOPMENT TRUST

IDT Western Cape Regional Office
14th Floor, Customs House
Heerengracht Street, Foreshore,
Cape Town, 8001

CLOSING DATE AND TIME: 20 JUNE 2024, 12H00

Email: dheth01wcan-tenders@idt.org.za;

Bid Document to Procure Professional Services. This document contains the Term of Reference, the Bid Data, the Returnable Documents, the Special Condition of Bid and the Contract Data

BID NUMBER: DHET01WCAN002-PSP-CONSORTIUM

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Bidder's Signature

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Part T1: BIDDING PROCEDURES

BID NO.: DHET01WCAN002-PSP-CONSORTIUM

T1.1 TENDER NOTICE AND INVITATION TO SUBMIT PROPOSALS

A CALL FOR A CONSORTIUM OF PROFESSIONAL SERVICE PROVIDERS CONSISTING OF PROJECT MANAGEMENT, QUANTITY SURVEYING, ARCHITECTURAL, CIVIL ENGINEERING, STRUCTURAL ENGINEERING, ELECTRICAL ENGINEERING, MECHANICAL ENGINEERING AND HEALTH AND SAFETY SERVICES FOR THE REFURBISHMENT OF CAPE TOWN COMMUNITY LEARNING CENTRE IN THE WESTERN CAPE PROVINCE

Independent Development Trust hereby calls for a consortium of professional service providers to submit proposals for project management, quantity surveying, architectural, civil and structural engineering, electrical engineering, mechanical engineering and health and safety professional services for the refurbishment of Cape Town community learning centre in the Western Cape Province.

All companies forming part of the consortium shall be CSD registered in compliance with National Treasury Instruction No. 4A of 2016/2017, Central Supplier Database which is also applicable to Public Entities listed in Schedule 2 of the PFMA states as follows:

Proposals will be adjudicated in terms of the Mandatory Requirements and Functionality as follows:

The evaluation of the proposals will be carried out in three phases.

1. PHASE ONE

1.1. MANDATORY ADMINISTRATIVE REQUIREMENTS/ DOCUMENTATION

The SBD forms must be submitted by all companies forming part of the consortium

1. Submission of fully completed and signed Invitation to Bid (SBD 1).
2. Submission of fully completed and signed Bidder's Disclosure (SBD 4).
3. Submission of fully completed and signed Preference Points Claim Form in terms of the Preferential Procurement Regulations 2022 (SBD 6.1).

1.2. MANDATORY COMPULSORY REQUIREMENTS/ DOCUMENTATION

Only Tenderers who satisfy the following eligibility criteria are eligible to submit tenders:

All companies forming part of the consortium should submit items (5, 7, 8, 9)

4. Authority to Sign a Bid.
5. All companies under the consortium agreement to provide Company Registration Documents (CIPC) or affidavit and a trade name if a Sole Proprietor.
6. Consortium Agreement Certified by a Commissioner of Oaths.
7. Professional Registration with of at least one director of each company forming part of the consortium with each respective built environment council (i.e. SACAP, ECSA, SACPCMP, SACQSP) as a Professional or Professional Technologist. (i.e. to be Pr. Arch, Pr. QS, Pr. CPM, Pr. CHSA, Pr. Engineer / Pr. Engineering Technologist).
8. Valid proof of Professional Indemnity Insurance cover to the value of double the professional fees for each company forming part of the consortium. The PI should be from licensed Financial Service Providers (FSP). Letter of intention from licensed FSP will not be accepted.
9. Valid COIDA or Letter of good standing with the Department of Labour from **all companies** forming part of the consortium. Not applicable to Sole proprietor companies.
10. Confirmation of Receipt of Addenda to Bid Documents.
11. Signed Priced Financial Offer.
12. Signed Form of Offer.

13. Attendance to the compulsory briefing meeting by at least one representative of a company forming part of the consortium.

Failure to submit any of the above documents / requirements shall result in disqualification of the bid. (Failure to comply with the criteria stated hereunder shall result in the tender offer being disqualified from further consideration. Use of correction fluid is prohibited.) Tender offer must be properly received on the tender closing date and time specified on the invitation, fully completed, and signed in black ink, (All as per Standard Conditions of Tender and as per the specific condition of this tender document)

- (i) If any of the Directors are in the Employment of the State shall result in disqualification of the bid.
- (ii) If any of its Directors are listed on the Register of Defaulters shall result in disqualification of the bid.

2. PHASE TWO

FUNCTIONALITY CRITERIA	POINTS ALLOCATION
A. Experience of the company on similar projects not older than 10 years	25 Points
B. Quality of services based on Clients Reference Letter	15 Points
C. Qualifications, Experience and competencies of the key assigned personnel	40 Points
D. Methodology and Technical proposal for execution of the project	10 Points
E. Company locally based	10 Points
TOTAL	100 Points

3. PHASE THREE: PREFERENTIAL POINT SYSTEM

Only competent tenders who have reached or exceeded the minimum functionality threshold of 70% (70 points) will be evaluated on an 80/20 (Price / Specific Goals) points basis in terms of the Preferential Procurement Policy Framework Act of 2000, Preferential Procurement Regulation 2022.

3.1 Specific Goals

In order to claim and be awarded points bidders must submit an original or an original certified copy of the following source documents to be submitted with the Bid:

- Full Central Supplier Database Report

Since we will be dealing with a consortium, all companies must submit the abovementioned source documents to claim and be awarded points. Individual calculations will be made per company and the average of specific goals per company will be considered as the consortium's total awarded points.

The point related to the IDT Specific Goals will be allocated proportionally as per table below:

	POINTS
PRICE	80
SPECIFIC GOALS	20
TARGETED GROUP	
Women	6
Youth	6
People with Disabilities	4
Black People	4
Total points for Price and SPECIFIC GOALS	100

3.2 Pricing

All bidders should note that The IDT has decided to cap fees discounts at 20% to manage the risk to a greater extent so that professionals appointed eliminate the risk of abandoning sites due to non-completion of services and the further risk of requesting more funds to finalise the projects. The risk associated with high discounts offered by Professional Service providers may result in poor delivery of service and non-compliance of services.

If the bidder offers a fee discount of more than 20%, the bidder will be disqualified as part of the risk assessment.

STAGE OF AWARD

The following returnable documents shall be submitted together with the tender documents. Validity of this documentation will be verified at the time of award.

1. Proof of Central Supplier Database (CSD) registration.
2. Valid Tax Compliance Letter with a unique pin.

COMPULSORY TENDER BRIEFING

A compulsory briefing meeting will take place at the Independent Development Trust Western Cape Office on the **5 June 2024 at 10h00**:

Independent Development Trust WC Regional Office
Customs House Building,
Heerengracht Street,
Foreshore, Cape Town
Dome 3rd Floor

Followed by a site inspection to:

93 Buitenkant Street
Cape Town
8001

Tenderers must sign a compulsory attendance register in the name of the company forming part of the consortium. Attendance by key personnel of at least one company forming part of the consortium is compulsory. Addenda and additional documents, if any, will be issued only to tenderers appearing on the attendance register.

Tender register will only be available for signing at the IDT office (Cape Town Office)

AVAILABILITY OF DOCUMENTS

Documents will be available free of charge online from the **28 May 2024** on the following websites:

- Etender – www.etenders.gov.za
- IDT website - www.idt.org.za

BIDDERS QUERIES

All queries relating to this bid may be addressed in writing to the e-mail: dheth01wcan-tenders@idt.org.za;

No verbal or telephonic queries will be attended to. Any attempt to verbally contact with the IDT's employee to influence outcome of this tender will lead to disqualification of the bid. All queries should be submitted not later than 12 June 2024. Queries sent after will not be acknowledged. The IDT's response to bid queries will be not later than five (5) calendar days before the closing date.

CLOSING TIME

The closing time for receipt of tenders is 12:00 Noon on **20 June 2024**. Tenders shall be submitted at:

"The IDT Western Cape Office Tender Box"

The Physical Address delivery of Tender documents is:

IDT Western Cape Regional Office
14th Floor, Customs House
Heerengracht Street, Foreshore,
Cape Town, 8001

Bidders should fill out the tender register at the 14th Floor, Customs House at a time and date the tender is dropped off in the IDT tender box.

Disclaimer

- Telegraphic, telephonic, facsimile, email and late tenders **will not be accepted**.
- Requirements for submission, sealing, addressing, delivery, opening and assessment of tenders are stated in the Tender Data.
- The IDT reserve the right not to appoint the lowest bid financial proposal, based on the outcome of the tender risk assessment.

CONTACT DETAILS

All bidders must furnish the following particulars and include it in their submission

Name of bidder:

.....

Trading Name

.....

VAT registration number

.....

Tax Clearance Certificate
submitted

YES / NO

Postal address:

.....

Street address:

.....

Contact Person

Telephone number:

Code

.....
.....

Number

.....
.....

Cellular number:

.....

Facsimile number:

Code

.....

Number

.....

e-Mail address:

.....

T1.2 BID DATA

T1.2.1 BACKGROUND

IDT is a Schedule 2 Public Entity governed by the PFMA and other applicable legislative frameworks as well as its Deed of Trust. The organization is accountable to Parliament through the Minister of Public Works who is the Executive Authority.

The mandate of the IDT is to support and add value to the development agenda of government as indicated in the mission statement; ("The IDT, together with strategic partners, will enable poor communities to access resources, recognize and unlock their own potential and continuously improve their quality of life"). In pursuit of this mandate, the IDT primarily operates as a strategic partner in the management, integration and implementation of certain government development programmes.

The IDT has representation in all provinces and is organized on the basis of regional offices. These offices have the authority to go out on bid for goods and services, do an evaluation of proposals received and make recommendations to the national office (in Tshwane) for final approval and appointment.

Copy of IDT's last Annual Report is available on request. Additional information with regards to the structure and functional activities of IDT can be obtained from IDT website (www.idt.org.za).

Department of Higher Education and Training (the Department) appointed the Independent Development Trust (IDT) as Implementing Agent for the implementation of the Community Education and Training (CET) infrastructure programme, which entails the Construction of nine (10) Community Learning Centres in various Provinces.

Cape Town Community Learning center is one of the projects allocated under this programme. This project comprises of the design, refurbishment and upgrade of a heritage building located in 93 Buitenkant Street, Cape Town, 8001, to be converted into a Cape Town Community Learning Centre (CLC) in the Western Cape province.

T1.2.2 BID DETAILS

Bid Data (including special conditions of Bid)

The conditions of bid are the Standard Conditions of Bid as contained in the CIDB Standard for Uniformity in Construction Procurement (August 2019). This standard is issued in terms of sections 4(f), 5(3)(c) and 5(4)(b) of the Construction Industry Development Board Act 38 of 2000 read with Regulation 24 of the Construction Industry Development Regulations, (as amended) issued in terms of section 33 refer to www.cidb.org.za.

The Standard Conditions of Bid make several references to the Bid Data for details that apply Specifically, to this bid. The Bid Data shall have precedence in the interpretation of any ambiguity or Inconsistency between it and the Standard Conditions of Bid. Each item of data given below is cross-referenced to the clause in the Standard Conditions of Bid to which it mainly applies.

Clause number	Bid Data
F.1.1	The employer is Independent Development Trust
F.1.2	The Bid Documents issued by the Employer comprise the following documents : Volume 1 - THE BID <u>Part T1: Bidding procedures</u> T1.1 - Tender notice and invitation to bid T1.2 - Tender data <u>Part T2: Returnable documents</u> T2.1 - List of returnable documents T2.2 - Returnable schedules Volume 2 - THE CONTRACT <u>Part C1: Contracts and Contract data</u> C1.1 - Form of offer and acceptance C1.2 - Bid Contract data C1.3 - Special Conditions of Contract <u>Part C2: Pricing data</u> C2.1 - Pricing instructions C2.2 - Typing, printing and duplicating work and forwarding charges C2.3 - Travelling and subsistence arrangements and tariffs of charges <u>Part C3: Scope of Services</u> C3.1 - Professional Service Providers objectives C3.1.2 - Scope of Work & Technical Specifications C3.2 - General Requirements C3.3 - Software application for programming C3.4 - Use of reasonable skill and care C3.5 - Compliance with standards and regulations <u>Part C4: Project and Site information</u> C4 - Site information <u>Part C5: Notes to Bidders</u> C5 - Notes to Bidders

F.1.4	Communication and Employer's Agent/ Project Manager All communication shall be in the English language. The employer shall not take any responsibility for non-receipt of communications from or by a Tenderer.
F.1.4. (a)	The Employer is the Independent Development Trust (IDT) The IDT Western Cape Regional Office: 14th Floor, Customs House Heerengracht Street, Foreshore, Cape Town, 8001
F1.4. (b)	The Employer's Representative is Name: Mr. Greg Africa Email: dheth01wcan-tenders@idt.org.za;
F1.5.1	The employer's right to accept or reject any tender offer The employer may accept or reject any variation, deviation, tender offer, or alternative tender offer, and may cancel the tender process and reject all tender offers at any time before the formation of a contract. The employer shall not accept or incur any liability to a Tenderer for such cancellation and rejection.
F2	Tenderer's Obligations
F.2.1	Eligibility Submit a tender offer only if the Tenderer satisfies the criteria stated hereunder and if the Tenderer, or any of his principals, is not under any restriction to do business with the employer (IDT) or the DHET

F.2.1.1	Bid offers will only be accepted if the bidder has: A) MANDATORY ADMINISTRATIVE REQUIREMENTS/ DOCUMENTATION The SBD forms must be submitted by all companies forming part of the consortium 1. Submission of fully completed and signed Invitation to Bid (SBD 1). 2. Submission of fully completed and signed Bidder's Disclosure (SBD 4). 3. Submission of fully completed and signed Preference Points Claim Form in terms of the Preferential Procurement Regulations 2022 (SBD 6.1). B) MANDATORY COMPULSORY REQUIREMENTS/ DOCUMENTATION Only Tenderers who satisfy the following eligibility criteria are eligible to submit tenders: 4. Authority to Sign a Bid. 5. All companies under the consortium agreement to provide Company Registration Documents (CIPC) or affidavit and a trade name if a Sole Proprietor. 6. Consortium Agreement Certified by a Commissioner of Oaths. 7. Professional Registration with of at least one director of each company forming part of the consortium with each respective built environment council (i.e. SACAP, ECSA, SACPCMP, SACQSP) as a Professional or Professional Technologist. (i.e. to be Pr. Arch, Pr. QS, Pr. CPM, Pr. CHSA, Pr. Engineer / Pr. Engineering Technologist). 8. Valid proof of Professional Indemnity Insurance cover to the value of double the professional fees for each company forming part of the consortium. The PI should be from licensed Financial Service Providers (FSP). Letter of intention from licensed FSP will not be accepted. 9. Valid COIDA or Letter of good standing with the Department of Labour from all companies forming part of the consortium. Not applicable to Sole proprietor companies. 10. Confirmation of Receipt of Addenda to Bid Documents. 11. Signed Priced Financial Offer. 12. Signed Form of Offer. 13. Attendance to the compulsory briefing meeting by at least one representative of a company forming part of the consortium.
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F.2.7	A compulsory briefing meeting will take place at the Independent Development Trust Western Cape Office on the 4 June at 10h00: Independent Development Trust WC Regional Office Customs House Building, Heerengracht Street, Foreshore, Cape Town Dome at 3rd Floor Followed by a site inspection to: 93 Buitenkant Street Cape Town 8001 Tenderers must sign a compulsory attendance register in the name of the tendering entity. Attendance by key personnel of at least one company forming part of the consortium is compulsory. Tender register will only be available for signing at the IDT office. Addenda and additional documents, if any, will be issued only to tenderers appearing on the attendance register.
F.2.12	Alternative offers are not applicable.
F.2.13.3	Parts of each bid offer communicated on paper shall be submitted as an original.
F.2.13.5	The employer's details and address for delivery of bid offers and identification details that are to be shown on each bid offer package are:
F.2.15.1	Location of IDT bid box: The delivery of Tender documents are: IDT Western Cape Regional Office 14th Floor, Customs House Heerengracht Street, Foreshore, Cape Town, 8001 Bidders should fill out the tender submission register at a time and date the tender is dropped off in the IDT tender box.

F.2.13.5	Identification details: Bid reference number: BID No.: DHET01WCAN002-PSP-CONSORTIUM Title of Bid: PROCUREMENT OF A CONSORTIUM OF PROFESSIONAL SERVICES CONSISTING OF 1. PROJECT MANAGEMENT 2. QUANTITY SURVEYING, 3. ARCHITECTURAL, 4. CIVIL ENGINEERING, 5. STRUCTURAL ENGINEERING 6. ELECTRICAL ENGINEERING 7. MECHANICAL ENGINEERING, 8. HEALTH AND SAFETY FOR THE REFURBISHMENT OF CAPE TOWN COMMUNITY LEARNING CENTRE (CLC) IN THE WESTERN CAPE PROVINCE. Closing date: 19 JUNE 2024 Closing time of the bid: 12:00 PM
F.2.13.6	A two-envelope procedure is not required.
F.2.13.9	Telephonic, telegraphic, telex, facsimile, e-mailed and late bid offers WILL NOT be accepted.
F.2.15	The closing time for submission of bid offers is as stated in the Bid Notice and Invitation to Bid.
F.2.16	The bid offer validity period is 90 days from the closing date
F.3.4	Bids will be opened in public at 12h00 on 19 JUNE 2024. Physical address IDT Western Cape Regional Office 14th Floor, Customs House Heerengracht Street, Foreshore, Cape Town, 8001 Tender received will be published on the IDT website (www.idt.or.za)
F.3.11.3	The procedure for the evaluation of responsive bids is Method 2 of the PPPFA of 2022, please refer to T1.2.3 for details: 80/20 where the financial value inclusive of VAT of one or more responsive bid offers have a value that equals or is less than R50 000 000.00
F.3.11.5	Quality / functionality / technical evaluation will be applicable please refer to T1.2.3 for details.

F.3.13.1	The employer reserves the right: • to award the contract in whole or in part to the successful bidder or not to award the bid at all. • not to appoint the lowest bid financial proposal, based on the outcome of the tender risk assessment.
F.3.17	The number of paper copies of the signed contract to be provided by the employer is one.

T1.2.3 EVALUATION PROCEDURE

Bid evaluation will be conducted as per the stages below:

Stage 1: Eligibility of Bidders

Stage one (1) entails the process of ensuring compliance of the bidders. Bidders shall submit all mandatory returnable documents to qualify for stage two (2) of the evaluation processes. Failure to submit any of the compulsory returnable documents will lead to disqualification.

Table one (1) lists the compulsory returnable documents that shall be submitted by all bidders to be considered eligible for this bid. Certified copies of documents shall be submitted in original and not older than 3 months from the closing date.

Table 1: List of Returnable Administrative Compulsory Documents

Item	Description of Mandatory Administrative Returnable Document
T2.A1	Submission of fully completed and signed Invitation to Bid (SBD 1).
T2.A2	Submission of fully completed and signed Bidder's Disclosure (SBD 4).
T2.A3	Submission of fully completed and signed Preference Points Claim Form in terms of the Preferential Procurement Regulations 2022 (SBD 6.1).

Table 2: List of Returnable Compulsory Documents

Item	Description of Compulsory Returnable Document
T2.B4	Authority to Sign a Bid.
T2.B5	All companies under the consortium agreement to provide Company Registration Documents (CIPC) or affidavit and a trade name if a Sole Proprietor.
T2.B6	Consortium Agreement certified by the Commissioner of Oaths.
T2.B7	Professional Registration with of at least one director of each company forming part of the consortium with each respective built environment council (i.e. SACAP, ECSA, SACPCMP, SACQSP) as a Professional or Professional Technologist. (i.e. to be Pr. Arch, Pr. QS, Pr. CPM, Pr. CHSA, Pr. Engineer / Pr. Engineering Technologist).
T2.B8	Valid proof of Professional Indemnity Insurance cover to the value of double the professional fees , for each company forming part of the consortium. The PI should be from licensed Financial Service Providers (FSP). Letter of intention from licensed FSP will not be accepted.
T2.B9	Valid COIDA or Letter of good standing with the Department of Labour (if applicable).
T2.B10	Confirmation of Receipt of Addenda to Bid Documents.
T2.B11	Signed Priced Financial Offer.
C.1.1	Signed Form of Offer.
	Attendance by key personnel of at least one company forming part of the consortium is compulsory.

Stage 2: Evaluation on Functionality/Technical Requirements

Stage two (2) entails the process of evaluation of functionality/technical requirements. Only bidders who meet the threshold of 70% and above of the total functionality/quality points will be eligible to be evaluated under Stage three (3).

The Table three (3) below, specifies in detailed the functionality/technical criteria to be considered under the evaluation.

The companies within the consortium will be evaluated per discipline, and the average score of the eight (8) disciplines will be given to the consortium.

Table 3: Summary of Quality Criteria

Quality Criteria		Points Allocation
A	Experience of company on similar projects not older than 10 years.	25
B	Quality of services based on Clients Reference Letter.	15
C	Qualifications, Experience and competencies of the key assigned personnel.	40
D	Methodology and Technical proposal for execution of the project.	10
E	Company locally based.	10
TOTAL POINTS		100

A. EVALUATION SCHEDULE: FIRM'S EXPERIENCE ON SIMILAR PROJECTS (30 points)

Relevant Experience on Similar Construction Projects (25 points):

Points are allocated for relevant experience relating to *built environment professional services on the refurbishment / renovations / upgrade and new construction of projects* to the value threshold equal or above R10 000 000,00 per projects completed in the past 10 years.

Bidders are requested to list the five projects per discipline for which they wish to be considered for evaluation in the returnable document T2.13, under each respective discipline namely:

2. *Project Management*
3. *Quantity Surveyor;*
4. *Architect;*
5. *Civil Engineer;*
6. *Structural Engineer;*
7. *Electrical Engineer;*
8. *Mechanical Engineer; and*
9. *Occupational Health and Safety.*

The projects listed under "A. Relevant Project Experience on similar construction projects" will be the same projects to be utilized for evaluation under **"B. Quality of services based on Clients Reference Letter"**.

In support bidders are to complete the "Project Experience" returnable schedule and attach thereto:

A. Letters of Appointment

Evaluation points will be awarded in terms of the following table three (3):

Table 4: Evaluation sub-criteria: Firm's Experience on Similar Projects (25 points)

A - Evaluation sub-criteria: Firm's Experience on Similar Projects (25 points)		
Sub Criteria	Category	Points Awarded
Bidder has not provided evidence of experience on similar project in the past 10 years and supported by contactable references	Very Poor	0
Bidder has executed and completed at least 2 projects in the past 10 years and supported by contactable references	Poor	6
Bidder has executed and completed at least 3 projects in the past 10 years and supported by contactable references	Fair	12
Bidder has executed and completed at least 4 projects in the past 10 years and supported by contactable references	Good	18
Bidder has executed and completed at least 5 projects in the past 10 years and supported by contactable references	Very Good	25

B. EVALUATION SCHEDULE: Quality of services based on Clients Reference Letter (15 points)

Points are allocated for performance on previous projects executed in terms of the respective completed "Client Reference Letter" (see returnable schedules) for the projects listed on the abovementioned **"A. Relevant Project Experience on similar construction projects"** returnable schedule.

*Bidders are requested to submit the reference letters for **the five projects per discipline** for which they wish to be considered for evaluation in the returnable document T2.13, under each respective discipline namely:*

1. Project Management
2. Quantity Surveyor;
3. Architect;
4. Civil Engineer;
5. Structural Engineer;
6. Electrical Engineer;
7. Mechanical Engineer; and
8. Occupational Health and Safety.

In support bidders are to complete the "Project Experience" returnable schedule and attach thereto:

- B1. Scored signed reference forms (as per returnable schedule **and T2.C13.1 to T2.C13.5**).

Evaluation points will be awarded in terms of the following table:

Projects	Overall Assessment by Client			
	Poor	Average	Good	Excellent
Project 1	0	1	2	3
Project 2	0	1	2	3
Project 3	0	1	2	3
Project 4	0	1	2	3
Project 5	0	1	2	3
Total Number of Points	0	5	10	15

C. EVALUATION SCHEDULE: KEY PERSONNEL (40 points)

Qualification, Professional Registration and Experience of key personnel (40 points):

Points are allocated for professional qualifications, and experience of allocated key personnel for the project under consideration. In order to obtain points, the key personnel must hold a professional registration with the relevant built environmental council applicable to the professional service required (Copy of current/Active Professional Registration is required). For each key personnel allocated to the project, the bidders shall submit the following: Curriculum Vitae together with certified proof of qualifications and current active professional registration, together with a letter of good standing from the respective council. (as per returnable schedule **T2.C14**). Failure to submit all proof of professional registrations in all categories will result in no scoring of points in these criteria.

Evaluation points will be awarded in terms of the following tables:

Table 5: B - Qualifications and competencies of proposed key personnel (40 points)

Description of the Criteria for Key Personnel	Point Allocation												
Project management Only a registered person with active registration with SACPCMP as Pr. Project Manager will be considered. Points allocated based on the relevant experience: <table> <tr> <th>Years of Experience</th><th>Point Allocation</th></tr> <tr> <td>10 years or more</td><td>5 point</td></tr> <tr> <td>8-9 years</td><td>4 point</td></tr> <tr> <td>6-7 years</td><td>3 point</td></tr> <tr> <td>3-5 years</td><td>2 point</td></tr> <tr> <td>Less than 3 years</td><td>1 point</td></tr> </table> <i>Years of experience are considered from professional registration date.</i>	Years of Experience	Point Allocation	10 years or more	5 point	8-9 years	4 point	6-7 years	3 point	3-5 years	2 point	Less than 3 years	1 point	5
Years of Experience	Point Allocation												
10 years or more	5 point												
8-9 years	4 point												
6-7 years	3 point												
3-5 years	2 point												
Less than 3 years	1 point												
Quantity Surveyor Only a registered person with active registration with SACQSP as Pr. Quantity Surveyor, will be considered. Points allocated based on the relevant experience: <table> <tr> <th>Years of Experience</th><th>Point Allocation</th></tr> <tr> <td>10 years or more</td><td>5 point</td></tr> <tr> <td>8-9 years</td><td>4 point</td></tr> <tr> <td>6-7 years</td><td>3 point</td></tr> <tr> <td>3-5 years</td><td>2 point</td></tr> <tr> <td>Less than 3 years</td><td>1 point</td></tr> </table> <i>Years of experience are considered from professional registration date.</i>	Years of Experience	Point Allocation	10 years or more	5 point	8-9 years	4 point	6-7 years	3 point	3-5 years	2 point	Less than 3 years	1 point	5
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8-9 years	4 point												
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3-5 years	2 point												
Less than 3 years	1 point												
Civil Engineer Only a registered person as Civil Engineer with active registration with ECSA as Pr. Engineering Technologist or Pr. Engineer, will be considered. Points allocated based on the relevant experience: <table> <tr> <th>Years of Experience</th><th>Point Allocation</th></tr> <tr> <td>10 years or more</td><td>5 point</td></tr> <tr> <td>8-9 years</td><td>4 point</td></tr> <tr> <td>6-7 years</td><td>3 point</td></tr> <tr> <td>3-5 years</td><td>2 point</td></tr> <tr> <td>Less than 3 years</td><td>1 point</td></tr> </table> <i>Years of experience are considered from professional registration date.</i>	Years of Experience	Point Allocation	10 years or more	5 point	8-9 years	4 point	6-7 years	3 point	3-5 years	2 point	Less than 3 years	1 point	5
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8-9 years	4 point												
6-7 years	3 point												
3-5 years	2 point												
Less than 3 years	1 point												
Structural Engineer Only a registered person as Civil Engineer with active registration with ECSA as Pr. Engineering Technologist or Pr. Engineer, will be considered. Points allocated based on the relevant experience: <table> <tr> <th>Years of Experience</th><th>Point Allocation</th></tr> <tr> <td>10 years or more</td><td>5 point</td></tr> <tr> <td>8-9 years</td><td>4 point</td></tr> <tr> <td>6-7 years</td><td>3 point</td></tr> <tr> <td>3-5 years</td><td>2 point</td></tr> <tr> <td>Less than 3 years</td><td>1 point</td></tr> </table>	Years of Experience	Point Allocation	10 years or more	5 point	8-9 years	4 point	6-7 years	3 point	3-5 years	2 point	Less than 3 years	1 point	5
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Electrical Engineer Only a registered person as Electrical Engineer with active registration with ECSA as Pr. Engineering Technologist or Pr. Engineer, will be considered. Points allocated based on the relevant experience: <table><tr><td>Years of Experience</td><td>Point Allocation</td></tr><tr><td>10 years or more</td><td>5 point</td></tr><tr><td>8-9 years</td><td>4 point</td></tr><tr><td>6-7 years</td><td>3 point</td></tr><tr><td>3-5 years</td><td>2 point</td></tr><tr><td>Less than 3 years</td><td>1 point</td></tr></table>		Years of Experience	Point Allocation	10 years or more	5 point	8-9 years	4 point	6-7 years	3 point	3-5 years	2 point	Less than 3 years	1 point	5
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3-5 years	2 point													
Less than 3 years	1 point													
<i>Years of experience are considered from professional registration date.</i>														
Health and Safety Consultant Only a registered person with active registration with SACPCMP as Pr. Construction Health and Safety Agent or Pr. Construction Health and Safety Manager, will be considered. Points allocated based on the relevant experience: <table><tr><td>Years of Experience</td><td>Point Allocation</td></tr><tr><td>10 years or more</td><td>5 point</td></tr><tr><td>8-9 years</td><td>4 point</td></tr><tr><td>6-7 years</td><td>3 point</td></tr><tr><td>3-5 years</td><td>2 point</td></tr><tr><td>Less than 3 years</td><td>1 point</td></tr></table>		Years of Experience	Point Allocation	10 years or more	5 point	8-9 years	4 point	6-7 years	3 point	3-5 years	2 point	Less than 3 years	1 point	5
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3-5 years	2 point													
Less than 3 years	1 point													
<i>Years of experience are considered from professional registration date.</i>														
Subtotal number of points		40												

D. METHODOLOGY AND TECHNICAL PROPOSAL FOR EXECUTION OF THE PROJECT (10 points)

Points are allocated for the submission of the Technical proposal which should address the project specifics (as per returnable schedule **T2.C15**).

The Technical proposal should address the project specifics considering:

1. Heritage Building
2. Project Scope;
3. Quality;
4. Schedule and Cost;
5. Communication, Stakeholders and Risk Management; and
6. Project Programme specific to the heritage assessment processes / proposal / approval.

Evaluation points will be awarded in terms of the following table:

Table 6: D _ Technical Proposal for Execution of the Project (10 points)

Presentation Technical Proposal	Points Awarded
Excellent The technical proposal addresses all 5 project specifics as listed above and demonstrates a full understanding of the process to be taken for the execution of this specific project.	10
Good The technical proposal addresses at least 3 project specifics as listed above and demonstrates a full understanding of the process to be taken for the execution of this specific project.	7
Average The technical proposal addresses at least 2 project specifics as listed above and demonstrates a full understanding of the process to be taken for the execution of this specific project.	5
Poor / Non-submission The technical proposal addresses only 1 or less project specifics as listed above, or the bidder did not submit a technical proposal and demonstrates a full understanding of the process to be taken for the execution of this specific project.	0

E. COMPANY LOCALLY BASED (10 POINTS)

Points are allocated for consulting companies located in the Western Cape Province. Submission of the municipal account or lease agreement on the company name will be considered to allocate point (as per returnable schedule **T2.C16**).

Since the request is for a consortium, which will consist of companies with various offices, points will be awarded based on the established base office for the consortium as per the consortium agreement, required as part of this bid.

Evaluation points will be awarded in terms of the following table:

Table 9: E _ CONSORTIUM BASE OFFICE LOCALLY BASED (10 POINTS)

Criteria	Points Awarded
Consortium Base Office located in the Western Cape	10
Company not located in the Western Cape	5

Part T2.1: RETURNABLE DOCUMENTS

T2.A “Administrative Commercial Documents”

Administrative Commercial Documents shall be submitted by the bidders.

Item	Description of Mandatory Administrative Returnable Document	Yes /No
T2.A1	Submission of fully completed and signed Invitation to Bid (SBD 1).	
T2.A2	Submission of fully completed and signed Bidder's Disclosure (SBD 4).	
T2.A3	Submission of fully completed and signed Preference Points Claim Form in terms of the Preferential Procurement Regulations 2022 (SBD 6.1).	

T2.B “Compulsory Commercial Documents”

Compulsory Commercial Documents shall be submitted by the bidders. If any of the below documentation is not supplied will lead to the immediate disqualification of the bidder. Certified copies of documents shall be submitted in original and not older than 6 months from the tender closing date.

Item	Description of Compulsory Returnable Document
T2.B4	Authority to Sign a Bid.
T2.B5	All companies under the consortium agreement to provide Company Registration Documents (CIPC) or affidavit and a trade name if a Sole Proprietor.
T2.B6	Consortium Agreement certified by the Commissioner of Oaths.
T2.B7	Professional Registration with of at least one director of each company forming part of the consortium with each respective built environment council (i.e. SACAP, ECSA, SACPCMP, SACQSP) as a Professional or Professional Technologist. (i.e. to be Pr. Arch, Pr. QS, Pr. CPM, Pr. CHSA, Pr. Engineer / Pr. Engineering Technologist).
T2.B8	Valid proof of Professional Indemnity Insurance cover to the value of double the professional fees , for each company forming part of the consortium. The PI should be from licensed Financial Service Providers (FSP). Letter of intention from licensed FSP will not be accepted.
T2.B9	Valid COIDA or Letter of good standing with the Department of Labour (if applicable).
T2.B10	Confirmation of Receipt of Addenda to Bid Documents.
T2.B11	Signed Priced Financial Offer.
C.1.1	Signed Form of Offer.
	Attendance by key personnel of at least one company forming part of the consortium is compulsory.

T2.C “List of Technical and Preferential Returnable Documents”

The technical and preferential returnable documents are required for bid evaluation purposes (Note: If any of the below is not supplied, it will result in the deduction of bid evaluation points)

The table below lists the technical and preferential returnable documents that should be submitted by the bidders.

Item	Description of Returnable Document for Evaluation	Yes /No
T2.C13	Experience of company on similar projects not older than 10 years	
T2.C14	Quality of services based on Evaluation Schedule: Experience on Similar Projects References	
T2.C15	Key personnel assigned to the project: Qualification, Experience, Professional registration	
T2.C16	Technical Proposal & Programme schedule	
T2.C17	Company Locally Based	

Part T2.2 RETURNABLE SCHEDULE

Important note to Bidder: The relevant supporting documents to the organisation bidding i.e. Registration Certificates for Companies, Close Corporations and Partnerships, or Contracts and Powers of Attorney for Joint Ventures, or ID documents for Sole Proprietors, all as referred to in the foregoing forms listed in Part T2.1, must be inserted here:

INSERT HERE

T2.A1 SBD 1 - INVITATION TO BID

PART A: INVITATION TO BID

YOU ARE HEREBY INVITED TO BID FOR REQUIREMENTS OF THE INDEPENDENT DEVELOPMENT TRUST (IDT)					
BID NUMBER:	DHET01WCAN002-PSP-CONSORTIUM		CLOSING DATE:	19 JUNE 2024	CLOSING TIME: 12h00
DESCRIPTION	TERMS OF REFERENCE (TOR) FOR THE PROCUREMENT PROFESSIONAL SERVICES IN CONSORTIUM CONSISTING OF PROJECT MANAGEMENT, QUANTITY SURVEYING, ARCHITECTURAL, CIVIL ENGINEERING, STRUCTURAL ENGINEERING, ELECTRICAL ENGINEERING, MECHANICAL ENGINEERING, AND HEALTH AND SAFETY SERVICES FOR THE REFURBISHMENT OF THE CAPE TOWN COMMUNITY LEARNING CENTRE (CLC) IN THE WESTERN CAPE PROVINCE				
BID RESPONSE DOCUMENTS MAY BE DEPOSITED IN THE BID BOX SITUATED AT (STREET ADDRESS)					
IDT Western Cape Regional Office					
14th Floor, Customs House					
Heerengracht Street, Foreshore,					
Cape Town, 8001					
BIDDING PROCEDURE ENQUIRIES MAY BE DIRECTED TO			TECHNICAL ENQUIRIES MAY BE DIRECTED TO:		
CONTACT PERSON	Mr Greg Africa		CONTACT PERSON	Mr Greg Africa	
TELEPHONE NUMBER			TELEPHONE NUMBER		
FACSIMILE NUMBER			FACSIMILE NUMBER		
E-MAIL ADDRESS	Dhet01wcan-tenders@idt.org.za		E-MAIL ADDRESS		
SUPPLIER INFORMATION					
NAME OF BIDDER					
POSTAL ADDRESS					
STREET ADDRESS					
TELEPHONE NUMBER	CODE		NUMBER		
CELLPHONE NUMBER					
FACSIMILE NUMBER	CODE		NUMBER		
E-MAIL ADDRESS					
VAT REGISTRATION NUMBER					
SUPPLIER COMPLIANCE STATUS	TAX COMPLIANCE SYSTEM PIN:		OR	CENTRAL SUPPLIER DATABASE No:	MAAA
B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE	TICK APPLICABLE BOX] ☐ Yes ☐ No		B-BBEE STATUS LEVEL SWORN AFFIDAVIT		[TICK APPLICABLE BOX] ☐ Yes ☐ No
[A B-BBEE STATUS LEVEL VERIFICATION CERTIFICATE/ SWORN AFFIDAVIT (FOR EMES & QSEs) MUST BE SUBMITTED IN ORDER TO QUALIFY FOR PREFERENCE POINTS FOR B-BBEE]					
ARE YOU THE ACCREDITED REPRESENTATIVE IN SOUTH AFRICA FOR THE GOODS /SERVICES /WORKS OFFERED?	☐ Yes ☐ No [IF YES ENCLOSE PROOF]		ARE YOU A FOREIGN BASED SUPPLIER FOR THE GOODS /SERVICES /WORKS OFFERED?		☐ Yes ☐ No [IF YES, ANSWER THE QUESTIONNAIRE BELOW]
QUESTIONNAIRE TO BIDDING FOREIGN SUPPLIERS					
IS THE ENTITY A RESIDENT OF THE REPUBLIC OF SOUTH AFRICA (RSA)?				☐ YES ☐ NO	
DOES THE ENTITY HAVE A BRANCH IN THE RSA?				☐ YES ☐ NO	
DOES THE ENTITY HAVE A PERMANENT ESTABLISHMENT IN THE RSA?				☐ YES ☐ NO	
DOES THE ENTITY HAVE ANY SOURCE OF INCOME IN THE RSA?				☐ YES ☐ NO	
IS THE ENTITY LIABLE IN THE RSA FOR ANY FORM OF TAXATION?				☐ YES ☐ NO	
IF THE ANSWER IS "NO" TO ALL OF THE ABOVE, THEN IT IS NOT A REQUIREMENT TO REGISTER FOR A TAX COMPLIANCE STATUS SYSTEM PIN CODE FROM THE SOUTH AFRICAN REVENUE SERVICE (SARS) AND IF NOT REGISTER AS PER 2.3 BELOW.					

PART B: TERMS AND CONDITIONS FOR BIDDING

1. BID SUBMISSION:
1.1. BIDS MUST BE DELIVERED BY THE STIPULATED TIME TO THE CORRECT ADDRESS. LATE BIDS WILL NOT BE ACCEPTED FOR CONSIDERATION.
1.2. ALL BIDS MUST BE SUBMITTED ON THE OFFICIAL FORMS PROVIDED–(NOT TO BE RE-TYPED) OR IN THE MANNER PRESCRIBED IN THE BID DOCUMENT.
1.3. THIS BID IS SUBJECT TO THE PREFERENTIAL PROCUREMENT POLICY FRAMEWORK ACT, 2000 AND THE PREFERENTIAL PROCUREMENT REGULATIONS, 2022, THE CIDB STANDARD PROFESSIONAL SERVICES CONTRACT AND, IF APPLICABLE, ANY OTHER SPECIAL CONDITIONS OF CONTRACT.
1.4. THE SUCCESSFUL BIDDER WILL BE REQUIRED TO FILL IN AND SIGN A WRITTEN CONTRACT FORM (SBD7).
2. TAX COMPLIANCE REQUIREMENTS
2.1 BIDDERS MUST ENSURE COMPLIANCE WITH THEIR TAX OBLIGATIONS.
2.2 BIDDERS ARE REQUIRED TO SUBMIT THEIR UNIQUE PERSONAL IDENTIFICATION NUMBER (PIN) ISSUED BY SARS TO ENABLE THE ORGAN OF STATE TO VERIFY THE TAXPAYER'S PROFILE AND TAX STATUS.
2.3 APPLICATION FOR TAX COMPLIANCE STATUS (TCS) PIN MAY BE MADE VIA E-FILING THROUGH THE SARS WEBSITE WWW.SARS.GOV.ZA.
2.4 BIDDERS MAY ALSO SUBMIT A PRINTED TCS CERTIFICATE TOGETHER WITH THE BID.
2.5 IN BIDS WHERE CONSORTIA / JOINT VENTURES / SUB-CONTRACTORS ARE INVOLVED, EACH PARTY MUST SUBMIT A SEPARATE TCS CERTIFICATE / PIN / CSD NUMBER.
2.6 WHERE NO TCS PIN IS AVAILABLE BUT THE BIDDER IS REGISTERED ON THE CENTRAL SUPPLIER DATABASE (CSD), A CSD NUMBER MUST BE PROVIDED.
2.7 NO BIDS WILL BE CONSIDERED FROM PERSONS IN THE SERVICE OF THE STATE, COMPANIES WITH DIRECTORS WHO ARE PERSONS IN THE SERVICE OF THE STATE, OR CLOSE CORPORATIONS WITH MEMBERS PERSONS IN THE SERVICE OF THE STATE."

NB: FAILURE TO PROVIDE / OR COMPLY WITH ANY OF THE ABOVE PARTICULARS WILL RENDER THE BID INVALID.

SIGNATURE OF BIDDER:

.....

CAPACITY UNDER WHICH THIS BID IS SIGNED:

.....

(Proof of authority must be submitted e.g. company resolution)

DATE:

T2.A2 SBD 4 - BIDDER'S DISCLOSURE

BIDDER'S DISCLOSURE

1. PURPOSE OF THE FORM

Any person (natural or juristic) may make an offer or offers in terms of this invitation to bid. In line with the principles of transparency, accountability, impartiality, and ethics as enshrined in the Constitution of the Republic of South Africa and further expressed in various pieces of legislation, it is required for the bidder to make this declaration in respect of the details required hereunder.

Where a person/s are listed in the Register for Tender Defaulters and / or the List of Restricted Suppliers, that person will automatically be disqualified from the bid process.

2. Bidder's declaration

2.1 Is the bidder, or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest¹ in the enterprise, employed by the state? **YES/NO**

2.1.1. If so, furnish particulars of the names, individual identity numbers, and, if applicable, state employee numbers of sole proprietor/ directors / trustees / shareholders / members/ partners or any person having a controlling interest in the enterprise, in table below.

Full Name	Identity Number	Name of State institution

2.2. Do you, or any person connected with the bidder, have a relationship with any person who is employed by the procuring institution? **YES/NO**

2.2.1. If so, furnish particulars:

.....
.....

2.3. Does the bidder or any of its directors / trustees / shareholders / members / partners or any person having a controlling interest in the enterprise have any interest in any other related enterprise whether or not they are bidding for this contract? **YES/NO**

2.3.1 If so, furnish particulars:

.....
.....

¹ the power, by one person or a group of persons holding the majority of the equity of an enterprise, alternatively, the person/s having the deciding vote or power to influence or to direct the course and decisions of the enterprise.

3 DECLARATION

I, the undersigned, (name)..... in submitting the accompanying bid, do hereby make the following statements that I certify to be true and complete in every respect:

- 3.1 I have read and I understand the contents of this disclosure;
- 3.2 I understand that the accompanying bid will be disqualified if this disclosure is found not to be true and complete in every respect;
- 3.3 The bidder has arrived at the accompanying bid independently from, and without consultation, communication, agreement or arrangement with any competitor. However, communication between partners in a joint venture or consortium² will not be construed as collusive bidding.
- 3.4 In addition, there have been no consultations, communications, agreements or arrangements with any competitor regarding the quality, quantity, specifications, prices, including methods, factors or formulas used to calculate prices, market allocation, the intention or decision to submit or not to submit the bid, bidding with the intention not to win the bid and conditions or delivery particulars of the products or services to which this bid invitation relates.
- 3.5 The terms of the accompanying bid have not been, and will not be, disclosed by the bidder, directly or indirectly, to any competitor, prior to the date and time of the official bid opening or of the awarding of the contract.
- 3.6 There have been no consultations, communications, agreements or arrangements made by the bidder with any official of the procuring institution in relation to this procurement process prior to and during the bidding process except to provide clarification on the bid submitted where so required by the institution; and the bidder was not involved in the drafting of the specifications or terms of reference for this bid.
- 3.7 I am aware that, in addition and without prejudice to any other remedy provided to combat any restrictive practices related to bids and contracts, bids that are suspicious will be reported to the Competition Commission for investigation and possible imposition of administrative penalties in terms of section 59 of the Competition Act No 89 of 1998 and or may be reported to the National Prosecuting Authority (NPA) for criminal investigation and or may be restricted from conducting business with the public sector for a period not exceeding ten (10) years in terms of the Prevention and Combating of Corrupt Activities Act No 12 of 2004 or any other applicable legislation.

I CERTIFY THAT THE INFORMATION FURNISHED IN PARAGRAPHS 1, 2 and 3 ABOVE IS CORRECT.
I ACCEPT THAT THE STATE MAY REJECT THE BID OR ACT AGAINST ME IN TERMS OF PARAGRAPH 6 OF

PFMA SCM INSTRUCTION 03 OF 2021/22 ON PREVENTING AND COMBATING ABUSE IN THE SUPPLY
CHAIN MANAGEMENT SYSTEM SHOULD THIS DECLARATION PROVE TO BE FALSE.

.....
Signature

.....
Date

.....
Position

.....
Name of bidder

² Joint venture or Consortium means an association of persons for the purpose of combining their expertise, property, capital, efforts, skill and knowledge in an activity for the execution of a contract.

T2.A3 SBD 6.1 - PREFERENCE POINTS CLAIM

PREFERENCE POINTS CLAIM FORM IN TERMS OF THE PREFERENTIAL PROCUREMENT REGULATIONS 2022

This preference form must form part of all tenders invited. It contains general information and serves as a claim form for preference points for specific goals.

NB: BEFORE COMPLETING THIS FORM, TENDERERS MUST STUDY THE GENERAL CONDITIONS, DEFINITIONS AND DIRECTIVES APPLICABLE IN RESPECT OF THE TENDER AND PREFERENTIAL PROCUREMENT REGULATIONS, 2022

a) GENERAL CONDITIONS

1.1 The following preference point systems are applicable to invitations to tender:

- the 80/20 system for requirements with a Rand value of up to R50 000 000 (all applicable taxes included); and

1.2 To be completed by the organ of state

(delete whichever is not applicable for this tender).

- a) The applicable preference point system for this tender is the 80/20 preference point system.
- b) 80/20 preference point system will be applicable in this tender. The lowest/ highest acceptable tender will be used to determine the accurate system once tenders are received.

1.3 Points for this tender (even in the case of a tender for income-generating contracts) shall be awarded for:

- (a) Price; and
- (b) Specific Goals.

1.4 To be completed by the organ of state:

The maximum points for this tender are allocated as follows:

	POINTS
PRICE	80
SPECIFIC GOALS	20
TARGETED GROUP	
Women	6
Youth	6
People with Disabilities	4
Black People	4
Total points for Price and SPECIFIC GOALS	100

1.5 Failure on the part of a tenderer to submit proof or documentation required in terms of this tender to claim points for specific goals with the tender, will be interpreted to mean that preference points for specific goals are not claimed.

1.6 The organ of state reserves the right to require of a tenderer, either before a tender is adjudicated or at any time subsequently, to substantiate any claim in regard to preferences, in any manner required by the organ of state.

b) DEFINITIONS

- “tender”** means a written offer in the form determined by an organ of state in response to an invitation to provide goods or services through price quotations, competitive tendering process or any other method envisaged in legislation;
- “price”** means an amount of money tendered for goods or services, and includes all applicable taxes less all unconditional discounts;
- “rand value”** means the total estimated value of a contract in Rand, calculated at the time of bid invitation, and includes all applicable taxes;
- “tender for income-generating contracts”** means a written offer in the form determined by an organ of state in response to an invitation for the origination of income-generating contracts through any method envisaged in legislation that will result in a legal agreement between the organ of state and a third party that produces revenue for the organ of state, and includes, but is not limited to, leasing and disposal of assets and concession contracts, excluding direct sales and disposal of assets through public auctions; and
- “the Act”** means the Preferential Procurement Policy Framework Act, 2000 (Act No. 5 of 2000).

c) FORMULAE FOR PROCUREMENT OF GOODS AND SERVICES

3.1. POINTS AWARDED FOR PRICE

3.1.1. THE 80/20 OR 90/10 PREFERENCE POINT SYSTEMS

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20

or

90/10

$$Ps = 80 \left(1 - \frac{Pt - P_{min}}{P_{min}} \right) \text{ or } Ps = 90 \left(1 - \frac{Pt - P_{min}}{P_{min}} \right)$$

Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

Pmin = Price of lowest acceptable tender

3.2. FORMULAE FOR DISPOSAL OR LEASING OF STATE ASSETS AND INCOME GENERATING PROCUREMENT

3.2.1. POINTS AWARDED FOR PRICE

A maximum of 80 or 90 points is allocated for price on the following basis:

80/20

or

90/10

$$Ps = 80 \left(1 + \frac{Pt - P_{max}}{P_{max}} \right) \text{ or } Ps = 90 \left(1 + \frac{Pt - P_{max}}{P_{max}} \right)$$

Where

Ps = Points scored for price of tender under consideration

Pt = Price of tender under consideration

Pmax = Price of highest acceptable tender

4. POINTS AWARDED FOR SPECIFIC GOALS

4.1. In terms of Regulation 4(2); 5(2); 6(2) and 7(2) of the Preferential Procurement Regulations, preference points must be awarded for specific goals stated in the tender. For the purposes of this tender the tenderer will be allocated points based on the goals stated in table 1 below as may be supported by proof/ documentation stated in the conditions of this tender:

4.2. In cases where organs of state intend to use Regulation 3(2) of the Regulations, which states that, if it is unclear whether the 80/20 or 90/10 preference point system applies, an organ of state must, in the tender documents, stipulate in the case of—

(a) an invitation for tender for income-generating contracts, that either the 80/20 or 90/10 preference point system will apply and that the highest acceptable tender will be used to determine the applicable preference point system; or

(b) any other invitation for tender, that either the 80/20 or 90/10 preference point system will apply and that the lowest acceptable tender will be used to determine the applicable preference point system,

then the organ of state must indicate the points allocated for specific goals for both the 90/10 and 80/20 preference point system.

Table 1: Specific goals for the tender and points claimed are indicated per the table below.

(Note to organs of state: Where either the 90/10 or 80/20 preference point system is applicable, corresponding points must also be indicated as such.)

Note to tenderers: The tenderer must indicate how they claim points for each preference point system.)

The specific goals allocated points in terms of this tender	Number of points allocated (80/20 system) (To be completed by the organ of state)	Number of points claimed (80/20 system) (To be completed by the tenderer)
Women	6	
Youth	6	
People with disabilities	4	
Black People	4	

Source Documents to be submitted with the Bid or RFQ

- Full Central Supplier Database Report

DECLARATION WITH REGARD TO COMPANY/FIRM

4.3. Name of company/firm.....

4.4. Company registration number:

4.5. TYPE OF COMPANY/ FIRM

- ☐ Partnership/Joint Venture / Consortium
- ☐ One-person business/sole propriety
- ☐ Close corporation
- ☐ Public Company
- ☐ Personal Liability Company
- ☐ (Pty) Limited
- ☐ Non-Profit Company
- ☐ State Owned Company

[TICK APPLICABLE BOX]

4.6. I, the undersigned, who is duly authorised to do so on behalf of the company/firm, certify that the points claimed, based on the specific goals as advised in the tender, qualifies the company/ firm for the preference(s) shown and I acknowledge that:

- i) The information furnished is true and correct;
- ii) The preference points claimed are in accordance with the General Conditions as indicated in paragraph 1 of this form;
- iii) In the event of a contract being awarded as a result of points claimed as shown in paragraphs 1.4 and 4.2, the contractor may be required to furnish documentary proof to the satisfaction of the organ of state that the claims are correct;
- iv) If the specific goals have been claimed or obtained on a fraudulent basis or any of the conditions of contract have not been fulfilled, the organ of state may, in addition to any other remedy it may have –

- (a) disqualify the person from the tendering process;
- (b) recover costs, losses or damages it has incurred or suffered as a result of that person's conduct;
- (c) cancel the contract and claim any damages which it has suffered as a result of having to make less favourable arrangements due to such cancellation;
- (d) recommend that the tenderer or contractor, its shareholders and directors, or only the shareholders and directors who acted on a fraudulent basis, be restricted from obtaining business from any organ of state for a period not exceeding 10 years, after the *audi alteram partem* (hear the other side) rule has been applied; and
- (e) forward the matter for criminal prosecution, if deemed necessary.

..... SIGNATURE(S) OF TENDERER(S)	
SURNAME AND NAME:	
DATE:	
ADDRESS:	
	
	
	

T2.B4 AUTHORITY TO SIGN A BID

Fill in the relevant portion applicable to the type of organisation

A. COMPANIES

If a Bidder is a company, a certified copy of the resolution by the board of directors, personally signed by the chairperson of the board, authorising the person who signs this bid to do so, as well as to sign any contract resulting from this bid and any other documents and correspondence in connection with this bid and/or contract on behalf of the company must be submitted with this bid, that is before the closing time and date of the bid

AUTHORITY BY BOARD OF DIRECTORS

By resolution passed by the Board of Directors on20.....

Mr/Mrs/Ms.....

(whose signature appears below) has been duly authorised to sign all documents in connection with this bid on behalf of

(Name of Company)

IN HIS/HER CAPACITY AS:

SIGNED ON BEHALF OF COMPANY:

.....
(PRINT NAME)

SIGNATURE OF SIGNATORY: **DATE:**

WITNESSES: 1.....

2.....

B. SOLE PROPRIETOR (ONE - PERSON BUSINESS)

I, the undersigned..... hereby confirm that I am the sole owner of the business trading as.....

SIGNATURE.....

DATE.....

C. PARTNERSHIP

The following particulars in respect of every partner must be furnished and signed by every Partner :

Full name of partner	Residential address	Signature
.....		
.....		
.....		

We, the undersigned partners in the business trading as hereby authoriseto sign this bid as well as any contract resulting from the bid and any other documents and correspondence in connection with this bid and /or contract on behalf of

.....
SIGNATURE

.....
SIGNATURE

.....
SIGNATURE

.....
DATE

.....
DATE

.....
DATE

D. CLOSE CORPORATION

In the case of a close corporation submitting a bid, a certified copy of the Founding Statement of such corporation shall be included with the bid, together with the resolution by its members authorising a member or other official of the corporation to sign the documents on their behalf.

By resolution of members at a meeting on 20..... at.....
Mr/Mrs/Ms....., whose signature appears below, has been authorised
to sign all documents in connection with this bid on behalf of

(Name of Close Corporation)

.....

SIGNED ON BEHALF OF CLOSE CORPORATION :

.....

(PRINT NAME)

IN HIS/HER CAPACITY ASDATE:

SIGNATURE OF SIGNATORY:

WITNESSES: 1.....

2.....

E CO-OPERATIVE

A certified copy of the Constitution of the co-operative must be included with the bid, together with the resolution by its members authoring a member or other official of the co-operative to sign the bid documents on their behalf.

By resolution of members at a meeting on 20.....

at.....

Mr/Mrs/Ms....., whose signature appears below, has been authorised to sign all documents in connection with this bid on behalf of (Name of cooperative)

.....

SIGNATURE OF AUTHORISED REPRESENTATIVE/SIGNATORY:

IN HIS/HER CAPACITY AS:

DATE:

SIGNED ON BEHALF OF CO-OPERATIVE:

NAME IN BLOCK LETTERS:

WITNESSES: 1.....

2.....

F JOINT VENTURE

If a bidder is a joint venture, a certified copy of the resolution/agreement passed/reached signed by the duly authorised representatives of the enterprises, authorising the representatives who sign this bid to do so, as well as to sign any contract resulting from this bid and any other documents and correspondence in connection with this bid and/or contract on behalf of the joint venture must be submitted with this bid, before the closing time and date of the bid.

AUTHORITY TO SIGN ON BEHALF OF THE JOINT VENTURE

By resolution/agreement passed/reached by the joint venture partners on.....20.....
Mr/Mrs/Ms....., Mr/Mrs/Ms.....
Mr/Mrs/Ms..... and Mr/Mrs/Ms.....
(whose signatures appear below) have been duly authorised to sign all documents in connection with this bid on behalf of: (Name of Joint Venture)

IN HIS/HER CAPACITY AS:

SIGNED ON BEHALF OF (COMPANY NAME):
(PRINT NAME)

SIGNATURE: DATE:

IN HIS/HER CAPACITY AS:

SIGNED ON BEHALF OF (COMPANY NAME):
(PRINT NAME).....

SIGNATURE: DATE:

IN HIS/HER CAPACITY AS:

SIGNED ON BEHALF OF (COMPANY NAME):
(PRINT NAME)

SIGNATURE: DATE:

IN HIS/HER CAPACITY AS:

G. CONSORTIUM

If a bidder is a consortium, a certified copy of the resolution/agreement passed/reached signed by the duly authorised representatives of concerned enterprises, authorising the representatives who sign this bid to do so, as well as to sign any contract resulting from this bid and any other documents and correspondence in connection with this bid and/or contract on behalf of the consortium must be submitted with this bid, before the closing time and date of the bid.

AUTHORITY TO SIGN ON BEHALF OF THE CONSORTIUM

By resolution/agreement passed/reached by the consortium on.....20.....

Mr/Mrs/Ms.....

(whose signature appear below) have been duly authorised to sign all documents in connection with this bid on behalf of:

(Name of Consortium)

IN HIS/HER CAPACITY AS:

SIGNATURE: DATE:

**T2.B5 ALL COMPANIES UNDER THE CONSORTIUM AGREEMENT TO PROVIDE
COMPANY REGISTRATION DOCUMENTS (CIPC) OR AFFIDAVIT AND A TRADE
NAME IF A SOLE PROPRIETOR.**

Attached hereto is all companies under the consortium agreement original certified copies of company registration of incorporation or company registration documents or affidavit and trade name if a sole proprietor. My failure to submit the copy with my / our bid document will lead to the conclusion that I am / we are not registered as claimed and our bid will be disqualified

(Attach the Firm's Copy of Registration of Incorporation or Company Registration Documents or Affidavit and Trade Name Here)

T2.B6 COPY OF CONSORTIUM AGREEMENT CONTRACT

Attached hereto is a signed copy of our Consortium Contract certified by a Commissioner of Oaths. Our failure to submit the copy with our bid document will lead to the conclusion that there is no joint venture contract, and as such, our bid will be disqualified

(Attach the consortium contract certified by a Commissioner of Oaths)

T2.B7 PROFESSIONAL REGISTRATION OF AT LEAST ONE DIRECTOR OF EACH COMPANY FORMING PART OF THE CONSORTIUM WITH EACH RESPECTIVE BUILT ENVIRONMENT COUNCIL

Attached hereto is the Copy of the Professional Registration of at least one Director of each Company forming part of the Consortium with each Respective Built Environment Council.

Required as per the table below:

Professional Discipline	Built Environment Council	Professional Registration Category for at least one company Director
Project Management Services	SACPCMP	Professional Construction Project Manager
Quantity Surveying Services	SACQSP	Professional QS
Architectural Services	SACAP	Professional Architect
Civil Engineering Services	ECSA	Professional Engineer / Professional Engineering Technologist
Structural Engineering Services	ECSA	Professional Engineer / Professional Engineering Technologist
Electrical Engineering Services	ECSA	Professional Engineer / Professional Engineering Technologist
Mechanical Engineering Services	ECSA	Professional Engineer / Professional Engineering Technologist
Health and Safety Services	SACPCMP	Professional Construction Health and Safety Agent / Professional Construction Health and Safety Manager

Failure to submit the foresaid documentation will lead to disqualification.

(Copy of the Professional Registration of at least one Director of each Company forming part of the Consortium with each Respective Built Environment Council to be inserted here)

T2.B8 VALID PROOF OF PROFESSIONAL INDEMNITY INSURANCE DOCUMENTS

*Attached hereto is the Valid proof of Professional Indemnity Insurance cover to the value of **double the professional fees**, for each company forming part of the consortium. The PI should be from licensed Financial Service Providers (FSP). **Letter of intention from licensed FSP will not be accepted.***

(Attached hereto is my / our copies of professional indemnity insurance documents. My failure to submit the copy with my / our bid document will lead to the conclusion that I am / we are do not have professional indemnity cover, and as such, our bid will be disqualified)

**T2.B9 VALID LETTER OF GOOD STANDING WITH COMPENSATION FOR
OCCUPATIONAL INJURIES AND DISEASE ACT (COIDA) REGISTRATION
CERTIFICATE FROM ALL COMPANIES FORMING PART OF THE CONSORTIUM**

Attached hereto is the valid COIDA or Letter of good standing with the Department of Labour from all companies forming part of the consortium (if applicable).

(Attached hereto is my / our certified copy of LETTER of good standing with the Compensation for Occupational Injuries and Diseases, e.g. letter of good standing. My / our failure to submit the certificate with your bid offer will lead to the conclusion that your entity/ company is not registered with COIDA, and therefore, the bid will be disqualified.)

T2.B10 CONFIRMATION OF RECEIPT OF ADDENDA TO BID DOCUMENTS

I / We confirm that the following communications amending the bid documents that I / we received from Independent Development Trust or his representative before the closing date for submission of bids have been taken into account in this bid.

ADDENDUM No.	DATE	TITLE OR DETAILS

TENDERE'S NAME: _____

TENDERE'S ADDRESS: _____

PRINT FULL NAMES: _____

SIGNATURE

T2.B11. FINANCIAL PROPOSAL FOR CONSORTIUM

T2.B11.1 FINANCIAL PROPOSAL FOR ARCHITECT

Professional Discipline	Applicable Gazette
Professional Architect	SACAP rates as per Architectural Profession Act 2000 (Act 44 Of 2000) Rates As Per Gazette No. 47019 Board Notice 307 of 2022
Architectural Services Pertaining to Building Works	
NB: Expenses / disbursements as provided for in the contract are paid in addition to the total of the project cost-based tariff but in line with Government rates as published by The Department of Public Works from time to time.	
Project: For the refurbishment of Cape Town community learning centre (CLC) in the Western Cape province	

Table 1 _ Estimated Project Value relevant to the scope of services for community learning centre.

ESTIMATED PROJECT VALUE (Inc. VAT)	R 89 806 932.00
ESTIMATED PROJECT VALUE (Exc. VAT)	R 78 092 984.30

Note: The above professional fee is calculated considering Low Complexity Projects as recorded in Government Gazette No 47019 (Board Notice 307 of 2022)

TABLE 2: PROFESSIONAL FEES

ITEM	APPLICABLE WORK STAGES	%	FEE PER WORK STAGE (EXCL VAT)
A.	Stage 1 (Inception)	2%	R 196 957,41
B.	Stage 2 (Concept and Viability)	15%	R 1 477 180,58
C.	Stage 3 (Design Development)	20%	R 1 969 574,10
D.	Stage 4.1 (Documentation and Tender)	20%	R 1 969 574,10
E.	Stage 4.2 (Documentation and Tender)	10%	R 984 787,05
F.	Stage 5 (Construction and Supervision)	23%	R 2 265 010,22
G.	Stage 6 (Close Out)	10%	R 984 787,05
H.	Total Professional Fee (Excl VAT) (Sum Items A - F)	100 %	R 9 847 870,52
I.	Overall Discount Offered (%)	%	%
J.	Overall Discount Offered (Item H x Item I)		R
K.	Total Discounted Fee (Excl. VAT) (Item H – Item J)		R
L.	Heritage Assessment		R
M.	CIDB B.U.I.L.D Programme CSDG (1.28 CIDB BUILD Programme)		R
N.	Disbursement Budget (1.27 Detailed Disbursement Proposal)		R
O.	Total Fee + Disbursements (Excl VAT) (Sum Items K -N)		R
P.	VAT (15%) applied to Item O		R
Q.	Total Offer (Incl VAT) (Item O + Item P)		R

For the fee calculations, Project cost-based fee (Method 1 – Low Complexity) is considered.

For the purpose of the stage's apportionment (clause 17) amendment to the stages apportionment as indicated above and in C2: Pricing Data.

TABLE 4: DETAILED DISBURSEMENT PROPOSAL FOR ARCHITECT

The Detailed Disbursement proposal include the following:

ITEM	DESCRIPTION	DISBURSEMENT COSTS (EXCL. VAT)
A.	Travelling: Mileage & Time (Table D1)	R
B.	Subsistence Allowance (Table D2)	R
C.	Accommodation (if Applicable) (Table D3)	R
D.	TOTAL ESTIMATED DISBURSEMENT COST	R

NOTE: The IDT has decided to cap discounts at 20% to manage the risk to a greater extent so that professionals appointed eliminate the risk of abandoning sites due to non-completion of services and the further risk of requesting more funds to finalise the projects. The risk associated with high discounts offered by Professional Service providers may result in poor delivery of service and non-compliance of services. **If the bidder offers a discount of more than 20%, the bidder will be disqualified.**

Table D1. Travelling: Mileage & Time (Excl. VAT)													
1.1 Vehicle Details:					1.2 Personnel Details								
Vehicle Engine Capacity:					Level 1: Senior / Director				Level 2: Junior / Technician				
Vehicle Registration and Make No:					Full Name:				Full Name:				
1.3 Company Physical Address					Surname:				Surname:				
					Professional Registration:				Professional Registration:				
					Hourly Rate:				Hourly Rate:				
Item	Trip		Purpose of Trip	Date	Mileage				Time				Total (M+T)
	From	To			Distance	Less 100km	Rate	Amount (M)	Hours	Less 2 Hrs	Rate	Amount (T)	
1													
2													
1. Travelling: Mileage & Time (Excl. VAT) - SUBTOTAL													
NOTE: Google Maps print-out of route and mileage travelled from Office to Project to be attached, Mileages without Google Maps Print-out will not be considered													

Table D2. Subsistence Allowance (Excluding VAT)

Item	Trip	Purpose of Trip	Date	Personnel	No. of Personnel	Rate (Excl. VAT)	Amount (Excl. VAT)
2. Subsistence Allowance (Excluding VAT) - SUBTOTAL							

Table D3. Accommodation (if Applicable)

Item	Trip	Purpose of Trip	Date	Personnel	No. of Nights	Rate per Night	Amount (Excl. VAT)
3. Accommodation (Excluding VAT) - SUBTOTAL							

TABLE 5: CONTRACT SKILLS DEVELOPMENT GOAL (CSDG)

The professional service provider shall determine the CSDG, in the case of professional services contracts the contract skills development goals, expressed in hours, shall be not less than the professional fees in millions of Rand multiplied by 150.

It will be a condition of contract that:

The professional service provider shall achieve in the performance of the contract the Contract Skills Development Goal (CSDG) established in the CIDB Standard for Developing Skills through Infrastructure Contracts, published in Gazette Notice No. 48491 of 28 April 2023.

The Tender Financial Proposal Summary

The professional service provider's attention is brought to the training method as prescribed by the client in the tender document.

STEP ONE: Calculation of hosting a learner/candidate in months

For Professional Service Providers			
Fee Proposal	R	Divided by 1 000 000.00	A =
Min. CSDG requirement (Hours of placement required)	A =	Multiplied by 150	B =
Min. CSDG requirement (Days if placement required)	B =	Divided by 8 Hours per days	C =
Min. CSDG requirement (Months of placement required)	C =	Divided by 21,67 working days per month	D =

STEP TWO: Cost of hosting a learner / candidate using Table 3 of the skills standard in Rands

To determine the Min. CSDG cost in Rands, we will define the monthly Cost of hosting a learner / candidate using Table 3 of the skills standard as published in Gazette Notice No. 48491 of 28 April 2023.

Bidders are to utilize either Method 3 to meet the Min. CSDG:

Method 3: P1 and P2 learners, or a 240 credits qualification.

For Professional Service Providers			
Method 3: P1 and P2 learners, or a 240 credits qualification	Quarterly cost of R48 500 (this includes the learner stipend, mentorship, provision for additional cost as described in the skills standard).	Divided by 3 months	M3 = R16 167

STEP THREE: Cost of hosting a learner / candidate using Table 3 of the skills standard in Rands

Table 2: Contract Skills Development Goal					
Item	Description	Number of learners	Rate per month per learner	Total Months required	Total Cost (Min. CSDG Cost in Rands)
		L	(M3)	(D)	ITEM A: TC = L x M3 x D
tem	Method 3	1	R 16 167,00		

TABLE 6: SUMMARY OF FEE PROPOSAL FOR ARCHITECTURAL SERVICES

ITEM	APPLICABLE WORK STAGES		TOTAL AMOUNT (RANDS)
A.	Total Professional Fee (Excl. VAT)	Item O from Table 2	R
B.	Total Estimated Disbursement Cost (Excl. VAT)	Item D from Table 4	R
C.	Total CIDB BUILD CSDG (Excl. VAT)	Item A:TC from Table 5	R
D.	Total Price Architectural (A+B+C)	TPA	R

TENDERER'S NAME: _____

TENDERER'S ADDRESS: _____

PRINT FULL NAMES: _____

TENDERER'S SIGNATURE: _____

DATE: _____

(Duly authorised to sign on behalf of the tenderer)

T2.B11.2 FINANCIAL PROPOSAL FOR QUANTITY SURVEYOR

Professional Discipline	Applicable Gazette
Professional Quantity Surveyor	SACQSP rates as per Rates as Per Gazette 39134 Board Notice 170 of 2015
Quantity Surveyor Services Pertaining to Building Works	
<i>NB: Expenses / disbursements as provided for in the contract are paid in addition to the total of the project cost-based tariff but in line with Government rates as published by The Department of Public Works from time to time.</i>	
Project: The refurbishment of Cape Town Community Learning Centre (CLC) in the Western Cape province	

Table 1 _ Estimated Project Value relevant to the scope of services for Quantity Surveying Services

ESTIMATED PROJECT VALUE (Inc. VAT)	R 89 806 932.00
ESTIMATED PROJECT VALUE (Exc. VAT)	R 78 092 984.30

PROFESSIONAL FEE CALCULATION:

ITEM	APPLICABLE WORK STAGES	%	FEE PER WORK STAGE (EXCL VAT)
A.	Stage 1 (Inception)	2,5%	R 129 503,72
B.	Stage 2 (Concept and Viability)	5%	R 259 007,45
C.	Stage 3 (Design Development)	7,5%	R 388 511,17
D.	Stage 4 (Documentation and Tender)	30%	R 1 554 044,68
E.	Stage 5 (Construction and Supervision)	40%	R 2 072 059,58
F.	Stage 6 (Close Out)	15%	R 777 022,34
G.	Total Professional Fee (Excl VAT) (Sum Items A - F)	100%	R 5 180 148,95
H.	Overall Discount Offered (%)	%	%
I.	Overall Discount Offered (Item G x Item H)		R
J.	Total Discounted Fee (Excl. VAT) (Item G – Item I)		R
K.	CIDB B.U.I.L.D Programme CSDG (1.28 CIDB BUILD Programme)		R
L.	Disbursement Budget (1.27 Detailed Disbursement Proposal)		R
M.	Total Fee + Disbursements (Excl VAT) (Sum Items J - L)		R



USER CLIENT

EMPLOYER

N.	VAT (15%) applied to Item M		R
O.	Total Offer (Incl VAT) (Item M +Item N)		R

TABLE 3 DETAILED DISBURSEMENT PROPOSAL FOR QUANTITY SURVEYOR

The Detailed Disbursement proposal include the following:

ITEM	DESCRIPTION	DISBURSEMENT COSTS (EXCL. VAT)
A.	Travelling: Mileage & Time (Table D1)	R
B.	Subsistence Allowance (Table D2)	R
C.	Accommodation (if Applicable) (Table D3)	R
D.	TOTAL ESTIMATED DISBURSEMENT COST	R

NOTE: The IDT has decided to cap discounts at 20% to manage the risk to a greater extent so that professionals appointed eliminate the risk of abandoning sites due to non-completion of services and the further risk of requesting more funds to finalise the projects. The risk associated with high discounts offered by Professional Service providers may result in poor delivery of service and non-compliance of services. **If the bidder offers a discount of more than 20%, the bidder will be disqualified.**

USER CLIENT

EMPLOYER

Table D1. Travelling: Mileage & Time (Excl. VAT)													
1.1 Vehicle Details:					1.2 Personnel Details								
Vehicle Engine Capacity:					Level 1: Senior / Director				Level 2: Junior / Technician				
Vehicle Registration and Make No:					Full Name:				Full Name:				
1.3 Company Physical Address					Surname:				Surname:				
					Professional Registration:				Professional Registration:				
					Hourly Rate:				Hourly Rate:				
Item	Trip		Purpose of Trip	Date	Mileage				Time				Total (M+T)
	From	To			Distance	Less 100km	Rate	Amount (M)	Hours	Less 2 Hrs	Rate	Amount (T)	
1													
2													
1. Travelling: Mileage & Time (Excl. VAT) - SUBTOTAL													

NOTE: Google Maps print-out of route and mileage travelled from Office to Project to be attached, Mileages without Google Maps Print-out will not be considered

Table D2. Subsistence Allowance (Excluding VAT)

Item	Trip	Purpose of Trip	Date	Personnel	No. of Personnel	Rate (Excl. VAT)	Amount (Excl. VAT)
2. Subsistence Allowance (Excluding VAT) - SUBTOTAL							

Table D3. Accommodation (if Applicable)

Item	Trip	Purpose of Trip	Date	Personnel	No. of Nights	Rate per Night	Amount (Excl. VAT)
3. Accommodation (Excluding VAT) - SUBTOTAL							

TABLE 4: CONTRACT SKILLS DEVELOPMENT GOAL (CSDG)

The professional service provider shall determine the CSDG, in the case of professional services contracts the contract skills development goals, expressed in hours, shall be not less than the professional fees in millions of Rand multiplied by 150.

It will be a condition of contract that:

The professional service provider shall achieve in the performance of the contract the Contract Skills Development Goal (CSDG) established in the CIDB Standard for Developing Skills through Infrastructure Contracts, published in Gazette Notice No. 48491 of 28 April 2023.

The Tender Financial Proposal Summary

The professional service provider's attention is brought to the training method as prescribed by the client in the tender document.

STEP ONE: Calculation of hosting a learner/candidate in months

For Professional Service Providers			
Fee Proposal	R	Divided by 1 000 000.00	A =
Min. CSDG requirement (Hours of placement required)	A =	Multiplied by 150	B =
Min. CSDG requirement (Days if placement required)	B =	Divided by 8 Hours per days	C =
Min. CSDG requirement (Months of placement required)	C =	Divided by 21,67 working days per month	D =

STEP TWO: Cost of hosting a learner / candidate using Table 3 of the skills standard in Rands

To determine the Min. CSDG cost in Rands, we will define the monthly Cost of hosting a learner / candidate using Table 3 of the skills standard as published in Gazette Notice No. 48491 of 28 April 2023.

Bidders are to utilize either Method 3 to meet the Min. CSDG:

Method 3: P1 and P2 learners, or a 240 credits qualification.

For Professional Service Providers			
Method 3: P1 and P2 learners, or a 240 credits qualification	Quarterly cost of R48 500 (this includes the learner stipend, mentorship, provision for additional cost as described in the skills standard).	Divided by 3 months	M3 = R16 167

STEP THREE: Cost of hosting a learner / candidate using Table 3 of the skills standard in Rands

Table 2: Contract Skills Development Goal					
Item	Description	Number of learners	Rate per month per learner	Total Months required	Total Cost (Min. CSDG Cost in Rands)
		L	(M3)	(D)	ITEM A: TC = L x M3 x D
tem	Method 3	1	R 16 167,00		

TABLE 5: SUMMARY OF FEE PROPOSAL FOR QUANTITY SURVEYOR SERVICES

ITEM	APPLICABLE WORK STAGES		TOTAL AMOUNT (RANDS)
A.	Total Professional Fee (Excl. VAT)	Item G from Table 2	R
B.	Total Estimated Disbursement Cost (Excl. VAT)	Item D from Table 3	R
C.	Total CIDB BUILD CSDG (Excl. VAT)	Item A:TC from Table 4	R
D.	Total Price (QS) (Sum of Items A - C)	TPQS	R

TENDERER'S NAME: _____

TENDERER'S ADDRESS: _____

PRINT FULL NAMES: _____

TENDERER'S SIGNATURE: _____

DATE: _____

(Duly authorised to sign on behalf of the tenderer)

T2.B11.3 FINANCIAL PROPOSAL FOR CIVIL ENGINEER

Professional Discipline	Applicable Gazette
Professional Civil Engineer	ECSA rates as per Rates as per Gazette 44333 of 2021
Civil Engineering Services Pertaining to Building Works	
NB: Expenses / disbursements as provided for in the contract are paid in addition to the total of the project cost-based tariff but in line with Government rates as published by The Department of Public Works from time to time.	
Project: The refurbishment of Cape Town Community Learning Centre (CLC) in the Western Cape province	

Table 1 _ Estimated Project Value for Civil Engineer

ESTIMATED PROJECT VALUE (Inc. VAT)	R 89 806 932.00
ESTIMATED PROJECT VALUE (Exc. VAT)	R 78 092 984.30

PROFESSIONAL FEE CALCULATION of works for Civil Engineer

ITEM	APPLICABLE WORK STAGES	%	FEE PER WORK STAGE (EXCL VAT)
A.	Stage 1 (Inception)	5%	R 120 613,38
B.	Stage 2 (Concept and Viability)	20%	R 482 453,53
C.	Stage 3 (Design Development)	25%	R 603 066,91
D.	Stage 4 (Documentation and Tender)	15%	R 361 840,14
E.	Stage 5 (Construction and Supervision)	25%	R 603 066,91
F.	Stage 6 (Close Out)	10%	R 241 226,76
G.	Total Professional Fee (Excl VAT) (Sum Items A - F)	100%	R 2 412 267,63
H.	Overall Discount Offered (%)	%	%
I.	Overall Discount Offered (Item G x Item H)		R
J.	Total Discounted Fee (Excl. VAT) (Item G – Item I)		R
K.	Traffic engineering services		R
L.	CIDB B.U.I.L.D Programme CSDG (1.25 CIDB BUILD Programme)		R
M.	Disbursement Budget (1.24 Detailed Disbursement Proposal)		R
N.	Total Fee + Disbursements (Excl VAT) (Sum Items J - P)		R
O.	VAT (15%) applied to Item Q		R
P.	Total Offer (Incl VAT) (Item Q + Item R)		R

Note: The below factors as applicable by the Gazette for Alterations and Additions have been factored into the professional fee cost as broken down in the Fee Proposal above:

- Factor for Alteration (Clause 4.2.1 Table 2A of the Gazette) to be + 25 %.

TABLE 3: PROFESSIONAL FEES

TABLE 4: DETAILED DISBURSEMENT PROPOSAL FOR CIVIL ENGINEER

The Detailed Disbursement proposal include the following:

ITEM	DESCRIPTION	DISBURSEMENT COSTS (EXCL. VAT)
A.	Travelling: Mileage & Time (Table D1)	R
B.	Subsistence Allowance (Table D2)	R
C.	Accommodation (if Applicable) (Table D3)	R
D.	TOTAL ESTIMATED DISBURSEMENT COST	R

NOTE: The IDT has decided to cap discounts at 20% to manage the risk to a greater extent so that professionals appointed eliminate the risk of abandoning sites due to non-completion of services and the further risk of requesting more funds to finalise the projects. The risk associated with high discounts offered by Professional Service providers may result in poor delivery of service and non-compliance of services. **If the bidder offers a discount of more than 20%, the bidder will be disqualified.**

USER CLIENT

EMPLOYER

Table D1. Travelling: Mileage & Time (Excl. VAT)													
1.1 Vehicle Details:					1.2 Personnel Details								
Vehicle Engine Capacity:					Level 1: Senior / Director				Level 2: Junior / Technician				
Vehicle Registration and Make No:					Full Name:				Full Name:				
1.3 Company Physical Address					Surname:				Surname:				
					Professional Registration:				Professional Registration:				
					Hourly Rate:				Hourly Rate:				
Item	Trip		Purpose of Trip	Date	Mileage				Time				Total (M+T)
	From	To			Distance	Less 100km	Rate	Amount (M)	Hours	Less 2 Hrs	Rate	Amount (T)	
1													
2													
1. Travelling: Mileage & Time (Excl. VAT) - SUBTOTAL													
NOTE: Google Maps print-out of route and mileage travelled from Office to Project to be attached, Mileages without Google Maps Print-out will not be considered													

Table D2. Subsistence Allowance (Excluding VAT)

Item	Trip	Purpose of Trip	Date	Personnel	No. of Personnel	Rate (Excl. VAT)	Amount (Excl. VAT)
2. Subsistence Allowance (Excluding VAT) - SUBTOTAL							

Table D3. Accommodation (if Applicable)

Item	Trip	Purpose of Trip	Date	Personnel	No. of Nights	Rate per Night	Amount (Excl. VAT)
3. Accommodation (Excluding VAT) - SUBTOTAL							

TABLE 5: CONTRACT SKILLS DEVELOPMENT GOAL (CSDG)

The professional service provider shall determine the CSDG, in the case of professional services contracts the contract skills development goals, expressed in hours, shall be not less than the professional fees in millions of Rand multiplied by 150.

It will be a condition of contract that:

The professional service provider shall achieve in the performance of the contract the Contract Skills Development Goal (CSDG) established in the CIDB Standard for Developing Skills through Infrastructure Contracts, published in Gazette Notice No. 48491 of 28 April 2023.

The Tender Financial Proposal Summary

The professional service provider's attention is brought to the training method as prescribed by the client in the tender document.

STEP ONE: Calculation of hosting a learner/candidate in months

For Professional Service Providers			
Fee Proposal	R	Divided by 1 000 000.00	A =
Min. CSDG requirement (Hours of placement required)	A =	Multiplied by 150	B =
Min. CSDG requirement (Days if placement required)	B =	Divided by 8 Hours per days	C =
Min. CSDG requirement (Months of placement required)	C =	Divided by 21,67 working days per month	D =

STEP TWO: Cost of hosting a learner / candidate using Table 3 of the skills standard in Rands

To determine the Min. CSDG cost in Rands, we will define the monthly Cost of hosting a learner / candidate using Table 3 of the skills standard as published in Gazette Notice No. 48491 of 28 April 2023.

Bidders are to utilize either Method 3 to meet the Min. CSDG:

Method 3: P1 and P2 learners, or a 240 credits qualification.

For Professional Service Providers			
Method 3: P1 and P2 learners, or a 240 credits qualification	Quarterly cost of R48 500 (this includes the learner stipend, mentorship, provision for additional cost as described in the skills standard).	Divided by 3 months	M3 = R16 167

STEP THREE: Cost of hosting a learner / candidate using Table 3 of the skills standard in Rands

Table 2: Contract Skills Development Goal					
Item	Description	Number of learners	Rate per month per learner	Total Months required	Total Cost (Min. CSDG Cost in Rands)
		L	(M3)	(D)	ITEM A: TC = L x M3 x D
tem	Method 3	1	R 16 167,00		

TABLE 6: SUMMARY OF FEE PROPOSAL FOR CIVIL ENGINEERING SERVICES

ITEM	APPLICABLE WORK STAGES		TOTAL AMOUNT (RANDS)
A.	Total Professional Fee (Excl. VAT)	Item Q from Table 3	R
B.	Total Estimated Disbursement Cost (Excl. VAT)	Item D from Table 4	R
C.	Total CIDB BUILD CSDG (Excl. VAT)	Item A:TC from Table 5	R
D.	Total Price (CE) (Sum of Items A - C)	TPCE	R

TENDERER'S NAME: _____

TENDERER'S ADDRESS: _____

PRINT FULL NAMES: _____

TENDERER'S SIGNATURE: _____

DATE: _____

(Duly authorised to sign on behalf of the tenderer)

T2.B11.4 FINANCIAL PROPOSAL FOR STRUCTURAL ENGINEER

Professional Discipline	Applicable Gazette
Professional Structural Engineer	ECSA rates as per Rates as per Gazette 44333 of 2021
Structural Engineering Services Pertaining to Building Works	
<i>NB: Expenses / disbursements as provided for in the contract are paid in addition to the total of the project cost-based tariff but in line with Government rates as published by The Department of Public Works from time to time.</i>	
Project: The refurbishment of Cape Town Community Learning Centre (CLC) in the Western Cape province	

Table 1 _ Estimated Project Value of Works for Structural Engineer

PROFESSIONAL FEE CALCULATION for Structural Engineer

ITEM	APPLICABLE WORK STAGES	%	FEE PER WORK STAGE (EXCL VAT)
A.	Stage 1 (Inception)	5%	R 25 285,94
B.	Stage 2 (Concept and Viability)	15%	R 75 857,83
C.	Stage 3 (Design Development)	30%	R 151 715,65
D.	Stage 4 (Documentation and Tender)	15%	R 75 857,83
E.	Stage 5 (Construction and Supervision)	25%	R 126 429,71
F.	Stage 6 (Close Out)	10%	R 50 571,88
G.	Total Professional Fee (Excl VAT) (Sum Items A - F)	100%	R 505 718,84
H.	Overall Discount Offered (%)		%
I.	Overall Discount Offered (Item G x Item H)		R
J.	Total Discounted Fee (Excl. VAT) (Item G – Item I)		R
K.	CIDB B.U.I.L.D Programme CSDG (1.28 CIDB BUILD Programme)		
L.	Disbursement Budget (1.27 Detailed Disbursement Proposal)		R
M.	Total Fee + Disbursements (Excl VAT) (Sum Items J – L)		R
N.	VAT (15%) applied to Item M		R
O.	Total Offer (Incl VAT) (Item M + Item N)		R

TABLE 3: DETAILED DISBURSEMENT PROPOSAL FOR STRUCTURAL ENGINEER

The Detailed Disbursement proposal include the following:

ITEM	DESCRIPTION	DISBURSEMENT COSTS (EXCL. VAT)
A.	Travelling: Mileage & Time (Table D1)	R
B.	Subsistence Allowance (Table D2)	R
C.	Accommodation (if Applicable) (Table D3)	R
D.	TOTAL ESTIMATED DISBURSEMENT COST	R

NOTE: The IDT has decided to cap discounts at 20% to manage the risk to a greater extent so that professionals appointed eliminate the risk of abandoning sites due to non-completion of services and the further risk of requesting more funds to finalise the projects. The risk associated with high discounts offered by Professional Service providers may result in poor delivery of service and non-compliance of services. **If the bidder offers a discount of more than 20%, the bidder will be disqualified.**

Table D1. Travelling: Mileage & Time (Excl. VAT)													
1.1 Vehicle Details:					1.2 Personnel Details								
Vehicle Engine Capacity:					Level 1: Senior / Director				Level 2: Junior / Technician				
Vehicle Registration and Make No:					Full Name:					Full Name:			
1.3 Company Physical Address					Surname:					Surname:			
					Professional Registration:					Professional Registration:			
					Hourly Rate:					Hourly Rate:			
Item	Trip		Purpose of Trip	Date	Mileage				Time				Total (M+T)
	From	To			Distance	Less 100km	Rate	Amount (M)	Hours	Less 2 Hrs	Rate	Amount (T)	
1													
2													
1. Travelling: Mileage & Time (Excl. VAT) - SUBTOTAL													
NOTE: Google Maps print-out of route and mileage travelled from Office to Project to be attached, Mileages without Google Maps Print-out will not be considered													

Table D2. Subsistence Allowance (Excluding VAT)

Item	Trip	Purpose of Trip	Date	Personnel	No. of Personnel	Rate (Excl. VAT)	Amount (Excl. VAT)
2. Subsistence Allowance (Excluding VAT) - SUBTOTAL							

Table D3. Accommodation (if Applicable)

Item	Trip	Purpose of Trip	Date	Personnel	No. of Nights	Rate per Night	Amount (Excl. VAT)
3. Accommodation (Excluding VAT) - SUBTOTAL							

TABLE 4: CONTRACT SKILLS DEVELOPMENT GOAL (CSDG)

The professional service provider shall determine the CSDG, in the case of professional services contracts the contract skills development goals, expressed in hours, shall be not less than the professional fees in millions of Rand multiplied by 150.

It will be a condition of contract that:

The professional service provider shall achieve in the performance of the contract the Contract Skills Development Goal (CSDG) established in the CIDB Standard for Developing Skills through Infrastructure Contracts, published in Gazette Notice No. 48491 of 28 April 2023.

The Tender Financial Proposal Summary

The professional service provider's attention is brought to the training method as prescribed by the client in the tender document.

STEP ONE: Calculation of hosting a learner/candidate in months

For Professional Service Providers			
Fee Proposal	R	Divided by 1 000 000.00	A =
Min. CSDG requirement (Hours of placement required)	A =	Multiplied by 150	B =
Min. CSDG requirement (Days if placement required)	B =	Divided by 8 Hours per days	C =
Min. CSDG requirement (Months of placement required)	C =	Divided by 21,67 working days per month	D =

STEP TWO: Cost of hosting a learner / candidate using Table 3 of the skills standard in Rands

To determine the Min. CSDG cost in Rands, we will define the monthly Cost of hosting a learner / candidate using Table 3 of the skills standard as published in Gazette Notice No. 48491 of 28 April 2023.

Bidders are to utilize either Method 3 to meet the Min. CSDG:

Method 3: P1 and P2 learners, or a 240 credits qualification.

For Professional Service Providers			
Method 3: P1 and P2 learners, or a 240 credits qualification	Quarterly cost of R48 500 (this includes the learner stipend, mentorship, provision for additional cost as described in the skills standard).	Divided by 3 months	M3 = R16 167

STEP THREE: Cost of hosting a learner / candidate using Table 3 of the skills standard in Rands

Table 2: Contract Skills Development Goal					
Item	Description	Number of learners	Rate per month per learner	Total Months required	Total Cost (Min. CSDG Cost in Rands)
		L	(M3)	(D)	ITEM A: TC = L x M3 x D
tem	Method 3	1	R 16 167,00		

TABLE 5: SUMMARY OF FEE PROPOSAL FOR STRUCTURAL ENGINEER SERVICES

ITEM	APPLICABLE WORK STAGES		TOTAL AMOUNT (RANDS)
A.	Total Professional Fee (Excl. VAT)	Item 6 from Table 2	R
B.	Total Estimated Disbursement Cost (Excl. VAT)	Item D from Table 3	R
C.	Total CIDB BUILD CSDG (Excl. VAT)	Item A:TC from Table 4	R
D.	Total Price (SE) (Sum of Items A - C)	TPSE	R

TENDERER'S NAME: _____

TENDERER'S ADDRESS: _____

PRINT FULL NAMES: _____

TENDERER'S SIGNATURE: _____

DATE: _____

(Duly authorised to sign on behalf of the tenderer)

T2.B11.5 FINANCIAL PROPOSAL FOR ELECTRICAL ENGINEER

Professional Discipline	Applicable Gazette
Professional Electrical Engineer	ECSA rates as per Rates as per Gazette 44333 of 2021
Electrical Services Pertaining to existing Building Works	
<i>NB: Expenses / disbursements as provided for in the contract are paid in addition to the total of the project cost-based tariff but in line with Government rates as published by The Department of Public Works from time to time.</i>	
Project: For The refurbishment of Cape Town Community Learning Centre (CLC) in the Western Cape province	

Table 1 _ Estimated Project Value of Works for Electrical Engineer

ESTIMATED PROJECT VALUE (Inc. VAT)	R 5 327 529.86
ESTIMATED PROJECT VALUE (Exc. VAT)	R 4 632 634.66

PROFESSIONAL FEE CALCULATION Electrical Engineer

ITEM	APPLICABLE WORK STAGES	%	FEE PER WORK STAGE (EXCL VAT)
A.	Stage 1 (Inception)	5%	R 43 434,07
B.	Stage 2 (Concept and Viability)	10%	R 86 868,15
C.	Stage 3 (Design Development)	25%	R 217 170,37
D.	Stage 4 (Documentation and Tender)	15%	R 130 302,22
E.	Stage 5 (Construction and Supervision)	35%	R 304 038,52
F.	Stage 6 (Close Out)	10%	R 86 868,15
G.	Total Professional Fee (Excl VAT) (Sum Items A - F)	100%	R 868 681,50
H.	Overall Discount Offered (%)	%	%
I.	Overall Discount Offered (Item G x Item H)		R
J.	Total Discounted Fee (Excl. VAT) (Item G – Item I)		R
K.	CIDB B.U.I.L.D Programme CSDG (1.25 CIDB BUILD Programme)		
L.	Disbursement Budget (1.24 Detailed Disbursement Proposal)		R

M.	Total Fee + Disbursements (Excl VAT) (Sum Items J -L)		R
N.	VAT (15%) applied to Item M		R
O.	Total Offer (Incl VAT) (Item M + Item N)		R

Table 2 _ Estimated Project Value of Works for Electrical Engineer

TABLE 4: DETAILED DISBURSEMENT PROPOSAL FOR ELECTRICAL ENGINEER

The Detailed Disbursement proposal include the following:

ITEM	DESCRIPTION	DISBURSEMENT COSTS (EXCL. VAT)
A.	Travelling: Mileage & Time (Table D1)	R
B.	Subsistence Allowance (Table D2)	R
C.	Accommodation (if Applicable) (Table D3)	R
D.	TOTAL ESTIMATED DISBURSEMENT COST	R

NOTE: The IDT has decided to cap discounts at 20% to manage the risk to a greater extent so that professionals appointed eliminate the risk of abandoning sites due to non-completion of services and the further risk of requesting more funds to finalise the projects. The risk associated with high discounts offered by Professional Service providers may result in poor delivery of service and non-compliance of services.

If the bidder offers a discount of more than 20%, the bidder will be disqualified.

Table D1. Travelling: Mileage & Time (Excl. VAT)													
1.1 Vehicle Details:					1.2 Personnel Details								
Vehicle Engine Capacity:					Level 1: Senior / Director				Level 2: Junior / Technician				
Vehicle Registration and Make No:					Full Name:				Full Name:				
1.3 Company Physical Address					Surname:				Surname:				
					Professional Registration:				Professional Registration:				
					Hourly Rate:				Hourly Rate:				
Item	Trip		Purpose of Trip	Date	Mileage				Time				Total (M+T)
	From	To			Distance	Less 100km	Rate	Amount (M)	Hours	Less 2 Hrs	Rate	Amount (T)	
1													
2													
1. Travelling: Mileage & Time (Excl. VAT) - SUBTOTAL													
NOTE: Google Maps print-out of route and mileage travelled from Office to Project to be attached, Mileages without Google Maps Print-out will not be considered													

Table D2. Subsistence Allowance (Excluding VAT)

Item	Trip	Purpose of Trip	Date	Personnel	No. of Personnel	Rate (Excl. VAT)	Amount (Excl. VAT)
2. Subsistence Allowance (Excluding VAT) - SUBTOTAL							

Table D3. Accommodation (if Applicable)

Item	Trip	Purpose of Trip	Date	Personnel	No. of Nights	Rate per Night	Amount (Excl. VAT)
3. Accommodation (Excluding VAT) - SUBTOTAL							

TABLE 5: CONTRACT SKILLS DEVELOPMENT GOAL (CSDG)

The professional service provider shall determine the CSDG, in the case of professional services contracts the contract skills development goals, expressed in hours, shall be not less than the professional fees in millions of Rand multiplied by 150.

It will be a condition of contract that:

The professional service provider shall achieve in the performance of the contract the Contract Skills Development Goal (CSDG) established in the CIDB Standard for Developing Skills through Infrastructure Contracts, published in Gazette Notice No. 48491 of 28 April 2023.

The Tender Financial Proposal Summary

The professional service provider's attention is brought to the training method as prescribed by the client in the tender document.

STEP ONE: Calculation of hosting a learner/candidate in months

For Professional Service Providers			
Fee Proposal	R	Divided by 1 000 000.00	A =
Min. CSDG requirement (Hours of placement required)	A =	Multiplied by 150	B =
Min. CSDG requirement (Days if placement required)	B =	Divided by 8 Hours per days	C =
Min. CSDG requirement (Months of placement required)	C =	Divided by 21,67 working days per month	D =

STEP TWO: Cost of hosting a learner / candidate using Table 3 of the skills standard in Rands

To determine the Min. CSDG cost in Rands, we will define the monthly Cost of hosting a learner / candidate using Table 3 of the skills standard as published in Gazette Notice No. 48491 of 28 April 2023.

Bidders are to utilize either Method 3 to meet the Min. CSDG:

Method 3: P1 and P2 learners, or a 240 credits qualification.

For Professional Service Providers			
Method 3: P1 and P2 learners, or a 240 credits qualification	Quarterly cost of R48 500 (this includes the learner stipend, mentorship, provision for additional cost as described in the skills standard).	Divided by 3 months	M3 = R16 167

STEP THREE: Cost of hosting a learner / candidate using Table 3 of the skills standard in Rands

Table 2: Contract Skills Development Goal					
Item	Description	Number of learners	Rate per month per learner	Total Months required	Total Cost (Min. CSDG Cost in Rands)
		L	(M3)	(D)	ITEM A: TC = L x M3 x D
tem	Method 3	1	R 16 167,00		

TABLE 6: SUMMARY OF FEE PROPOSAL FOR ELECTRICAL ENGINEER SERVICES

ITEM	APPLICABLE WORK STAGES		TOTAL AMOUNT (RANDS)
A.	Total Professional Fee (Excl. VAT)	Item O from Table 3	R
B.	Total Estimated Disbursement Cost (Excl. VAT)	Item D from Table 4	R
C.	Total CIDB BUILD CSDG (Excl. VAT)	Item A:TC from Table 5	R
D.	Total Price (EE) (Sum of Items A - C)	TPEE	R

TENDERER'S NAME: _____

TENDERER'S ADDRESS: _____

PRINT FULL NAMES: _____

TENDERER'S SIGNATURE: _____

DATE: _____

(Duly authorised to sign on behalf of the tenderer)

T2.B11.6 FINANCIAL PROPOSAL FOR MECHANICAL ENGINEER

Professional Discipline	Applicable Gazette
Professional Mechanical Engineer	ECSA rates as per Rates as per Gazette 44333 of 2021
Mechanical Engineer Services Pertaining to existing Building Works	
<i>NB: Expenses / disbursements as provided for in the contract are paid in addition to the total of the project cost-based tariff but in line with Government rates as published by The Department of Public Works from time to time.</i>	
Project: The refurbishment of Cape Town Community Learning Centre (CLC) in the Western Cape province	

Table 1 _ Estimated Project Value of New Works for

ESTIMATED PROJECT VALUE (Inc. VAT)	R 6 620 411,37
ESTIMATED PROJECT VALUE (Exc. VAT)	R 5 756 879,45

PROFESSIONAL FEE CALCULATION of New Works for Mechanical Engineer

ITEM	APPLICABLE WORK STAGES	%	FEE PER WORK STAGE (EXCL VAT)
A.	Stage 1 (Inception)	5%	R 24 820,81
B.	Stage 2 (Concept and Viability)	10%	R 49 641,62
C.	Stage 3 (Design Development)	25%	R 124 104,05
D.	Stage 4 (Documentation and Tender)	15%	R 74 462,43
E.	Stage 5 (Construction and Supervision)	35%	R 173 745,67
F.	Stage 6 (Close Out)	10%	R 49 641,62
G.	Total Professional Fee (Excl VAT) (Sum Items A - F)	100%	R 496 416,21
H.	Overall Discount Offered (%)	%	%
I.	Overall Discount Offered (Item G x Item H)		R
J.	Total Discounted Fee (Excl. VAT) (Item G – Item I)		R
K.	CIDB B.U.I.L.D Programme CSDG (1.25 CIDB BUILD Programme)		R
L.	Disbursement Budget (1.24 Detailed Disbursement Proposal)		R
M.	Total Fee + Disbursements (Excl VAT) (Sum Items J - L)		R

N.	VAT (15%) applied to Item M		R
O.	Total Offer (Incl VAT) (Item M + Item N)		R

Note: The below factors as applicable by the Gazette for Alterations and Additions have been factored into the professional fee cost as broken down in the Fee Proposal above:

- Factor for Alteration (Clause 4.2.1 Table 2A of the Gazette) to be + 25 %.

TABLE 4: DETAILED DISBURSEMENT PROPOSAL FOR MECHANICAL ENGINEER

The Detailed Disbursement proposal include the following:

ITEM	DESCRIPTION	DISBURSEMENT COSTS (EXCL. VAT)
A.	Travelling: Mileage & Time (Table D1)	R
B.	Subsistence Allowance (Table D2)	R
C.	Accommodation (if Applicable) (Table D3)	R
D.	TOTAL ESTIMATED DISBURSEMENT COST	R

NOTE: The IDT has decided to cap discounts at 20% to manage the risk to a greater extent so that professionals appointed eliminate the risk of abandoning sites due to non-completion of services and the further risk of requesting more funds to finalise the projects. The risk associated with high discounts offered by Professional Service providers may result in poor delivery of service and non-compliance of services.

If the bidder offers a discount of more than 20%, the bidder will be disqualified.

USER CLIENT

EMPLOYER

Table D1. Travelling: Mileage & Time (Excl. VAT)													
1.1 Vehicle Details:					1.2 Personnel Details								
Vehicle Engine Capacity:					Level 1: Senior / Director				Level 2: Junior / Technician				
Vehicle Registration and Make No:					Full Name:				Full Name:				
1.3 Company Physical Address					Surname:				Surname:				
					Professional Registration:				Professional Registration:				
					Hourly Rate:				Hourly Rate:				
Item	Trip		Purpose of Trip	Date	Mileage				Time				Total (M+T)
	From	To			Distance	Less 100km	Rate	Amount (M)	Hours	Less 2 Hrs	Rate	Amount (T)	
1													
2													
1. Travelling: Mileage & Time (Excl. VAT) - SUBTOTAL													

NOTE: Google Maps print-out of route and mileage travelled from Office to Project to be attached, Mileages without Google Maps Print-out will not be considered

Table D2. Subsistence Allowance (Excluding VAT)

Item	Trip	Purpose of Trip	Date	Personnel	No. of Personnel	Rate (Excl. VAT)	Amount (Excl. VAT)
2. Subsistence Allowance (Excluding VAT) - SUBTOTAL							

Table D3. Accommodation (if Applicable)

Item	Trip	Purpose of Trip	Date	Personnel	No. of Nights	Rate per Night	Amount (Excl. VAT)
3. Accommodation (Excluding VAT) - SUBTOTAL							

TABLE 5: CONTRACT SKILLS DEVELOPMENT GOAL (CSDG)

The professional service provider shall determine the CSDG, in the case of professional services contracts the contract skills development goals, expressed in hours, shall be not less than the professional fees in millions of Rand multiplied by 150.

It will be a condition of contract that:

The professional service provider shall achieve in the performance of the contract the Contract Skills Development Goal (CSDG) established in the CIDB Standard for Developing Skills through Infrastructure Contracts, published in Gazette Notice No. 48491 of 28 April 2023.

The Tender Financial Proposal Summary

The professional service provider's attention is brought to the training method as prescribed by the client in the tender document.

STEP ONE: Calculation of hosting a learner/candidate in months

For Professional Service Providers			
Fee Proposal	R	Divided by 1 000 000.00	A =
Min. CSDG requirement (Hours of placement required)	A =	Multiplied by 150	B =
Min. CSDG requirement (Days if placement required)	B =	Divided by 8 Hours per days	C =
Min. CSDG requirement (Months of placement required)	C =	Divided by 21,67 working days per month	D =

STEP TWO: Cost of hosting a learner / candidate using Table 3 of the skills standard in Rands

To determine the Min. CSDG cost in Rands, we will define the monthly Cost of hosting a learner / candidate using Table 3 of the skills standard as published in Gazette Notice No. 48491 of 28 April 2023.

Bidders are to utilize either Method 3 to meet the Min. CSDG:

Method 3: P1 and P2 learners, or a 240 credits qualification.

For Professional Service Providers			
Method 3: P1 and P2 learners, or a 240 credits qualification	Quarterly cost of R48 500 (this includes the learner stipend, mentorship, provision for additional cost as described in the skills standard).	Divided by 3 months	M3 = R16 167

STEP THREE: Cost of hosting a learner / candidate using Table 3 of the skills standard in Rands

Table 2: Contract Skills Development Goal					
Item	Description	Number of learners	Rate per month per learner	Total Months required	Total Cost (Min. CSDG Cost in Rands)
		L	(M3)	(D)	ITEM A: TC = L x M3 x D
tem	Method 3	1	R 16 167,00		

TABLE 6: SUMMARY OF FEE PROPOSAL FOR MECHANICAL ENGINEER SERVICES

ITEM	APPLICABLE WORK STAGES		TOTAL AMOUNT (RANDS)
A.	Total Professional Fee (Excl. VAT)	Item O from Table 3	R
B.	Total Estimated Disbursement Cost (Excl. VAT)	Item D from Table 4	R
C.	Total CIDB BUILD CSDG (Excl. VAT)	Item A:TC from Table 5	R
D.	Total Price (ME) (Sum of Items A - C)	TPME	R

TENDERER'S NAME: _____

TENDERER'S ADDRESS: _____

PRINT FULL NAMES: _____

TENDERER'S SIGNATURE: _____

DATE: _____

(Duly authorised to sign on behalf of the tenderer)

T2.B11.7 FINANCIAL PROPOSAL FOR HEALTH AND SAFETY CONSULTANT

Professional Discipline	Applicable Gazette
Health and Safety Consultant	Gazette No. 42697, Board Notice 167 of 2019
Health and Safety Consultant Services Pertaining to existing Building Works	
<i>NB: Expenses / disbursements as provided for in the contract are paid in addition to the total of the project cost-based tariff but in line with Government rates as published by The Department of Public Works from time to time.</i>	
Project: The refurbishment of Cape Town Community Learning Centre (CLC) in the Western Cape province	

Table 1 _ Estimated Project Value of Works for Health and Safety Consultant

ESTIMATED PROJECT VALUE (Inc. VAT)	R 89 806 932.00
ESTIMATED PROJECT VALUE (Exc. VAT)	R 78 092 984.30

PROFESSIONAL FEE CALCULATION of Works for Health and Safety Consultant:

ITEM	APPLICABLE WORK STAGES	%	FEE PER WORK STAGE (EXCL VAT)
A.	Stage 1 (Inception)	5%	R 130 271,87
B.	Stage 2 (Concept and Viability)	15%	R 390 815,61
C.	Stage 3 (Design Development)	15%	R 390 815,61
D.	Stage 4 (Documentation and Tender)	15%	R 390 815,61
E.	Stage 5 (Construction and Supervision)	35%	R 911 903,09
F.	Stage 6 (Close Out)	15%	R 390 815,61
G.	Total Professional Fee (Excl VAT) (Sum Items A - F)	100%	R 2 605 437,40
H.	Overall Discount Offered (%)	%	%
I.	Overall Discount Offered (Item G x Item H)		R
J.	Total Discounted Fee (Excl. VAT) (Item G – Item I)		R
K.	CIDB B.U.I.L.D Programme CSDG (1.28 CIDB BUILD Programme)		R
L.	Disbursement Budget (1.27 Detailed Disbursement Proposal)		R
M.	Total Fee + Disbursements (Excl VAT) (Sum Items J - L)		R

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N.	VAT (15%) applied to Item M		R
O.	Total Offer (Incl VAT) (Item M + Item N)		R

TABLE 3: DETAILED DISBURSEMENT PROPOSAL FOR HEALTH AND SAFETY CONSULTANT

The Detailed Disbursement proposal include the following:

ITEM	DESCRIPTION	DISBURSEMENT COSTS (EXCL. VAT)
E.	Travelling: Mileage & Time (Table D1)	R
F.	Subsistence Allowance (Table D2)	R
G.	Accommodation (if Applicable) (Table D3)	R
H.	TOTAL ESTIMATED DISBURSEMENT COST	R

NOTE: The IDT has decided to cap discounts at 20% to manage the risk to a greater extent so that professionals appointed eliminate the risk of abandoning sites due to non-completion of services and the further risk of requesting more funds to finalise the projects. The risk associated with high discounts offered by Professional Service providers may result in poor delivery of service and non-compliance of services.

If the bidder offers a discount of more than 20%, the bidder will be disqualified.

USER CLIENT

EMPLOYER

Table D1. Travelling: Mileage & Time (Excl. VAT)													
1.1 Vehicle Details:					1.2 Personnel Details								
Vehicle Engine Capacity:					Level 1: Senior / Director				Level 2: Junior / Technician				
Vehicle Registration and Make No:					Full Name:				Full Name:				
1.3 Company Physical Address					Surname:				Surname:				
					Professional Registration:				Professional Registration:				
					Hourly Rate:				Hourly Rate:				
Item	Trip		Purpose of Trip	Date	Mileage				Time				Total (M+T)
	From	To			Distance	Less 100km	Rate	Amount (M)	Hours	Less 2 Hrs	Rate	Amount (T)	
1													
2													
1. Travelling: Mileage & Time (Excl. VAT) - SUBTOTAL													
NOTE: Google Maps print-out of route and mileage travelled from Office to Project to be attached, Mileages without Google Maps Print-out will not be considered													

Table D2. Subsistence Allowance (Excluding VAT)

Item	Trip	Purpose of Trip	Date	Personnel	No. of Personnel	Rate (Excl. VAT)	Amount (Excl. VAT)
2. Subsistence Allowance (Excluding VAT) - SUBTOTAL							

Table D3. Accommodation (if Applicable)

Item	Trip	Purpose of Trip	Date	Personnel	No. of Nights	Rate per Night	Amount (Excl. VAT)
3. Accommodation (Excluding VAT) - SUBTOTAL							

TABLE 4: CONTRACT SKILLS DEVELOPMENT GOAL (CSDG)

The professional service provider shall determine the CSDG, in the case of professional services contracts the contract skills development goals, expressed in hours, shall be not less than the professional fees in millions of Rand multiplied by 150.

It will be a condition of contract that:

The professional service provider shall achieve in the performance of the contract the Contract Skills Development Goal (CSDG) established in the CIDB Standard for Developing Skills through Infrastructure Contracts, published in Gazette Notice No. 48491 of 28 April 2023.

The Tender Financial Proposal Summary

The professional service provider's attention is brought to the training method as prescribed by the client in the tender document.

STEP ONE: Calculation of hosting a learner/candidate in months

For Professional Service Providers			
Fee Proposal	R	Divided by 1 000 000.00	A =
Min. CSDG requirement (Hours of placement required)	A =	Multiplied by 150	B =
Min. CSDG requirement (Days if placement required)	B =	Divided by 8 Hours per days	C =
Min. CSDG requirement (Months of placement required)	C =	Divided by 21,67 working days per month	D =

STEP TWO: Cost of hosting a learner / candidate using Table 3 of the skills standard in Rands

To determine the Min. CSDG cost in Rands, we will define the monthly Cost of hosting a learner / candidate using Table 3 of the skills standard as published in Gazette Notice No. 48491 of 28 April 2023.

Bidders are to utilize either Method 3 to meet the Min. CSDG:

Method 3: P1 and P2 learners, or a 240 credits qualification.

For Professional Service Providers			
Method 3: P1 and P2 learners, or a 240 credits qualification	Quarterly cost of R48 500 (this includes the learner stipend, mentorship, provision for additional cost as described in the skills standard).	Divided by 3 months	M3 = R16 167

STEP THREE: Cost of hosting a learner / candidate using Table 3 of the skills standard in Rands

Table 2: Contract Skills Development Goal					
Item	Description	Number of learners	Rate per month per learner	Total Months required	Total Cost (Min. CSDG Cost in Rands)
		L	(M3)	(D)	ITEM A: TC = L x M3 x D
tem	Method 3	1	R 16 167,00		

TABLE 5: SUMMARY OF FEE PROPOSAL FOR HEALTH AND SAFETY CONSULTANT SERVICES

ITEM	APPLICABLE WORK STAGES		TOTAL AMOUNT (RANDS)
A.	Total Professional Fee (Excl. VAT)	Item G from Table 2	R
B.	Total Estimated Disbursement Cost (Excl. VAT)	Item D from Table 3	R
C.	Total CIDB BUILD CSDG (Excl. VAT)	Item A:TC from Table 4	R
D.	Total Price (OHS) (Sum of Items A - C)	TPOHS	R

TENDERER'S NAME:

TENDERER'S ADDRESS:

PRINT FULL NAMES: _____

TENDERER'S

SIGNATURE:

DATE: _____

(Duly authorised to sign on behalf of the tenderer)

T2. B11.8 FINANCIAL PROPOSAL FOR PROJECT MANAGER

Professional Discipline	Applicable Gazette
Project Manager	Gazette No. 42697, Board Notice 167 of 2019
Project Management Services Pertaining to existing Building Works	
<i>NB: Expenses / disbursements as provided for in the contract are paid in addition to the total of the project cost-based tariff but in line with Government rates as published by The Department of Public Works from time to time.</i>	
Project: The refurbishment of Cape Town Community Learning Centre (CLC) in the Western Cape province	

Table 1 _ Estimated Project Value of Works for Project Management

ESTIMATED PROJECT VALUE (Inc. VAT)	R 89 806 932.00
ESTIMATED PROJECT VALUE (Exc. VAT)	R 78 092 984.30

PROFESSIONAL FEE CALCULATION of Works for Project Management:

ITEM	APPLICABLE WORK STAGES	%	FEE PER WORK STAGE (EXCL VAT)
P.	Stage 1 (Inception)	5%	R 130 271,87
Q.	Stage 2 (Concept and Viability)	15%	R 390 815,61
R.	Stage 3 (Design Development)	15%	R 390 815,61
S.	Stage 4 (Documentation and Tender)	15%	R 390 815,61
T.	Stage 5 (Construction and Supervision)	35%	R 911 903,09
U.	Stage 6 (Close Out)	15%	R 390 815,61
V.	Total Professional Fee (Excl. VAT) (Sum Items A - F)	100%	R 2 605 437,40
W.	Overall Discount Offered (%)	%	%
X.	Overall Discount Offered (Item G x Item H)		R
Y.	Total Discounted Fee (Excl. VAT) (Item V – Item X)		R
Z.	CIDB B.U.I.L.D Programme CSDG (1.28 CIDB BUILD Programme)		R
AA.	Disbursement Budget (1.27 Detailed Disbursement Proposal)		R
BB.	Total Fee + Disbursements (Excl. VAT) (Sum Items Y - AA)		R

CC.	VAT (15%) applied to Item M		R
DD.	Total Offer (Incl. VAT) (Item BB + Item CC)		R

TABLE 3: DETAILED DISBURSEMENT PROPOSAL FOR PROJECT MANAGEMENT

The Detailed Disbursement proposal include the following:

ITEM	DESCRIPTION	DISBURSEMENT COSTS (EXCL. VAT)
I.	Travelling: Mileage & Time (Table D1)	R
J.	Subsistence Allowance (Table D2)	R
K.	Accommodation (if Applicable) (Table D3)	R
L.	TOTAL ESTIMATED DISBURSEMENT COST	R

NOTE: The IDT has decided to cap discounts at 20% to manage the risk to a greater extent so that professionals appointed eliminate the risk of abandoning sites due to non-completion of services and the further risk of requesting more funds to finalise the projects. The risk associated with high discounts offered by Professional Service providers may result in poor delivery of service and non-compliance of services.

If the bidder offers a discount of more than 20%, the bidder will be disqualified.

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Table D1. Travelling: Mileage & Time (Excl. VAT)													
1.1 Vehicle Details:					1.2 Personnel Details								
Vehicle Engine Capacity:					Level 1: Senior / Director				Level 2: Junior / Technician				
Vehicle Registration and Make No:					Full Name:				Full Name:				
1.3 Company Physical Address					Surname:				Surname:				
					Professional Registration:				Professional Registration:				
					Hourly Rate:				Hourly Rate:				
Item	Trip		Purpose of Trip	Date	Mileage				Time				Total (M+T)
	From	To			Distance	Less 100km	Rate	Amount (M)	Hours	Less 2 Hrs	Rate	Amount (T)	
1													
2													
1. Travelling: Mileage & Time (Excl. VAT) - SUBTOTAL													
NOTE: Google Maps print-out of route and mileage travelled from Office to Project to be attached, Mileages without Google Maps Print-out will not be considered													

Table D2. Subsistence Allowance (Excluding VAT)

Item	Trip	Purpose of Trip	Date	Personnel	No. of Personnel	Rate (Excl. VAT)	Amount (Excl. VAT)
2. Subsistence Allowance (Excluding VAT) - SUBTOTAL							

Table D3. Accommodation (if Applicable)

Item	Trip	Purpose of Trip	Date	Personnel	No. of Nights	Rate per Night	Amount (Excl. VAT)
3. Accommodation (Excluding VAT) - SUBTOTAL							

TABLE 4: CONTRACT SKILLS DEVELOPMENT GOAL (CSDG)

The professional service provider shall determine the CSDG, in the case of professional services contracts the contract skills development goals, expressed in hours, shall be not less than the professional fees in millions of Rand multiplied by 150.

It will be a condition of contract that:

The professional service provider shall achieve in the performance of the contract the Contract Skills Development Goal (CSDG) established in the CIDB Standard for Developing Skills through Infrastructure Contracts, published in Gazette Notice No. 48491 of 28 April 2023.

The Tender Financial Proposal Summary

The professional service provider's attention is brought to the training method as prescribed by the client in the tender document.

STEP ONE: Calculation of hosting a learner/candidate in months

For Professional Service Providers			
Fee Proposal	R	Divided by 1 000 000.00	A =
Min. CSDG requirement (Hours of placement required)	A =	Multiplied by 150	B =
Min. CSDG requirement (Days if placement required)	B =	Divided by 8 Hours per days	C =
Min. CSDG requirement (Months of placement required)	C =	Divided by 21,67 working days per month	D =

STEP TWO: Cost of hosting a learner / candidate using Table 3 of the skills standard in Rands

To determine the Min. CSDG cost in Rands, we will define the monthly Cost of hosting a learner / candidate using Table 3 of the skills standard as published in Gazette Notice No. 48491 of 28 April 2023.

Bidders are to utilize either Method 3 to meet the Min. CSDG:

Method 3: P1 and P2 learners, or a 240 credits qualification.

For Professional Service Providers			
Method 3: P1 and P2 learners, or a 240 credits qualification	Quarterly cost of R48 500 (this includes the learner stipend, mentorship, provision for additional cost as described in the skills standard).	Divided by 3 months	M3 = R16 167

STEP THREE: Cost of hosting a learner / candidate using Table 3 of the skills standard in Rands

Table 2: Contract Skills Development Goal					
Item	Description	Number of learners	Rate per month per learner	Total Months required	Total Cost (Min. CSDG Cost in Rands)
		L	(M3)	(D)	ITEM A: TC = L x M3 x D
tem	Method 3	1	R 16 167,00		

TABLE 5: SUMMARY OF FEE PROPOSAL FOR PROJECT MANAGEMENT SERVICES

ITEM	APPLICABLE WORK STAGES		TOTAL AMOUNT (RANDS)
A.	Total Professional Fee (Excl. VAT)	Item G from Table 2	R
B.	Total Estimated Disbursement Cost (Excl. VAT)	Item D from Table 3	R
C.	Total CIDB BUILD CSDG (Excl. VAT)	Item A:TC from Table 4	R
D.	Total Price (PM) (Sum of Items A - C)	TPPM	R

TENDERER'S NAME: _____

TENDERER'S ADDRESS: _____

PRINT FULL NAMES: _____

TENDERER'S SIGNATURE: _____

DATE: _____

(Duly authorised to sign on behalf of the tenderer)

T2.B11.9 SUMMARY OF FINANCIAL PROPOSAL FOR ALL PROFESSIONAL SERVICES

ITEM	APPLICABLE WORK STAGES		TOTAL AMOUNT (RANDS)
A.	Total Professional Fee for Architectural Services	Item D from Table 6 T2.B12.1	R
B.	Total Professional Fee for Quantity Surveying Services	Item D from Table 6 T2.B12.2	R
C.	Total Professional Fee for Civil Engineering Services	Item D from Table 6 T2.B12.3	R
D.	Total Professional Fee for Structural Engineering Services	Item D from Table 5 T2.B12.4	R
E.	Total Professional Fee for Electrical Engineering Services	Item D from Table 6 T2.B12.5	R
F.	Total Professional Fee for Mechanical Engineering Services	Item D from Table 6 T2.B12.6	R
G.	Total Professional Fee for Health and Safety Services	Item D from Table 5 T2.B12.7	R
H.	Total Professional Fee for Project Management Services	Item D from Table 5 T2.B12.8	R
I.	Total Professional Fee Cost (Exc. VAT) A+B+C+D+E+F+G+H	TPFC	R
J.	Percentage Discount offered	%	%
K.	Discounted Professional Fee Cost (Exc. VAT) I x J		R
L.	Total Discounted Professional Fee (Exc. VAT) I - K	TDPF	R
M.	VAT (15 %) L x M	VAT	R
N.	Total Contract Price L+M <i>Total Contract Price to be carried to Form of Offer C1.1</i>	TPC	R

TENDERER'S NAME: _____

TENDERER'S ADDRESS: _____

PRINT FULL NAMES: _____

TENDERER'S SIGNATURE: _____

DATE: _____
(Duly authorised to sign on behalf of the tenderer)

T2.C12: FIRM'S EXPERIENCE ON SIMILAR PROJECTS

Points are allocated for relevant experience relating to built environment professional services on the refurbishment / renovations / upgrade and new construction on brown field projects sites to the value threshold equal or above R10 000 000.00 per projects completed in the past 10 years. *(Bidder to make copies for each company)*

PROJECT NAME	BRIEF PROJECT DESCRIPTION	PROJECT VALUE (Including VAT)	START DATE	COMPLETION DATE
A				
B				
C				
D				
E				

*** Bidders are requested to list the five projects they wish to be considered for evaluation in the table above.**

T2.C12.1 EVALUATION SCHEDULE: EXPERIENCE ON SIMILAR PROJECTS REFERENCES

The Bidder shall provide details of his performance on each of the previous projects listed in the “Relevant Experience” returnable schedule. “Employer Reference Scorecards” will be completed by each of the respective Employers for the projects listed in the “Relevant Experience” returnable schedule. *(Bidder to make copies for each discipline)*

REPORT ON BIDDER’S COMPETENCE & PERFORMANCE ON A SIMILAR PROJECT FOR BID RECOMMENDATION PURPOSES

The following are to be completed by the Employer and is to be supported in each case accompanied by Signed Appointment Letter; (ii) Signed and Stamped Reference (in the form issued to the bidder)

PROJECT A:

Type of Project, e.g. (new facility, renovation project, refurbishment project):

.....

Employer:

Contract Amount:

Contract Duration:

Actual Contract Duration:.....

RATE SERVICE PROVIDER ON THEIR OVERALL PERFORMANCE

DESCRIPTION	SCORE	TICK APPROPRIATE SCORING
Excellent	3	
Good	2	
Average	1	
Poor	0	

Any other remarks considered necessary to assist in evaluation of the Service Provider?

.....

.....

Employer’s contact person:

Telephone:.....

I hereby declare that to the best of my knowledge, information completed above is true and correct and I understand that I will be held responsible for any misrepresentation.

Employer Signature:.....

Date:.....



T2.C12.2 EVALUATION SCHEDULE: EXPERIENCE ON SIMILAR PROJECTS REFERENCES

The Bidder shall provide details of his performance on each of the previous projects listed in the “Relevant Experience” returnable schedule. “Employer Reference Scorecards” will be completed by each of the respective Employers for the projects listed in the “Relevant Experience” returnable schedule. *(Bidder to make copies for each disciplines)*

REPORT ON BIDDER’S COMPETENCE & PERFORMANCE ON A SIMILAR PROJECT FOR BID RECOMMENDATION PURPOSES

The following are to be completed by the Employer and is to be supported in each case accompanied by Signed Appointment Letter; (ii) Signed and Stamped Reference (in the form issued to the bidder)

PROJECT B:

Type of Project, e.g. (new facility, renovation project, refurbishment project):

.....

Employer:

Contract Amount:

Contract Duration:

Actual Contract Duration:.....

RATE SERVICE PROVIDER ON THEIR OVERALL PERFORMANCE

DESCRIPTION	SCORE	TICK APPROPRIATE SCORING
Very Good	5	
Good	4	
Satisfactory	3	
Poor	2	
Not Acceptable	1	

Any other remarks considered necessary to assist in evaluation of the Service Provider?

.....
.....

Employer’s contact person:

Telephone:.....

I hereby declare that to the best of my knowledge, information completed above is true and correct and I understand that I will be held responsible for any misrepresentation.

Employer Signature:.....

Date:.....



T2.C12.3 EVALUATION SCHEDULE: EXPERIENCE ON SIMILAR PROJECTS REFERENCES

The Bidder shall provide details of his performance on each of the previous projects listed in the "Relevant Experience" returnable schedule. "Employer Reference Scorecards" will be completed by each of the respective Employers for the projects listed in the "Relevant Experience" returnable schedule. *(Bidder to make copies for each disciplines)*

REPORT ON BIDDER'S COMPETENCE & PERFORMANCE ON A SIMILAR PROJECT FOR BID RECOMMENDATION PURPOSES

The following are to be completed by the Employer and is to be supported in each case accompanied by Signed Appointment Letter; (ii) Signed and Stamped Reference (in the form issued to the bidder)

PROJECT C:

Type of Project, e.g. (new facility, renovation project, refurbishment project):

.....

Employer:

Contract Amount:

Contract Duration:

Actual Contract Duration:.....

RATE SERVICE PROVIDER ON THEIR OVERALL PERFORMANCE

DESCRIPTION	SCORE	TICK APPROPRIATE SCORING
Very Good	5	
Good	4	
Satisfactory	3	
Poor	2	
Not Acceptable	1	

Any other remarks considered necessary to assist in evaluation of the Service Provider?

.....

.....

Employer's contact person:

Telephone:.....

I hereby declare that to the best of my knowledge, information completed above is true and correct and I understand that I will be held responsible for any misrepresentation.

Employer Signature:.....

Date:.....



T2.C12.4 EVALUATION SCHEDULE: EXPERIENCE ON SIMILAR PROJECTS REFERENCES

The Bidder shall provide details of his performance on each of the previous projects listed in the “Relevant Experience” returnable schedule. “Employer Reference Scorecards” will be completed by each of the respective Employers for the projects listed in the “Relevant Experience” returnable schedule. *(Bidder to make copies for each disciplines)*

REPORT ON BIDDER’S COMPETENCE & PERFORMANCE ON A SIMILAR PROJECT FOR BID RECOMMENDATION PURPOSES

The following are to be completed by the Employer and is to be supported in each case accompanied by Signed Appointment Letter; (ii) Signed and Stamped Reference (in the form issued to the bidder)

PROJECT D:

Type of Project, e.g. (new facility, renovation project, refurbishment project):

.....

Employer:

Contract Amount:

Contract Duration:

Actual Contract Duration:.....

RATE SERVICE PROVIDER ON THEIR OVERALL PERFORMANCE

DESCRIPTION	SCORE	TICK APPROPRIATE SCORING
Very Good	5	
Good	4	
Satisfactory	3	
Poor	2	
Not Acceptable	1	

Any other remarks considered necessary to assist in evaluation of the Service Provider?

.....

.....

Employer’s contact person:

Telephone:.....

I hereby declare that to the best of my knowledge, information completed above is true and correct and I understand that I will be held responsible for any misrepresentation.

Employer Signature:.....

Date:.....



T2.C12.5 EVALUATION SCHEDULE: EXPERIENCE ON SIMILAR PROJECTS REFERENCES

The Bidder shall provide details of his performance on each of the previous projects listed in the “Relevant Experience” returnable schedule. “Employer Reference Scorecards” will be completed by each of the respective Employers for the projects listed in the “Relevant Experience” returnable schedule. *(Bidder to make copies for each disciplines)*

REPORT ON BIDDER’S COMPETENCE & PERFORMANCE ON A SIMILAR PROJECT FOR BID RECOMMENDATION PURPOSES

The following are to be completed by the Employer and is to be supported in each case accompanied by Signed Appointment Letter; (ii) Signed and Stamped Reference (in the form issued to the bidder)

PROJECT E:

Type of Project, e.g. (new facility, renovation project, refurbishment project):

.....

Employer:

Contract Amount:

Contract Duration:

Actual Contract Duration:.....

RATE SERVICE PROVIDER ON THEIR OVERALL PERFORMANCE

DESCRIPTION	SCORE	TICK APPROPRIATE SCORING
Very Good	5	
Good	4	
Satisfactory	3	
Poor	2	
Not Acceptable	1	

Any other remarks considered necessary to assist in evaluation of the Service Provider?

.....

.....

Employer’s contact person:

Telephone:.....

I hereby declare that to the best of my knowledge, information completed above is true and correct and I understand that I will be held responsible for any misrepresentation.

Employer Signature:.....

Date:.....



T2.C13 KEY PERSONNEL ASSIGNED TO THE WORK

The Bidder shall insert in the spaces provided on the following pages details of the key personnel required to be in the employment of the bidder or other organization, in order for the bidder to be eligible to submit a bid for this project. Certified proof of qualifications and professional registration must be appended to these schedules, together with the Curriculum Vitae of each individual. Failure to attach them will result in a zero score.

The Bidder shall list below the personnel that s/he intends to utilize on the Works, including key personnel that may have to be brought in from outside if not available locally. The proposed personnel cannot be replaced without an approval of the employer.

No.	CATEGORY OF EMPLOYEE	NUMBER OF PERSONS	
		KEY PERSONNEL, PART OF THE FIRM'S ORGANISATION	
		HDI	NON-HDI
1.			
2.			
3.			
4.			
5.			
6.			
7.			
8.			

Insert in the table below the key personnel and their proposed function

KEY PERSONNEL SCHEDULE

No.	Company Name	Key Personnel Name	Discipline	Professional Registration	Years of Experience
1.			Project Manager		
2.			Quantity Surveyor		
3.			Architect		
4.			Civil Engineer		
5.			Structural Engineer		
6.			Electrical Engineer		
7.			Mechanical Engineer		
8.			Health & Safety		







T2.C13.8 Key Personnel 8: CURRICULUM VITAE OF KEY PERSONNEL

(Comprehensive CVs, certified copies of qualifications and registration certificates for key personnel are required and must be attached)

Name:		Date of birth:
Profession:		Nationality:
Qualifications:		
Professional Body:	Category of Registration:	Registration Number:
Professional Body:	Category of Registration:	Registration Number: —
Professional Body:	Category of Registration:	Registration Number:
Name of Employer (firm):		
Current position:		Years with firm:
<u>Employment Record:</u>		
<u>Experience Record Pertinent to Required Service:</u>		

Certification:

I, the undersigned, certify that, to the best of my knowledge and belief, this data correctly describes me, my qualifications and my experience.

.....
SIGNATURE OF THE INCUMBANT IN THE SCHEDULE

.....
DATE

.....
INCUMBANT'S IDENTITY NUMBER

T2.C13.9: EXPERIENCE OF PROJECT TEAM AND DELIVERABLES

PROJECT TEAM CVs

The experience of each key person, relevant to the scope of work, will be evaluated from three different points of view:

- 1) General experience (total duration of professional activity), in the specific sector, field, subject, etc. which is directly linked to the scope of work;
- 2) Qualifications in the relevant field or sector (eg. Architecture); and
- 3) Professional registration with SACPCMP, SACAP, ECSA, SACQSP as Professional and/or Senior Technologist with the professional body in the specific sector, field, subject, etc., which is directly linked to the scope of work.

A CV of each key person of **not more than three (3) pages** should be attached to this schedule.

Each CV should be structured under the following headings:

- 1 Personal particulars
 - name
 - date and place of birth
 - place (s) of tertiary education and dates associated therewith
 - professional awards
- 2 Qualifications (degrees, diplomas, certificates, grades of membership of professional societies and professional registrations)
- 3 Name of current employer and position in enterprise
- 4 Overview of post graduate / diploma experience (year, organization and position)
- 5 Outline of recent assignments / experience that has a bearing on the scope of work

The scoring of the experience of key staff will be as follows as detailed in Table 1 to 3 above.

The undersigned, who warrants that he / she is duly authorized to do so on behalf of the enterprise, confirms that the contents of this schedule are within my personal knowledge and are to the best of my belief both true and correct.

Signed Date

Name Position

Bidder

T2.C14 METHODOLOGY AND TECHNICAL PROPOSAL

(The Bidder shall attach the Technical Proposal together with a programme schedule (using a computer programme) reflecting the proposed sequence and tempo of execution of the various activities comprising the work for this Contract.

The Technical proposal should address the project specifics considering:

1. Heritage Building
2. Project Scope
3. Quality
4. Schedule and Cost
5. Communication, Stakeholders and Risk Management
6. Project Programme specific to the heritage processes / proposal / approval.

SIGNATURE: IDENTITY NUMBER:

(of person authorised to sign on behalf of the Bidder)

DATE:.....

T2.C15 COMPANY LOCALLY BASED

The Bidder shall attach the municipal account or lease agreement on the company name.

(Submission of the municipal account or lease agreement on the company name be attached here).

T2.D1 CENTRAL SUPPLIER DATABASE

(Attached hereto is my / our Full Central Supplier Database (CSD) report.)

IMPORTANT NOTES:

A **full report of the CSD report** is required showing all the company details such as, address, Tax Compliance, banking details etc.

T2.D2 TAX COMPLIANCE LETTER WITH A UNIQUE PIN

(Attached hereto is my / our Tax compliance letter with a unique pin.)

IMPORTANT NOTES:

A full report of the Tax Compliance Certificate showing all the company details such as, address, Tax Compliance, banking details etc.

Part C1: CONTRACT

- C1.1 Form of offer
- C1.2 Contract data
- C1.3 Special Conditions of Contract

C1.1 FORM OF OFFER

BID No: DHET01WCAN002-PSP-CONSORTIUM

A CALL FOR A CONSORTIUM CONSISTING OF PROFESSIONAL SERVICES IN PROJECT MANAGEMENT, QUANTITY SURVEYING, ARCHITECTURAL, CIVIL ENGINEERING, STRUCTURAL ENGINEERING, ELECTRICAL ENGINEERING AND MECHANICAL ENGINEERING AND HEALTH AND SAFETY SERVICES FOR THE REFURBISHMENT OF CAPE TOWN COMMUNITY LEARNING CENTRE (CLC) IN THE WESTERN CAPE PROVINCE.

C1.1 Form of Offer and Acceptance

The Employer, identified in the Acceptance signature block, has solicited offers to enter into a contract for the procurement of a professional service provider to carry out; -

APPOINTMENT OF A CONSORTIUM OF PROFESSIONAL SERVICES CONSISTING OF PROJECT MANAGEMENT, QUANTITY SURVEYING, ARCHITECTURAL, CIVIL, STRUCTURAL, ELECTRICAL AND MECHANICAL ENGINEERING, AND HEALTH AND SAFETY SERVICES FOR THE REFURBISHMENT OF CAPE TOWN COMMUNITY LEARNING CENTRE (CLC) IN THE WESTERN CAPE PROVINCE.

The bidder, identified in the Offer signature block, has examined the documents listed in the Bid Data and addenda thereto as listed in the Returnable Schedules, and by submitting this Offer has accepted the Conditions of Bid.

By the representative of the bidder, deemed to be duly authorised, signing this part of this Form of Offer the bidder offers to perform all of the obligations and liabilities of the Service Provider under the contract including compliance with all its terms and conditions according to their true intent and meaning for an amount to be determined in accordance with the conditions of contract identified in the Contract Data.

THE OFFERED TOTAL OF THE PRICES INCLUSIVE OF VAT IN REFERENCE TO T2.B12.8 ITEM IS:

R..... (Professional fees + Disbursement fees) + (Discount if Applicable)

.....

..... (In words)

This Offer, with or without additional conditions, may be accepted by the Employer, through the employer's offer of appointment letter, which offer shall only become the appointment upon your acceptance thereof and your compliances with the conditions therein.

Signature(s)

Name(s)

Capacity

For the bidder:

Name & signature of witness (Insert name and address of organisation)

.....

Date



C1.2 BID CONTRACT DATA

The Service Provider is advised to read the Professional Services Contract 3rd Edition of CIDB document 1014 contract in order to understand the implications of this Data which is required to be completed.

Each item of data given below is cross-referenced to the clause in the Conditions of Contract to which it mainly applies.

This services contract is based upon the **CIDB Standard Professional Services Contract**, published by the CIDB in July 2009.

The Contract Data shall have precedence in the interpretation of any ambiguity or Inconsistency between it and the **CIDB Standard Professional Services Contract**.

APPOINTMENT OF A CONSORTIUM OF PROFESSIONAL SERVICES CONSISTING OF PROJECT MANAGEMENT, QUANTITY SURVEYING, ARCHITECTURAL, CIVIL AND STRUCTURAL ENGINEERING, ELECTRICAL ENGINEERING, MECHANICAL ENGINEERING AND HEALTH AND SAFETY SERVICES FOR THE REFURBISHMENT OF CAPE TOWN COMMUNITY LEARNING CENTRE (CLC) IN THE WESTERN CAPE PROVINCE

C1.2.1 Data Provided by the Employer

Clause	Amendments
Form of Offer and Acceptance Page 22-23	Delete this template and replace it with the Form of Offer contain in the Bid Document under C1.1
Schedule of Deviation Page 24	Delete this template and replace it with the Schedule of deviation contain in the Bid Document under C1.1.1
1	DEFINITIONS Delete and replace the following to the Clause 1 “Definitions”: Contract Shall include the latest CIDB Standard Professional Services Contract, Form of Offer, Accepted Proposal, Offer of Appointment, Standard Condition of Bid, Special Condition of Contract, the Scope of Work, the Price Data and any relevant addendum to the Bid Document issued by the employer prior to the closing date of the bid and any document referred to in the above-mentioned documents. Scope of Work Shall be, over and above the services specified in Part C3 of this document; include assisting and/or providing professional support, at no extra costs to the Employer, for Mediation and/or Arbitration and/or Litigation, where the nature of dispute falls within the scope of work or services of the Service provider in terms of the Main Contract. Add the following definitions under Clause 1 “Definitions”: Base Town Means the town closest to the project site between the Service provider's bidding office and the IDT's regional office managing the project. Cape Town. Confidential Information Means information disclosed by the Disclosing Party that (a) relates to the Disclosing Party's past, present or future research, development, business activities, products, services and technical knowledge, and (b) either has been identified in writing as confidential or is of such a nature (or has been disclosed in such a way) that it should be obvious to the other Party that it is claimed as confidential. As used herein, the Party disclosing Confidential Information is referred to as the “Disclosing Party” and the Party receiving the Confidential Information is referred to as the “Recipient” or “the Receiving Participant.”

Clause	Amendments
	<u>Duration of the Contract:</u> The Period of contract shall be from the start date until the Service Provider has completed all Deliverables in accordance with the Scope of Services. Force Majeure: means prevention, restriction, delay or failure to comply with or breach of any of the terms and conditions of this Contract if occasioned by or resulting from an act of God or public enemy, fire, explosion, earthquake, perils of the sea, flood, storm or other adverse weather conditions, war declared or undeclared, civil war, revolution, civil commotion or other civil strife, riot, strikes, blockade, embargo, sanctions, epidemics, act of any Government or other Authority, compliance with Government orders, demands or regulations, or any circumstances of like or different nature beyond the reasonable control of the Party so failing. Signature Date: Means the date of signing this Contract by the last Party
3.7	CONFIDENTIAL INFORMATION Delete and replace Clause 3.7 with the following: 1.7.1 From time to time during the duration of this Contract, Confidential Information may be given by one Party to this Contract (“the Disclosing Party”) to the other Party (“the Recipient”). 1.7.2 The Receiving Party will treat and keep all Confidential Information as secret and confidential and will not, without the Disclosing Party’s written consent, directly or indirectly communicate or disclose (whether in writing or orally or in any other manner) Confidential Information to any other person other than in accordance with the terms of this Contract. 1.7.3 The Receiving Party will only use the Confidential Information for the sole purpose of complying with its obligations under this Contract. 1.7.4 Notwithstanding clause 3.7.1 the Receiving Party may disclose Confidential Information: 1.7.4.1 to those of its Agents who strictly need to know the Confidential Information for the sole purpose set out in clause 3.7 (Confidential Information) provided that the Receiving Party shall ensure that such Agents are made aware prior to the disclosure of any part of the Confidential Information that the same is confidential and that they owe a duty of confidence to the Disclosing Party on the same terms as contained in this Contract. The Receiving Party shall at all times remain liable for any actions of such Agents that would constitute a breach of this Contract; or 1.7.4.2 to the extent required by law or the rules of any applicable regulatory authority, subject to clause 3.7.5 below. 1.7.5 If the Receiving Party is required to disclose any Confidential Information in accordance with clause above, it shall promptly notify the Disclosing Party so that the

Clause	Amendments
	Disclosing Party may have an opportunity to prevent the disclosure through appropriate legal means and the Receiving Party shall co-operate with the Disclosing Party regarding the form, nature, content and purpose of such disclosure or any action which the Disclosing Party may reasonably take to challenge the validity of such requirement. 1.7.6 The contents and the existence and the scope of this Contract are Confidential Information. 1.7.7 If any Confidential Information is copied, disclosed or used otherwise than as permitted under this Contract then, upon becoming aware of the same, without prejudice to any rights or remedies of the Disclosing Party, the Receiving Party shall as soon as practicable notify the Disclosing Party of such event and, if requested by the Disclosing Party, take such steps (including the institution of legal proceedings) as shall be necessary to remedy (if capable of remedy) the default and/or to prevent further unauthorised copying, disclosure or use. 1.7.8 Notwithstanding whether the Receiving Party uses the Confidential Information in accordance with this Contractor not (including modifying or amending the Confidential Information), all Confidential Information shall remain the property of the Disclosing Party and its disclosure shall not confer on the Receiving Party any rights of the Disclosing Party (or its Agents), including Intellectual Property rights, over the Confidential Information whatsoever beyond those contained in this Contract. 1.7.9 Use by the Receiving Party of any Confidential Information in accordance with the terms of this Contract will not infringe the Intellectual Property of any other person and no notification of any actual or potential claim alleging such infringement has been received by the Disclosing Party. 1.7.10 The Receiving Party agrees to ensure proper and secure storage of all Confidential Information and any copies thereof to at least the same standard as the Receiving Party keeps its own Confidential Information. The Receiving Party shall not make any copies or reproduce in any form any Confidential Information except for the purpose of disclosure as permitted in accordance with this Contract. 1.7.11 The Receiving Party shall keep a written record, to be supplied to the Disclosing Party upon request, of the Confidential Information received and any copies made thereof and, so far as is reasonably practicable, of the location of such Confidential Information and any copies thereof. 1.7.12 Without prejudice to any other rights or remedies of the Disclosing Party, the Receiving Party acknowledges and agrees that damages would not be an adequate remedy for any breach by it of the provisions of this clause 3.7.2 and that the Disclosing Party shall be entitled to seek the remedies of injunction, specific performance and other equitable relief for any threatened or actual breach of any such provision by the Receiving Party or its Agents, and no proof of special damages shall be necessary for the enforcement of the rights under this clause 3.7.2.
3.8	a) VARIATIONS
	b) Add clause 3.8.4
	c)

Clause	Amendments
3.8.4	3.8.4 When the Services Provider play the role of principal agent, the service provider shall not have the power to approve any deviation or variation which has financial implications on the Employer without the necessary written approval of the Employer, except under emergency circumstances wherein failure to undertake the work may result in loss of life.
3.8.5	d) Add clause 3.8.5 3.8.5 When the Services Provider play the role of principal agent, the service provider shall not have the power to approve any extension of time to the contract period of the contract signed between the Employer and the Contractor which has financial implications on the Employer without the necessary written approval of the Employer, except under emergency circumstances wherein failure to undertake the work may result in loss of life.
3.12	PENALTY Replace Clause 3.12.1 with the following: 3.12.1 If due to his negligence, or for reason within his control, the service provider does not perform the services within in the period of performance, the employer shall without prejudice to his other remedies under de contract or in law, be entitled to levy a penalty for everyday or part thereof, which shall elapse between the end of the period specified for performance, or an extended period of performance, and the actual date of completion. Minimum penalty prescribed at R1 500,00 per day or 1% of the total professional fees, whichever is the greater. Notwithstanding the prescribed minimum penalty, the Employer reserves the right to claim the actual cost incurred as a result of the breach, from the date of failure to rectify the default.
4	EMPLOYER'S OBLIGATIONS Add sub-clause 4.7, 4.8 and 4.9 4.7 The employer shall pay the service provider the contract price in accordance with the form of offer applying the relevant percentage as stated in clause 3.2.5 of part C3 (Scope of Services) 4.8 Notwithstanding the provision of the Construction Contract, the Service provider shall not have the power to approve any deviation or variation which has financial implications without the necessary written approval from the Employer, except under circumstances when required to do so by any applicable law or when arising from an emergency as defined in the PPPFA. The service provider shall notify the employer of this kind of deviation or variation as soon as it is practically possible. 4.9 Should the service provider authorize the contractor to carry out the work without the written approval from the Employer, the Service provider shall not be entitled to professional fees and disbursements relating to the portion of work irregularly sanctioned, irrespective of whether such work was necessary or not. Further, the employer reserves its right to recover / claim for damages from the service provider.

Clause	Amendments
5	SERVICE PROVIDER'S OBLIGATIONS
5.3	Designated Representative Add sub clauses 5.3.1: 5.3.1 The service provider's lead representative designated for the project shall be a professionally registered person: - Architectural - with SACAP as Professional Senior Architectural Technologist or higher. - Quantity Surveyor – with SACQSP as Professional Quantity Surveyor. - Civil Engineer – with ECSA as (Civil) Professional Engineering Technologist or higher. - Structural Engineer – with ECSA as (Civil) Professional Engineering Technologist or higher. - Electrical Engineer – with ECSA as (Electrical) Professional Engineering Technologist or higher. - Mechanical Engineer – with ECSA as (Mechanical) Professional Engineering Technologist or higher. - Health and Safety Consultant – with SACPCMP as Professional Health and Safety Manager or higher. - Project Manager – with SACPCMP as Professional Project Manager or higher. Should these personnel be changed for some or other reason, he/she should be replaced by a person/s of equivalent or higher qualification and registration status with notice given to the employer in five (5) working days.
5.4	Insurance to be taken by the Services Provider Add sub clauses 5.4.3 to 5.4.7: 5.4.3 The service provider shall take out a minimum insurance policy for Professional Indemnity to the value of double the professional fees, and shall within 10 days of signature of this Contract, provide a certificate of such insurance from a registered Financial Service Provider. 5.4.4 In the case of a Consortium or Joint Venture, each member of the Consortium or a Joint Venture shall have a separate minimum professional indemnity insurance cover in accordance with clause 5.4.3 above. 5.4.5 The Service provider shall maintain the professional indemnity insurance policy for the duration of the Service provider's liability in terms of this Contract and shall from time to time at the Employer's request, provide a certificate of insurance. 5.4.6 The service provider hereby cedes and assigns his right to claim, under its professional indemnity insurance policy to the IDT for the duration of the Service provider's liability. The cession of rights to the IDT does not preclude the service provider from claiming directly from its insurances.

Clause	Amendments
	5.4.7 The employer may, at any time during the course of the project and after the consideration of the risk associated with the project, apply retention of 5% of each outstanding invoice.
5.5	Service Provider 's actions requiring Employer's prior approval Add the sub-clause 5.5.1 and 5.5.2 5.5.1 The Service provider shall not accept an instruction from any party, including beneficiary Department, other than the employer. 5.5.2 In the case where the Service provider is the Principal Agent or Project Manager, the Service Provider shall only certify the contractor's interim payment certificate after the 'statement of amounts certified' (certification of work) has been reviewed and signed-off by the IDT's designated official (Programme Implementation Manager or Programme Manager).
5.8	Registration with the Central Supplier Database Add clause 5.8 4.8 Services providers are required to provide proof of registration with the Central Supplier Database (CSD) from National Treasury. The services providers shall ensure that their registration stays valid in the CSD during the duration of the contract.
8.4	TERMINATION
	FORCE MAJEURE Delete sub-clause 8.3.3
8.4.1(c)	Amend default notice period from 30 days to 14 days.
8.4.1(d)	Delete clause 8.4.1(d) and replace it with the following: (d) In the event that either party:- i. commits an act of insolvency; or ii. is placed under a provisional or final winding-up or judicial management order; or iii. is placed under or applied for business rescue; or iv. makes an assignment of more than 25% of either its right and/or its obligation for the benefit of the third party without the written consent of either party; or v. the Service provider is not professionally registered or changes directorship during the course of the project, resulting in the contravention of any professional statutory requirement; or vi. fails to satisfy or take steps to have set aside any judgment taken against it within 14 (Fourteen) business days after such judgment has come to its notice,
8.4.1.(f)	Add clause 8.4.1(f) with the following: (d) If the deliverable or part thereof or the report are not to the satisfaction of the Employer.
8.4.2	Amend default notice period from 30 days to 14 days.
8.4.4	Delete clause 8.4.4 and replace it with the following:

Clause	Amendments
	8.4.4 Upon termination of this contract pursuant to clauses 8.4.1 or 8.4.3, the employer shall remunerate the service provider in terms of the contract for services satisfactorily performed prior to the effective date of termination.
8.4.6	Add Clause 8.4.6 8.4.6 If the Service Provider commits any breach of this Contract and fails to remedy such breach within 14 days ("Notice Period") of written notice requiring the breach to be remedied, then the Employer will be entitled, at its option – 8.4.6.1 to claim immediate specific performance of any of the Service Provider obligations under this Contract, with or without claiming damages, whether or not such obligation has fallen due for performance and to require the Service Provider to provide security to the satisfaction of the Employer for the Service Provider obligations; or 8.4.6.2 to suspend further payments to the Service Provider; or 8.4.6.3 in the event of emergency, to appoint temporary Service Provider(s) to rectify the breach, in which event the Service Provider shall be held liable for costs incurred in rectifying the breach; or. 8.4.6.4 to cancel this Contract, with or without claiming damages, in which case written notice 8.4.6.5 of the cancellation shall be given to the Service Provider, and the cancellation shall take effect on the giving of the notice.
8.4.7	Add Clause 8.4.7 8.4.7 Neither Party shall be entitled to cancel this Contract unless the breach is a material breach. A breach will be deemed to be a material breach if – i. it is capable of being remedied, but is not so remedied within the Notice Period; or ii. it is incapable of being remedied and payment in money will compensate for such breach but such payment is not made within the Notice Period.
8.4.8	Add Clause 8.4.8 8.4.8 Should Employer give notice of termination of this Contract in terms of this clause 8.4 then, notwithstanding any dispute about the validity or efficacy of such notice, the Service provider shall immediately cease any work.
8.5	SUSPENSION Delete clause 8.5.2 and replace with the following clauses;

Clause	Amendments
	8.5.2 The service provider may, without prejudice to its right to cancel, suspend the whole or part of the services in the occurrence of the events listed in clause 8.4.3. 8.5.3 When services are suspended, the services provider shall be entitled to a pro-rata payment for the valid and acceptable services undertaken as at the date of suspension.
9	OWNERSHIP OF DOCUMENTS AND COPYRIGHT Delete clause 9 and replace with the following: 9.1 In the event that, and as soon as, any Intellectual Property rights, particularly, but without limitation, copyright, come into existence in respect of documents on which the Services Provider works, this clause serves as an automatic assignment of all rights to any Intellectual Property in all works created during the course of the Services Provider's appointment in terms of this Contract to the Client. 9.2 The above assignment shall be of all Intellectual Property rights, including, but without limitation, copyright, which came into existence along with all accrued rights therein, including the right to sue for infringement, which may have taken place prior to the date of recording any such assignments. The rights in or to the Intellectual Property, as well as all the rights to any Intellectual Property in all works created during the course of the Service provider's appointment in terms of this Contract will vest in the Employer. 9.3 The Service Provider shall, if and when so required by the Employer, and at the expense of the Employer, apply or join in applying for the registration of appropriate protection in respect of the Intellectual Property on behalf of the Employer and will, at the expense of the Employer, execute all documents and do all things necessary for vesting the protection and all right, title and interest in respect of the Intellectual Property in the Employer or in any person which the Employer may specify.
10	SUCCESSION AND ASSIGNMENT Add the sub-clause 10.6 10.6 Neither party shall assign and/or cede its rights and/or obligations without the written consent of the other party, which consent shall not be unreasonable withheld.
12	RESOLUTION OF DISPUTES
12.1	Settlement Delete clause 12.1 and replace it with the following clauses: 12.1.1 Without detracting from a party's right to institute action or motion proceedings in the High Court or any court of competent jurisdiction in respect of any dispute that may arise out of or in connection with this contract, the parties may, by mutual consent, follow the Mediation and/or Arbitration procedure as set out in clause 12.3 and 12.4 below. 12.1.2 Notwithstanding any provisions of this contract, any party may approach any court of competent jurisdiction, on an urgent basis, without first exhausting the Mediation and/or Arbitration procedure referred to in this contract.

Clause	Amendments
12.2	12.2 Negotiation Delete sub-clause 12.2 (Mediation) and replace it with the following clauses: 12.2.1 Should any dispute, disagreement claim arise between the parties ("the dispute") concerning this contract, the parties shall try to resolve the dispute by negotiation. This entails that one party invites the other party in writing to meet and attempt to resolve the dispute within 5 (Five) days from the date of the written invitation. 12.2.2 The Parties undertake to extensively consult with each other in the event of a dispute and to use their best endeavours to resolve such dispute amongst themselves without recourse to litigation.
12.3	12.3 Mediation Delete sub-clause 12.3 (Adjudication) and replace it with the following clauses: 12.3.1 In the event of any dispute arising between the parties, either party may declare a dispute by notice to the other party. 12.3.2 Prior to litigation in terms of clause 12.1.2 above or submission of dispute to arbitration in accordance with clause 12.4 below, the matter may first be referred for mediation before the mediator appointed by agreement between the parties to the dispute. should the parties fail to reach an agreement within 10 (ten) business days of the demand for mediation, then any party to the dispute shall be entitled to forthwith call upon a duly authorised representative of the relevant professional statutory body to nominate the mediator. 12.3.3 The mediator shall have absolute discretion in the manner in which the mediation proceedings shall be conducted. 12.3.4 The mediator shall deliver a copy of his reasoned opinion to each party within twenty one (21) days of his appointment. 12.3.5 The opinion so expressed by the mediator shall be final and binding on the parties, unless either party within twenty one (21) days of the delivery of the opinion, notifies the other party of its unwillingness to accept the said opinion, in which event the dispute may be referred to arbitration or to any competent court with jurisdiction. 12.3.6 The costs of mediation shall be determined by the mediator and shall be borne equally by the parties and shall be due and payable to the mediator on presentation to them of his written account.
12.4	12.4 ARBITRATION Delete sub-clauses 12.4 and replace it with the following clauses

Clause	Amendments
	12.4.1 In the event of the parties, or any of them, failing to accept the ruling of the mediator and subject to clause 12.2 above, the matter in dispute <u>may</u> be referred to arbitration, by written agreement between the parties. The arbitrator shall at the written request of either party be appointed by the secretary of the Arbitration Foundation of Southern Africa ("AFSA"). The arbitration shall be conducted in accordance with the AFSA Commercial Rules, which arbitration shall be administered by AFSA. 12.4.2 Should AFSA, as an institution, not be operating at that time or not be accepting requests for arbitration for any reason, then the arbitration shall be conducted in accordance with the AFSA rules for commercial arbitration (as last applied by AFSA) before an arbitrator appointed by agreement between the parties to the dispute or failing to reach an agreement within 10 (ten) business days of the demand for arbitration, then any party to the dispute shall be entitled to forthwith call upon the chairperson of the Johannesburg Bar Council to nominate the arbitrator, provided that the person so nominated shall be an advocate of not less than 10 (ten) years standing as such. The person so nominated shall be the duly appointed arbitrator in respect of the dispute. In the event of the attorneys of the parties to the dispute failing to agree on any matter relating to the administration of the arbitration, such matter shall be referred to and decided by the arbitrator whose decision shall be final and binding on the parties to the dispute. 12.4.3 Any party to the arbitration may appeal the decision of the arbitrator or arbitrators in terms of the AFSA rules for commercial arbitration. 12.4.4 Nothing herein contained shall be deemed to prevent or prohibit a party to the arbitration from applying to the appropriate court for urgent relief. 12.4.5 Any arbitration in terms of this clause 12.4 (including any appeal proceedings) shall be conducted in camera and the Parties shall treat as confidential details of the dispute submitted to arbitration, the conduct of the arbitration proceedings and the outcome of the arbitration. 12.4.6 This clause 12 will continue to be binding on the Parties notwithstanding any termination or cancellation of the Contract. 12.4.7 The Parties agree that the written demand by a party to the dispute in terms of clause 12.4.1 that the dispute or difference be submitted to arbitration is to be deemed to be a legal process for the purpose of interrupting extinctive prescription in terms of the Prescription Act, 1969. 12.4.8 The costs of arbitration shall be determined by the arbitrator or AFSA and shall be borne equally by the parties and shall be due and payable to the arbitrator on presentation to them of his written account. 12.4.9 Should one party fail to pay its share of any administration fee or cost when requested by the AFSA Secretariat, that party shall automatically be excluded to participate in the arbitration process so long as that party is in default of payment. Where one party is excluded by reason of default, the Secretariat will revise the fees payable by the remaining party to cover all costs and expenses, subject to the right of the paying party to recover, if so ordered by the arbitrator, from the non-paying party. 12.4.10 Under no circumstances should the matter proceed to arbitration without a written notice to the other party, irrespective of the fact that the party is legally represented. The notice referred to herein shall be transmitted fifteen (15) days prior to the date of the hearing.

Clause	Amendments
13	LIABILITY
13.4	Duration of Liability Delete clause 13.4 and replace it with the following: 13.4 All claims against the Service provider shall lapse after a minimum liability period of ten (10) years, subject to statutory limitations, which period shall commence on the date of final completion of the project or the date of termination of the contract.
13.5	Limit of compensation Delete clause 13.5.1 and replace it with the following: 13.5.1 The maximum amount of compensation payable by the either party in respect of liability under the contract is limited to three times the sum stated in clause 5.4.3 of this document.
14	REMUNERATION AND RE-IMBURSEMENT OF SERVICE PROVIDER
14.2	Delete second paragraph of 14.2 and replace it with the following: Employer may be liable for default interest rate at the repo rate plus 2% applicable from time to time should payment not be being made within fifteen (15) days from the due date. Add sub-clauses 14.5 to 14.14: 14.5 The applicable rate for disbursement shall be the latest applicable Department of Public Works' rate of reimbursable expense. 14.6 Where reimbursable item is not covered by Department of Public Works' Rate of Reimbursable Expense, the relevant applicable gazetted guideline on "expenses and cost" shall become applicable. 14.7 The Employer shall only be liable for the travel related disbursement claim from base town to the project site. 14.8 The employer shall not be liable for additional fees occasioned by a service provider's negligent act or omission in the performance of the services. 14.9 The Service provider shall render monthly invoices to the Employer reflecting actual services rendered and deliverables completed in terms of this contract, coupled with any other original supporting documentation, as may be required by the employer. 14.10 Billing for services rendered during the construction stage shall be based on the value of work done by the contractor as opposed to the estimated fees. 14.11 Subject to clause 14.8, fees arising from the extension of construction period shall be negotiated and agreed upon by the parties in writing. 14.12 Employer shall be entitled to apply a set-off in circumstance where it has a legitimate and liquid claim against the Service provider from which a valid invoice has been received.

Clause	Amendments
	14.13 The Employer reserves the right to demand a valid Tax Clearance Certificate prior to making any payment to the Service Provider, should it become aware that the tax clearance certificate has expired. 14.14 The Service Provider shall submit the valid Tax Clearance Certificate within fifteen (15) working days or any extended period, from the date of expiry of the Tax Clearance Certificate.
A9 – A20	
	SIGNATURE OF THE PARTIES Signed at on this the day of2024 AS WITNESSES: 1. _____ For and on behalf of the Employer: (insert name of the GM), in his/her capacity as the General Manager (PMSU). 2. _____ For and on behalf of the Employer: (insert name of the EH), in his/her capacity as the Executive Head (PMSU) . Signed at on this the day of2024 AS WITNESSES: 3. _____ 4. _____ _____

USER CLIENT

EMPLOYER

Clause	Amendments
	For and on behalf of the Service provider: (insert name of the signatory) , in his/her capacity as (insert capacity), who hereby confirm that he/she is

C1.3 SPECIAL CONDITIONS OF CONTRACT

This Special Condition of Contract shall form part of the Main Contract between the Employer and the Service provider.

ADDITIONS TO THE MAIN CONTRACT AND THE CONTRACT DATA

C1.3.1 JOINT VENTURE CONTRACT

- a) Should the Joint Venture Contract be dissolved or any of the JV partner pull out the JV Contract for any reasons whatsoever, the Employer hereby reserves its right to terminate the contract with immediate effect.
- b) Should one JV partner pull out of the JV contract and the replacement JV partner does not meet or better the BBBEE threshold of the previous, the IDT shall be entitled to cancel the contract with immediate effect.

C1.3.2 CONTRACT SKILLS DEVELOPMENT GOAL

It will be a condition of contract that:

The professional service provider shall achieve in the performance of the contract the Contract Skills Development Goal (CSDG) established in the CIDB Standard for Developing Skills through Infrastructure Contracts, published in Gazette Notice No. 48491 of 28 April 2023.



USER CLIENT



EMPLOYER

Part C2: PRICING DATA

C2.1 Pricing Instructions

C2.1.1 Basis of remuneration, method of bidding and estimated fees.

Professional fees are calculated based on the full professional services as indicated in the Financial Proposals (T2.B12.1 to T2.B12.8), the remuneration for services is as per the indicated apportionment as per the applicable work stages in the Financial Proposals and Part C3 Scope of Services.

- C2.1.1.1 Professional fees for Architectural Services will be paid based of the current Government Gazette **SACAP rates as per Architectural Profession Act 2000 (Act 44 of 2000) Rates as Per Gazette No. 47019 Board Notice 307 of 2022**. The relevant alterations factors should apply, considering that we are implementing a renovations and alterations project.
- C2.1.2.2 Professional fees for Quantity Surveying Services will be paid based of the current Government Gazette **SACQSP rates as per Rates as Per Gazette 39134 Board Notice 170 of 2015**. The relevant alterations factors should apply, considering that we are implementing a renovations and alterations project.
- C2.1.2.3 Professional fees for Civil Engineering Services will be paid based of the current Government Gazette **ECSA rates as per Rates as per Gazette 44333 of 2021**. The relevant alterations factors should apply, considering that we are implementing a renovations and alterations project.
- C2.1.2.4 Professional fees for Structural Engineering Services will be paid based of the current Government Gazette **ECSA rates as per Rates as per Gazette 44333 of 2021**. The relevant alterations factors should apply, considering that we are implementing a renovations and alterations project.
- C2.1.2.5 Professional fees for Electrical Engineering Services will be paid based of the current Government Gazette **ECSA rates as per Rates as per Gazette 44333 of 2021**. The relevant alterations factors should apply, considering that we are implementing a renovations and alterations project.
- C2.1.2.6 Professional fees for Mechanical Engineering Services will be paid based of the current Government Gazette **ECSA rates as per Rates as per Gazette 44333 of 2021**. The relevant alterations factors should apply, considering that we are implementing a renovations and alterations project.
- C2.1.2.7 Professional fees for Occupational Health and Safety Services will be paid based of the current Government Gazette **SACPCMP as detailed in the SACPCMP BOARD NOTICE 167 OF 2019, for the Construction Health and Safety Professionals Registered in terms of the Project and Construction Management Professions Act, 2000 (Government Gazette of Health and Safety discipline)**.
- C2.1.2.8 Professional fees for Project Management Services will be paid based of the current Government Gazette **SACPCMP as detailed in the SACPCMP BOARD NOTICE 167 OF 2019, for the Construction Health and Safety Professionals Registered in terms of**

the Project and Construction Management Professions Act, 2000 (Government Gazette of Health and Safety discipline).

The estimated construction cost of the project:

ESTIMATED PROJECT VALUE (Inc. VAT)	R 89 806 932.00
ESTIMATED PROJECT VALUE (Exc. VAT)	R 78 092 984.30

- C2.1.2.9 Reimbursable rates for typing, printing and duplicating work and forwarding charges as set out under C2.2 herein will be paid in full.
- C2.1.2.10 Disbursements in respect of all travelling and related expenses including all travelling costs, time charges and subsistence allowances related thereto will be paid as specified in C2.3 herein.
- C2.1.1.11 The professional service provider shall determine the CSDG, in the case of professional services contracts the contract skills development goals, expressed in hours, shall be not less than the professional fees in millions of Rand multiplied by 150.

C2.2 Typing, printing and duplicating work and forwarding charges

C2.2.1 Reimbursable rates

The costs of typing, printing and duplicating work in connection with the documentation which must of necessity be done shall be reimbursable at rates applicable at the time of the execution of such work. The document "Rates for Reimbursable Expenses" as adjusted from time to time and referred to below, is obtainable on the Employer's Website: <http://www.publicworks.gov.za/> under "Documents"; "Service providers Guidelines"; item 1.

C2.2.2 Typing and duplicating

If the Service Provider cannot undertake the work himself, he may have it done by another service provider which specialises in this type of work and he shall be paid the actual costs incurred upon submission of statements and receipts which have been endorsed by him confirming that the tariff is the most economical for the locality concerned.

C2.2.3 Typing and duplicating expenses shall only be refunded in respect of the final copies of the following documents namely formal reports, formal soil investigation reports, specifications, feasibility reports, bills of quantities, minutes of site meetings and final accounts. The cost of printed hard covers shall only be paid in respect of documents which will be made available to the public such as bills of quantities and specifications or where provision of hard covers is specifically approved.

C2.2.4 The typing of correspondence, appendices and covering letters are deemed to be included in the fees.

C2.3 Travelling and subsistence arrangements and tariffs of charges

C2.3.1 General

The most economical mode of transport is to be used taking into account the cost of transport, subsistence and time. Accounts not rendered in accordance herewith may be reduced to an amount determined by the Employer.

As the tariffs referred to hereunder are adjusted from time to time, accounts must be calculated at the tariff applicable at the time of the expenditure.

Where journeys and resultant costs are in the Employer's opinion related to a Service Provider's mal performance or failure, in terms of this Contract, to properly document or co-ordinate the work or to manage the Contract, no claims for such costs will be considered.

The traveling disbursement cost will only be considered from the respective company regional office based in Cape Town of the Western Cape province.

C2.3.2 Hired vehicles

In cases where use is made of hired vehicles, the most economical sized vehicle available is to be used but compensation shall nevertheless be restricted to the cost of a hired car not exceeding a capacity of 2500 cc. Where use of a special vehicle is essential (e.g. four track or minibus to accommodate more people), prior approval in writing must be obtained from the Employer.

NOTE: The IDT has decided to cap discounts at 20% to manage the risk to a greater extent so that professionals appointed eliminate the risk of abandoning sites due to non-completion of services and the further risk of requesting more funds to finalise the projects. The risk associated with high discounts offered by Professional Service providers may result in poor delivery of service and non-compliance of services.

If the bidder offers a discount of more than 20%, the bidder will be disqualified.

Part C3: SCOPE OF SERVICES

C3.1 Professional Service Provider's Objectives

1. The objective of this bid is to invite and appoint suitable Professional Service Providers/Consortium that can provide and maintain a professional service to the Independent Development Trust (IDT), Western Cape Regional Office to successfully implement all stages of the project from inception to close out for the following discipline:
 1. Project Management
 2. Quantity Surveying
 3. Architectural
 4. Civil Engineering
 5. Structural Engineering
 6. Electrical Engineering
 7. Mechanical Engineering, And
 8. Health and Safety Services
2. The professional team is required to implement and administer the design, refurbishment and upgrade of a heritage building located in 93 Buitenkant Street, Cape Town, 8001, to be converted into a Cape Town Community Learning Centre (CLC) in the Western Cape province

C3.1.1 SCOPE OF SERVICES APPLICABLE TO THE ARCHITECT

1. The Service Provider shall provide **professional services as detailed in the SACAP rates as per Architectural Profession Act 2000 (Act 44 Of 2000) Rates as Per Gazette No. 47019 Board Notice 307 of 2022.** where applicable and any other services related to the scope of work in the built environment which may reasonably be required for the successful completion of an infrastructure delivery programme.
2. The Service Provider shall provide suitably qualified, experienced personnel registered with SACAP as **Professional Senior Architectural Technologist or higher**, to undertake assignments relating to the delivery of the project/s as set out below as and when required during the Period of Performance.
3. Service providers will be appointed for stages 1-6 and will be expected to perform all activities and submit all deliverables as described in the relevant Government Gazette, the service provider will not be acting as Principal Agent and therefore there will be a 10% reduction on stages 5 and 6, as per Clause 16, a; from the **SACAP BOARD NOTICE 307 of 2022 Gazette No. 47019.**
4. The fee applicable to each work stage will be apportioned for the applicable discipline according to the tables below:

ALL STAGES TO INCLUDED ADD OTHERS

Architectural Profession

Professional Architect Services Work Stages		Portion of Fees	
		As per Gazette	Professional Services apportionment applicable to this bid
Stage 1: Inception		2%	2%
Stage 2: Concept and Viability (Concept Design)		15%	15%
Stage 3: Design Development		20%	20%
Stage 4: Documentation and Procurement	4.1: Prepare Documentation for local Authority Submission	20%	20%
	4.2: Complete Construction Documentation and call for Tender	10%	10%
Stage 5: Construction		30%	30%
Stage 6: Closure		3%	3%
TOTAL		100%	100%

The estimated project construction cost shall be as indicated below:

Site No.	Project	Estimated Project Construction Cost
1	Cape Town Office	R 89 806 932.00 (Incl. VAT) (Eighty-Nine million, Eight hundred and six thousand, nine hundred and thirty-two rand)

C3.1.1.1 SUB-CONSULTANTS UNDER THE ARCHITECTURAL PROFESSIONAL

TASK 1: HERITAGE ASSESSMENT (HIA)

This Tasked Based Deliverable involves the scope of work for the sub-contracted **Heritage Specialist** which amongst others includes:

- Undertake Phase 2 Heritage assessment by:
- Assessing all buildings in terms of their age and heritage significance.
- Identifying heritage objects on site and their significance.
- Profile all heritage objects by taking pictures.
- Prepare a map detailing heritage objects in terms of level of significance.
- Provide guideline and recommendation for addressing heritage constraints.
- Prepare heritage assessment report
- Facilitate public participation (where necessary)
 - Preparation of background document of public participation and registration of interested and affected parties
 - Preparation of notices and advertisement of HIA for public comments
 - Circulation of heritage assessment report to relevant departments and institutions for comments
 - Addressing and responding to comments from interested and affected parties
 - Attending all meetings related to the heritage assessment process
- Attain heritage Record of Decision (ROD) from heritage competent authority.
- Provide comments on the draft and final master plan.
- Ensure compliance to the National Heritage Resources Act, 1999.
- Attend all project meetings as and when required.

C3.1.2 SCOPE OF SERVICES APPLICABLE TO THE QUANTITY SURVEYOR

1. The Service Provider shall provide **professional services as detailed in the SACQSP rates as per Rates as Per Gazette 39134 Board Notice 170 of 2015**, where applicable and any other services related to the scope of work in the built environment which may reasonably be required for the successful completion of an infrastructure delivery programme.
2. The Service Provider shall provide suitably qualified, experienced personnel registered with SACQSP as **Professional Quantity Surveyor**, to undertake assignments relating to the delivery of the project/s as set out below as and when required during the Period of Performance.
3. Service providers will be appointed for stages 1-6 and will be expected to perform all activities and submit all deliverables as described in the relevant Government Gazette; from the **SACQSP BOARD NOTICE 170 of 2015 Gazette No. 39134**.
4. The fee applicable to each work stage will be apportioned for the applicable discipline according to the tables below:

Quantity Surveyor Profession

Quantity Surveyor Profession (on the Category of Bill of Quantities) Work Stages	Portion of Fees	
	as per Gazette	Professional Services apportionment applicable to this bid
Stage 1: Inception	2,5%	2,5%
Stage 2 : Concept and Viability (Concept Design)	7,5%	7,5%
Stage 3 : Design Development	10,0%	10,0%
Stage 4 : Documentation and Procurement	12,5%	12,5%
Stage 5 : Construction	60,0%	60,0%
Stage 6 : Closure	7,5%	7,5%
TOTAL	100%	100%

C3.1.3 SCOPE OF SERVICES APPLICABLE TO THE CIVIL ENGINEER

1. The Service Provider shall provide **professional services as detailed in the ECSA rates as per Rates as per Gazette 44333 of 2021**, where applicable and any other services related to the scope of work in the built environment which may reasonably be required for the successful completion of an infrastructure delivery programme.
2. The Service Provider shall provide suitably qualified, experienced personnel registered with ECSA as **Professional Engineering Technologist or higher (Civil)**, to undertake assignments relating to the delivery of the project/s as set out below as and when required during the Period of Performance.
3. Service providers will be appointed for stage 1-6, and will be expected to perform all activities and submit all deliverables as described in the relevant Government Gazette, from the **ECSA Gazette No. 44333 of 2021**.
4. The fee applicable to each work stage will be apportioned for the applicable discipline according to the tables below:

Civil Engineering Profession

Civil Engineering Profession (Building Projects) Work Stages	Portion of Fees	
	As per Gazette	Professional Services apportionment applicable to this bid
Stage 1: Inception	5%	5%
Stage 2 : Concept and Viability (Concept Design)	25%	25%
Stage 3 : Design Development	25%	25%
Stage 4 : Documentation and Procurement	15%	15%
Stage 5 : Construction	25%	25%
Stage 6 : Closure	5%	5%
TOTAL -	100%	100%

5. TASK 1: TRAFFIC IMPACT ASSESSMENT (TIA)

This Tasked Base Deliverable involves the scope of work for the sub-contracted **Transportation or Traffic Engineer** which amongst others includes:

- Undertake traffic impact assessment by:
 - Assessing the current status of traffic flow and management in the border post for all modes of transport including pedestrians. This should be done through traffic counts.
 - Prepare mapping showing current situation of traffic flow, parking and infrastructure.
 - Investigate and analyse SANRAL/Provincial Department of Roads and Transport plans of road infrastructure upgrading of the N8 road to the Port of Entry and adjoining developments.
 - Provide traffic projections for the proposed development in relation to vehicles in all categories such as freight, public transport, cycling, motorbikes and pedestrians to name a few.

- Integrates plans of SANRAL/Provincial Department of Roads and Transport on proposed transportation routes for freight, small vehicles and pedestrians.
 - Provide mapping for the proposed road networks.
- Prepare a traffic impact assessment report.
- Provide projected calculations for the cost of road network construction in line with the proposed spatial development concept and proposed layout plan.
- Provide comments on the draft and final master plan.
- Provide recommendations for traffic routes and management in the proposed development
- Attain comments on proposed traffic measures from relevant departments and institutions responsible for transportation matters such as SANRAL/Provincial Department of Roads and Transport.
- Respond to all traffic related matters in all processes of the master plan development.
- Attend all project meetings as and when required.

C3.1.4 SCOPE OF SERVICES APPLICABLE TO THE STRUCTURAL ENGINEER

1. The Service Provider shall provide **professional services as detailed in the ECSA rates as per Rates as per Gazette 44333 of 2021**, where applicable and any other services related to the scope of work in the built environment which may reasonably be required for the successful completion of an infrastructure delivery programme.
2. The Service Provider shall provide suitably qualified, experienced personnel registered with ECSA as **Professional Engineering Technologist or higher (Civil)**, to undertake assignments relating to the delivery of the project/s as set out below as and when required during the Period of Performance.
3. Service providers will be appointed for stage 1-6, and will be expected to perform all activities and submit all deliverables as described in the relevant Government Gazette, from the **ECSA Gazette No. 44333 of 2021**.
4. The fee applicable to each work stage will be apportioned for the applicable discipline according to the tables below:

Structural Engineering Profession

Structural Engineering Profession (Building Projects) Work Stages	Portion of Fees	
	As per Gazette	Professional Services apportionment applicable to this bid
Stage 1: Inception	5%	5%
Stage 2 : Concept and Viability (Concept Design)	20%	20%
Stage 3 : Design Development	30%	30%
Stage 4 : Documentation and Procurement	15%	15%
Stage 5 : Construction	25%	25%
Stage 6 : Closure	5%	5%
TOTAL	100%	100%

C3.1.5 SCOPE OF SERVICES APPLICABLE TO THE ELECTRICAL ENGINEER

1. The Service Provider shall provide **professional services as detailed in the ECSA rates as per Rates as per Gazette 44333 of 2021, where applicable** and any other services related to the scope of work in the built environment which may reasonably be required for the successful completion of an infrastructure delivery programme.
2. The Service Provider shall provide suitably qualified, experienced personnel registered with ECSA as **Professional Engineering Technologist or higher (Electrical)**, to undertake assignments relating to the delivery of the project/s as set out below as and when required during the Period of Performance.
3. Service providers will be appointed for stage 1-6, and will be expected to perform all activities and submit all deliverables as described in the relevant Government Gazette, from the **ECSA Gazette No. 44333 of 2021**.
4. The fee applicable to each work stage will be apportioned for the applicable discipline according to the tables below:

Electrical Engineering Profession

Electrical Engineering Profession (Building Projects) Work Stages	Portion of Fees	
	As per Gazette	Professional Services
Stage 1: Inception	5%	5%
Stage 2 : Concept and Viability (Concept Design)	15%	15%
Stage 3 : Design Development	20%	20%
Stage 4 : Documentation and Procurement	20%	20%
Stage 5 : Construction	35%	35%
Stage 6 : Closure	5%	5%
TOTAL	100%	100%

C3.1.6 SCOPE OF SERVICES APPLICABLE TO THE MECHANICAL ENGINEER

1. The Service Provider shall provide **professional services as detailed in the ECSA rates as per Rates as per Gazette 44333 of 2021, where applicable** and any other services related to the scope of work in the built environment which may reasonably be required for the successful completion of an infrastructure delivery programme.
2. The Service Provider shall provide suitably qualified, experienced personnel registered with ECSA as **Professional Engineering Technologist or higher (Mechanical)**, to undertake assignments relating to the delivery of the project/s as set out below as and when required during the Period of Performance.
3. Service providers will be appointed for stage 1-6 and will be expected to perform all activities and submit all deliverables as described in the relevant Government Gazette, from the **ECSA Gazette No. 44333 of 2021**.
4. The fee applicable to each work stage will be apportioned for the applicable discipline according to the tables below:

Mechanical Engineering Profession

Mechanical Engineering Profession (Building Projects) Work Stages	Portion of Fees	
	As per Gazette	Professional Services apportionment applicable to this bid
Stage 1: Inception	5%	5%
Stage 2 : Concept and Viability (Concept Design)	15%	15%
Stage 3 : Design Development	20%	20%
Stage 4 : Documentation and Procurement	20%	20%
Stage 5 : Construction	35%	35%
Stage 6 : Closure	5%	5%
TOTAL	100%	100%

C3.1.7 SCOPE OF SERVICES APPLICABLE TO THE HEALTH AND SAFETY CONSULTANT

1. The Service Provider shall provide **professional services as detailed in the SACPCMP BOARD NOTICE 167 OF 2019, for the Construction Health and Safety Professionals Registered in terms of the Project and Construction Management Professions Act, 2000 (Government Gazette of Health and Safety discipline)**, where applicable and any other services related to the scope of work in the built environment which may reasonably be required for the successful completion of an infrastructure delivery programme.
2. The Service Provider shall provide suitably qualified, experienced personnel registered with SACPCMP as **Professional Health and Safety Manager or higher**, to undertake assignments relating to the delivery of the project/s as set out below as and when required during the Period of Performance.
3. Service providers will be appointed for stages 1 to 6, and will be expected to perform all activities and submit all deliverables as described in the relevant Government Gazette.
4. The fee applicable to each work stage will be apportioned for the applicable discipline according to the tables below:

Construction Health and Safety Profession

Construction Health and Safety Profession (Building Projects) Work Stages	Portion of Fees	
	As per Gazette	Professional Services apportionment applicable to this bid
Stage 1: Inception	5%	5%
Stage 2 : Concept and Viability (Concept Design)	20%	20%
Stage 3 : Design Development	20%	20%
Stage 4 : Documentation and Procurement	10%	10%
Stage 5 : Construction	40%	40%
Stage 6 : Closure	5%	5%
TOTAL	100%	100%

C3.1.8 SCOPE OF PROJECT MANAGEMENT SERVICES

1. The Service Provider shall provide **professional services as detailed in the SACPCMP BOARD NOTICE 167 OF 2019, for the Project Management Professionals Registered in terms of the Project and Construction Management Professions Act, 2000 (Government Gazette of Health and Safety discipline)**, where applicable and any other services related to the scope of work in the built environment which may reasonably be required for the successful completion of an infrastructure delivery programme.
2. The Service Provider shall provide suitably qualified, experienced personnel registered with SACPCMP as **Professional Project Manager**, to undertake assignments relating to the delivery of the project/s as set out below as and when required during the Period of Performance.
3. Service providers will be appointed for stages 1 to 6, and will be expected to perform all activities and submit all deliverables as described in the relevant Government Gazette.
4. The fee applicable to each work stage will be apportioned for the applicable discipline according to the tables below:

Project Management Profession

Project Management Profession (Building Projects) Work Stages	Portion of Fees	
	As per Gazette	Professional Services apportionment applicable to this bid
Stage 1: Inception	5%	5%
Stage 2 : Concept and Viability (Concept Design)	20%	20%
Stage 3 : Design Development	20%	20%
Stage 4 : Documentation and Procurement	10%	10%
Stage 5 : Construction	40%	40%
Stage 6 : Closure	5%	5%
TOTAL	100%	100%

C3.1.9 PROJECT SCOPE

The Scope of Work outlined below is preliminary and will need to be adjusted based on the outcomes from the Conditional Assessment Report which is to be completed at the hand of the Professional Service Provider. Approval of the change to the Scope of Work will follow the FIDPIM process requiring formal approval from the client.

XXX The bidders to note that even though they are required to price for full services (stage 1-6) their initial confirmed scope will be stage 1 to 2 and continuation of other stages will be at the client's instruction
XXX

SCOPE INCLUSIONS

The scope of the project includes the following:

- 15 admin offices
- 5 Classrooms to accommodate 30 learners
- Workshops (Skills to be confirmed by the Department per centres)
- 1 ICT lab
- 1 Counselling Suite
- Recreational facilities
- Psychosocial facilities
- Storage space/Strong Room for examinations
- Early Childhood Centres
- Sustainable Water storage capacity
- Sustainable Back up power
- Refuse collection yard
- Fixed furniture
- ICT Connections / Telephone
- Access controls (access cards, CCTV)
- Security office / Control Room
- Perimeter fencing
- Movable Furniture's
- ICT Equipment (Computers / Laptops / Etc.)
- Specialized equipment to include three years' maintenance contract

Exclusions:

- Building Operations and Maintenances

C3.2 GENERAL REQUIREMENTS

C3.2.1 Services

The Services required shall generally be all professional services as defined in the Government Gazette for stage 1 to 6, unless otherwise reduced in writing.

The Service Provider shall be instructed by the Employer in writing to undertake specific assignments as additional services in terms of the contract as and when required during the contract period.

C3.2.2 Location

The project is situated in Western Cape at

93 Buitenkant Street
Cape Town
8001

Cape Town (Google Coordinates: -33.93048, 18.42093)

C3.2.3 Project Programme

The Service Provider shall prepare a detailed programme for the performance of the Service which shall be approved by the Employer. The programme shall be in sufficient detail to monitor the Service Providers performance.

No agreed milestones may be extended beyond the timeframes outlined in the programme without acceptable motivation and approval by the Employer.

C3.2.4 Reporting Requirements and Approval Procedure

The Service Provider shall submit monthly progress reports, cost reports, cash flows and labour reports on the agreed date over and above site and technical meeting minutes required.

Notwithstanding any other requirements, the Service Provider shall submit a monthly report covering progress (programme, delays, scope change, critical path, etc.), costs (expenditure, cash flow, variation orders, etc.), milestones, socio economic achievements (number of jobs created, use of SMMEs, interns, etc.), challenges and achievements.

C3.2.5 Safety

The Service Provider shall provide all safety equipment as required for his staff and shall undertake all duties in conformance with the relevant OHS legislation.

C3.3 SOFTWARE APPLICATION FOR PROGRAMMING

The Service Provider must avail himself of software to be used for compatibility with the Employers software before undertaking the work utilising the software. The Service Provider shall at its costs convert data files to a format compatible with the Employers software if it chooses to utilise software different from that used by the Employer. No additional compensation will be considered for this activity.

C3.4 USE OF REASONABLE SKILL AND CARE

It will be expected of the Service Provider to apply reasonable skills and due diligence in the execution of the duties stipulated in this document which shall include *inter alia* the following:

Although the Service Provider's documents and recommendations may be scrutinised by the Employer, this shall in no way relieve him of his professional responsibility for the proper and prompt execution of his duties.

During assessment of any existing facilities, which may have a direct bearing on the assignment, the Service Provider shall determine deficiencies in terms of the Occupational Health and Safety Act, 1993 (Act 85 of 1993), the SANS 10400, etc. and recommend measures to rectify them.

C3.5 COMPLIANCES WITH STANDARDS AND REGULATIONS

The implementation of works should be executed in compliance with:

- National building Regulations and Building Standard Act
- Relevant SANS Standards
- PW 371-B Construction Works: Specifications (Edition 2.2 December 2015) from DPWI
- National-Heritage-Council-ACT
- National-Heritage-Resources-ACT-1999
- Section 50 of the South African Heritage Resources Act, Act No 25 of 1999,

Part C4: PROJECT AND SITE INFORMATION

COMPLIANCES WITH STANDARDS

The refurbishment of the building should be executed in compliance with:

- National building Regulations and Building Standard Act
 - National Building Regulations, SANS 10400
 - PW 371-B Construction Works: Specifications (Edition 2.2 December 2015) from DPWI
 - No. 36849 Government Gazette, 20 September 2013, General Notices, notice 943 of 2013, National Norms and Standards Relating to Environmental Health in Terms of National Health Act, 2003 (Act No. 61 of 2003)
 - National-Heritage-Council-ACT
 - National-Heritage-Resources-ACT-1999
- s

SITE INFORMATION

The project is situated in Western Cape at
93 Buitenkant Street
Cape Town
8001

Cape Town (Google Coordinates: -33.93048, 18.42093)

Part C5: NOTES TO BIDDERS

This section outlines basic requirements that must be met. Failure to comply with these requirements or part thereof will result in your proposal being excluded from the evaluation process.

- a) This Terms of Reference (TOR) does not constitute an offer or recommendation to enter into such transaction.
- b) The IDT reserves the right to amend, modify or withdraw this TOR if deemed necessary.
- c) Short-listed companies might be invited to present and discuss details of their proposals.
- d) Bidders will be required to fill in an IDT "Supplier Questionnaire Service providers" once they are awarded (IDT will provide).
- e) Neither the IDT nor any of their respective directors, officers, employees, agents, representatives or advisors will assume any obligation for any costs or expenses incurred by any party in or associated with preparing or submitting a bid in response to the expression of interest.
- f) No entity may be involved, whether directly or indirectly, in more than one bid in response to this TOR. A failure to comply with this requirement will result in disqualification of the relevant entity.
- g) The IDT and its advisors may rely on a Bid as being accurate and comprehensive in relation to the information and proposals provided therein by the Bidders.
- h) All Bids submitted to the IDT will become the property of the IDT and will as such not be returned to the Bidder unless if received after the closing date and time. The IDT will make all reasonable efforts to maintain bids in confidence. Proprietary information should be identified as such in each bid.
- i) Evaluation of bids will be carried out by a Bid Evaluation Committee (BEC). The Evaluator(s) will, if necessary, contact Bidders to seek clarification of any aspect of the bid.
- j) The validity period of this bid is ninety (90) days from the closing date.
- k) Bidders should identify any work they are currently carrying out or competing for which could cause a conflict of interest, and indicate how such a conflict would be avoided.
- l) This document is confidential and should not be distributed to any non-bidding party without the proper authorization of the IDT.
- m) This document is released for the sole purpose of responding to this TOR and must be considered confidential. In addition, the use, reproduction or disclosure of the requirements, specifications or other material in this RFP is strictly prohibited.
- n) All bids must be formulated and submitted in accordance with the requirements of this TOR.
- o) The service provider will be required to sign confidentiality contracts with the IDT.
- p) Consortiums/Joint ventures are encouraged; however, the transfer of skills and partnerships should be demonstrated in the proposals.

- q) The bidder should demonstrate how it intends assisting in building the capacity of the local community and how it will transfer skills to such persons.
- r) Please note that Bid Offer is synonymous to Request for Proposals in this document.
- s) Service providers who are blacklisted by any statutory body will, under no circumstances, be considered for this project/s

DISCLAIMER

The IDT reserves the right:

- not to appoint a service provider and is also not obliged to provide reasons for the rejection of any proposal.
- not to appoint the lowest bid financial proposal, based on the outcome of the tender risk assessment.